1 2 3 4 5 6 7 ARTICLE 11 AGREEMENT **(Per TA signed 8.9.21)** The Articles and Provisions contained herein constitute a bilateral and binding agreement 1.1. ("Agreement") by and between the South Orange County Community College District ("District") and the South Orange County Community College District Faculty Association ("Association"), an affiliate of California Teacher Association (CTA) and the National Education Association (/NEA)("Association"), an employee organizations. This Agreement is entered into pursuant to the Educational Employment Relations Act 1.2. (EERA) [Chapter 10.7, Sections 3540-3549 of the Government Code]. This Agreement shall remain in full force and effect from July 1, 202118 until June 30, 1.3. 20<u>2421</u>.

ARTICLE <u>#12</u> EFFECT OF AGREEMENT

(Per TA signed 7.6.21)

- 2.1 The articles of this Agreement shall be final and binding on both parties.
- 2.2 The parties acknowledge and agree that during negotiations which resulted in this

 Agreement, each party had the right and opportunity to raise any subject or matter
 within the scope of bargaining. The provisions of this Agreement shall not be
 amended, modified, abridged, waived, or changed in any way without the written,
 signed agreement of the parties to this Agreement.
- 2.3 The parties to this Agreement retain the right to bargain the impact of decisions or events changing the status quo, which may affect the wages, hours and/or terms and conditions of employment of unit members within the scope of representation.
- 2.4 Should PERB or the courts rule on items not covered in this contract, the

 Association and the District agree to meet and negotiate in good faith those
 provisions so ruled in the scope of representation of the Association as the
 designated bargaining unit.
- 2.5 Any item so negotiated and agreed to by both the District and the Association shall become a part of this Agreement and shall not cancel or invalidate any other part of the Agreement.
- 2.6 In order to maintain effective communication and enhance positive collaboration,
 the District shall meet with designated representatives of the Faculty Association on
 an as needed basis to discuss labor-management issues/concerns as he/shethey relate
 to implementation of current contract provisions.

ARTICLE ##3 **SEVERABILITY** 3.1. Savings Clause If during the life of this Agreement there exists any applicable law or any applicable rule, regulation, or order issued by governmental authority other than the District which shall render invalid or restrain compliance with or enforcement of any provision of this Agreement, such provision shall be immediately suspended and be of no effect hereunder so long as such law, rule, regulation, or order shall remain in effect. Any invalidation of a part or portion of this Agreement shall not invalidate any remaining portions which shall continue in full force and effect. Replacement for Severed Provision 3.2. In the event of suspension or invalidation of any article or section of the Agreement, the District and the Association will meet within thirty (30) days after such determination for the purpose of arriving at satisfactory replacement for such article or section.

The following definitions shall apply to the following terms where used in this Agreement: The following definitions shall apply to the following terms where used in this Agreement: ACADEMIC/CONTRACT YEAR The traditional fall and spring semesters of a school year which are consistent with the 178 total instructional days as specified in the Academic Calendar. ACADEMIC CALENDAR The published academic calendar developed by the Academic Calendar Committee and adopted by the Board of Trustees. The Academic Calendar specifies when classes are in session, professional development days, holidays, and final exam periods. ADMINISTRATION The College or District employees who are designated management employees by the Board of Trustees in accordance with Government Code Section—§3540.1 (g) and (m) of the EERA. ADMINISTRATIVE REGULATIONS Regulations that provide for the implementation of board policy which are developed by the Chancellor in consultation with the various constituent groups in accordance with Board Policy—107. AGREEMENT (MASTER) The negotiated collective bargaining agreement between the South Orange County Community College District as a public school employer and the Association as the certified organization recognized as the exclusive representative of the faculty. ASSOCIATION South Orange County Community College District Faculty Association, affiliated with the California Teachers Association (CTA) and the National Education Association (NEA), which is the certified organization recognized as the exclusive representative of the faculty of the South Orange County Community College District. BASE SALARY Column 1, step 1, of the Faculty Salary Schedule in any given year. The dollar amount in column 1, step 1, of the immediate prior Faculty Salary Schedule and any negotiated and agreed upon adjustments for that given year. BOARD POLICY A policy adopted and published by the Board of Trustees in accordance with Board Policy 4072410.	140	
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[185] Policy 107 2410.	-0.	
· —	185	Policy 107 2410.

187 **CAREER EDUCATION (or "Career Ed")** 188 Career Education refers to a course/program that is identified as an "occupational" 189 course/program during the curriculum development process and is reported as such 190 in the California Community Colleges Management Information System data 191 submission. 192 **CCR** 193 194 The California Code of Regulations. 195 196 197 **CHANCELLOR** 198 South Orange Community College District chancellor. 199 200 **CLOCK HOUR** 201 Sixty (60) minutes. 202 203 **COLLEGE** 204 The college (Irvine Valley College, Saddleback College) where a faculty member has a 205 primary assignment. 206 207 COLLEGE SERVICE 208 An activity and/or service that fulfills the faculty member's contracted service obligation 209 outside of the faculty member's load. 210 211 212 Fifty (50) clock minutes of a sixty (60) minute scheduled classroom activity. 213 214 **CONTRACT YEAR** 215 See Academic Year above. 216 217 218 219 220 221 in the California Community Colleges Management Information System submission. 222 223 **COURSE OUTLINE OF RECORD** 224 The Course Outline of Record (COR) is the state-approved curriculum that defines 225 the content and objectives, as well as provides examples of assignments, 226 instructional methodologies, and methods of evaluation. 227 228 DAY 229 A "day" is any day on which the District administrative offices are open for business. 230 231 **DEAN**

232 The administrator assigned to a specific division/school at a college. 233 234 DEPARTMENT CHAIR 235 A faculty member who, under the supervision of a dean, administers an academic department assists in the administration of an academic department. 236 237 238 **DISTANCE EDUCATION (DE) or ONLINE EDUCATION** 239 Instruction in which the instructor and student are separated by 240 241 242 DISTRICT 243 The Governing Board (and its delegated administrators and managers) of the entire 244 South Orange County Community College District, which consistsing of Irvine Valley College, Saddleback College, and his/hertheir off-campus sites, including ATEP. 245 246 247 **DUTY DAYS** 248 The District has adopted a 178-day Academic Calendar (per Title 5, sections § \$5700 et. 249 seq. and 58120 of the California Code of Regulations CCR) within which each full-time 250 faculty member fulfills his/hertheir contracted workload as specified in Articles XIV-14 251 (Assignment, etc.) and XV-15 (Workload). 252 253 254 EDUCATION CODE (EDUC. CODE) 255 The California Education Code. 256 257 **EERA** 258 The Educational Employment Relations Act as recorded in Chapter 10.7, §§3450-§3549 259 of the Government Code. 260 EXTRA DUTY DAYS 261 Additional days beyond a faculty member's normal contractual assignment during which 262 designated faculty members perform duties. Each extra duty day shall consist of 7.2 263 264 hours of assigned time (see Article XV15). 265 266 **FACULTY** 267 All full- and part-time academic employees who are included in the bargaining unit as 268 defined in Article 45, and therefore covered by the terms and provisions of this 269 Agreement. 270 271 FACULTY MEMBER 272 A full- or part-time academic employee who is included in the bargaining unit as defined 273 in Article 54, and therefore covered by the terms and provisions of this Agreement. 274 275 FACULTY OBLIGATION NUMBER (FON)

276277

The Faculty Obligation Number (FON) is the minimum number of full-time faculty

teaching credit courses and/or serving as a counselor or librarian, required for the

South Orange County Community College District as calculated by the California 278 279 Community Colleges Chancellor's Office and reported annually as the Compliance 280 FON. 281 282 **FULL-TIME** 283 A faculty member employed by the District full-time as defined in the Education Code. 284 FULL-TIME FACULTY EQUIVALENT DAY 285 The equivalent of 7.2 hours of instructional and prep time. 286 287 288 **GRIEVANCE** 289 A formal written allegation by a grievant who alleges a violation of a specific article, 290 section, or provision of this Agreement. 291 292 **GRIEVANT** 293 Any faculty member(s) who claim(s) to have been aggrieved by an alleged violation of 294 this Agreement. 295 296 IMMEDIATE FAMILY 297 **Immediate family includes the following:** 298 299 A child of the employee or the employee's spouse or registered domestic 300 partner, which for purposes of this article means a biological, adopted, or 301 foster child, stepchild, legal ward, or a child to whom the employee stands in loco parentis. This definition of a child is applicable regardless of age or 302 303 dependency status; 304 305 A biological, adoptive, or foster parent, stepparent, or legal guardian of an employee or the employee's spouse or registered domestic partner, or a person 306 who stood in *loco parentis* when the employee was a minor child; 307 308 309 (3) A spouse; 310 (4) A registered domestic partner; 311 312 313 (5) The spouse of a child, as defined in (1) above; 314 315 A grandparent of the employee or the employee's spouse or registered 316 domestic partner; 317 318 A grandchild of the employee or the employee's spouse or registered 319 domestic partner; 320 321 A sibling of the employee or the employee's spouse or registered domestic **(8)** 322 partner; 323

(9) The spouse of a sibling, as defined in (8) above; or

(10) Any relative living in the immediate household of the employee.

The mother, father, stepparent or legal guardian, son, son-in-law, daughter, daughter in-law, brother, brother-in-law, sister, sister-in-law, grandmother, grandfather, or grandehild of the employee or of the spouse or domestic partner of the employee, and the spouse or domestic partner of the employee, or any relative living in the immediate household of the employee.

IMMEDIATE SUPERVISOR

The administrator who has immediate supervision of a faculty member.

INSTRUCTOR

An employee who is included in the bargaining unit as defined in Article 54, and therefore covered by the terms and provisions of this Agreement.

LABORATORY (INSTRUCTIONAL ACTIVITY)

Instructional activity in which the workload is divided between student contact activities and preparatory activities, including but not limited to laboratory preparation, course material development, responding to student work and grading. Instruction is normally delivered on a group basis. Laboratory assignments are characterized by the need for preparatory time for the faculty member and issuance of a grade for work completed in the laboratory by the student. The grading criteria should be outlined in the Course Outline of Record and Syllabus providing some weight to the final grade. Both preparatory time and the issuance of a grade are part of laboratory instructional activities.

LEARNING CENTERS/TUTORIAL (INSTRUCTIONAL ACTIVITY)

Instructional activities such as learning assistance or learning centers, in which the assignment is fulfilled entirely by student contact activities, with no preparatory activities. Instruction is normally delivered on an individual basis.

LATERAL TRANSFER

Any administrative or Board action which results in the movement of a faculty member from one immediate supervisor or site to another as set forth in Article XIX19. A transfer may be initiated by the faculty member ("voluntary") or by the District ("involuntary").

LECTURE (INSTRUCTIONAL ACTIVITY)

Instructional activity in which the workload is divided between student contact activities and preparatory activities, including but not limited to lecture preparation, course material development, responding to student work and grading.

LECTURE HOUR EQUIVALENT (LHE)

A unit of measure used to establish the load and rate of pay for a faculty assignment.

LIBRARY, COUNSELING SERVICES, AND LEARNING DISABILITY SPECIALISTS (INSTRUCTIONAL ACTIVITY) Instructional activities in which the assignment is fulfilled primarily by student cont

Instructional activities in which the assignment is fulfilled primarily by student contact activities within an assigned period.

LOAD

 The contractual instructional assignment of a faculty member made up of Lecture, Laboratory, Practicum, Learning Center/Tutorial, Library, Counseling Services or Learning Disability Specialist instructional activities.

MUTUAL AGREEMENT

Agreement between the appropriate District administrator and unit member. If mutual agreement is not reached, the appropriate vvice president and the president of the Association or designee shall meet with the faculty member and the appropriate administrator to reach mutual agreement.

ONLINE EDUCATION

Instruction in which the instructor and student are separated by a distance so that they interact primarily through the assistance of communication technology.

PART-TIME

A faculty member employed by the District who works less than a full-time workload and is not a tenured faculty member, a probationary full-time faculty member, or a temporary full-time faculty member as described in the Education Code₂ (e.g. Educ. Code §§-87478, 87480, 87481, 87482).

PERB

The Public Employment Relations Board, an independent state agency charged with enforcing the EERA within the limits of its jurisdiction as defined in Article 2 of the EERA, Government Code §§-3541, 3541.3, 3541.35, 3541.4, and 3541.5.

PRACTICUM (INSTRUCTIONAL ACTIVITY)

Instructional activity in which instruction is delivered primarily during student contact activities with some necessary instructor preparation. This activity includes courses in which the learning objectives are demonstrated through student participation.

PRESIDENT

College president for each campus in the District.

PROBATIONARY FACULTY

A probationary (or "contract") faculty member is an academic employee who is employed on the basis of a contract in accordance with Educ. ation Code Section \$\\$87605(b), 87608, or 87608.5(b). (Educ. ation Code \\$\\$87601(b) and 87602(a).)

PROFESSIONAL DEVELOPMENT <u>ACTIVITIES-OBLIGATIONS</u>

414 Professional development (formerly called Flex) activities are in lieu of classroom, 415 preparation, and office hour assignment time and, therefore, attendance is required for 416 full-time faculty members (CCR, Title 5,5 CCR §55726). 417 418 **REASSIGNED TIME** 419 Time during which normal contractual duties are assigned to other activities. 420 421 SALARY SCHEDULE 422 The appropriate schedule as set forth in Appendix A. 423 424 SOCCCD 425 South Orange County Community College District. 426 427 428 Time during which normal contractual duties are assigned to other activities. 429 430 **STRS** 431 California State Teachers Retirement System 432 433 TENURE REVIEW COMMITTEE (TRC) 434 A committee assigned to evaluate and assist probationary faculty members through 435 the tenure process 436 437 TENURED FACULTY 438 A tenured (or "regular" or "permanent") faculty member is an academic employee 439 who has obtained tenured status in accordance with Educ.ation Code Sections §§ 440 87608(c), 87608.5(c), or 87609(a). (Educ.ation Code Section §§-87601(e) and 441 87602(b).) 442 443 TRC TENURE REVIEW COMMITTEE 444 A committee assigned to evaluate and assist probationary faculty members through the 445 tenure process. 446 447 VICE CHANCELLOR 448 The v-vice c-hancellor of Human Resources & Employer/Employee Relations, v-vice 449 <u>c</u>Chancellor of Technology and Learning Services, or the <u>v</u>Vice <u>c</u>Chancellor of Business 450 Services of the SOCCCD. 451 452 VICE PRESIDENT 453 The <u>v</u>Vice <u>r</u>President for <u>i</u>Instruction, <u>v</u>Vice <u>p</u>President for <u>s</u>Student <u>s</u>Services, or the 454 vice president for aAdministrative services for each campus in the District. 455 456 WORKLOAD 457 A faculty member's total contractual assignment, including load, overload, extra duty 458 days, and duties compensated by stipend and/or reassignment.

461 WORKSITE 462 A phy

A physical location where a faculty member performs and completes some or all of his/hertheir academic assignment(s). Example: A clinical setting in which a nursing faculty member performs instruction.

ARTICLE <u>V5</u>487 **RECOGNITION**488

The District recognizes the Association as the exclusive representative of full-time and part-time academic employees of the District, including librarians and counselors, for the purposes of meeting and negotiating. Management, confidential, classified, and supervisory employees, as defined by the Educational Employment Relations Act, shall be excluded from the bargaining unit.

532 533 534		ARTICLE <u>VI6</u> ASSOCIATION RIGHTS			
535 536 537 538 539 540	6.1.	The Association and its duly authorized college representatives shall have, upon yearly approval, the free use of college equipment and building facilities for Association business at any reasonable time, which shall include evening hours. Such equipment shall include, but shall not be limited to computer, audiovisual and duplicating equipment, and telephone.			
541 542 543	6.2.	The District shall provide reasonable bulletin board space for Association use in each building housing faculty members, and in all faculty lounges and dining areas.			
544 545 546 547	6.3.	The Association and its college representatives shall have the right to use the college mail distribution services, including e-mail, for Association communications, and shall be provided access to all faculty mailboxes for such use through appropriate methods.			
548 549 550 551	6.4.	Duly-authorized Association representatives shall be free to conduct official Association business as necessary to the performance of Association responsibilities to members of the bargaining unit, including grievance representative activities, on college property.			
552 553 554	6.5.	The District shall provide the Association with contact information for unit members as follows:			
555 556 557 558		a. A list of the following information, with each field in its own column, for all bargaining unit members within five (5) days of the last payroll date of September, January, and May:			
559 560 561 562		 i. First name; ii. Middle initial; iii. Last name; iv. Suffix (e.g., jr., iii); 			
563 564 565		v. Preferred name; vi. Job title; vii. Department;			
566 567 568 569		 viii. Primary worksite name; ix. Work telephone number; x. Work extension; xi. Home street addresses (incl. Apartment #); 			
570 571 572		xii. Mailing address (if different); xiii. City; xiv. State;			
573 574 575		 xv. Zip code (5 or 9 digits); xvi. Home telephone number (10 digits) (if available); xvii. Personal cellular telephone number (10 digits) (if available); 			
576 577		xviii. Personal email address of the employee (if available); xix. Birth date:			

xx. Hire date.

 In lieu of provided the information above in the form of a list, the District may meet this obligation by providing the Association access to a secure electronic site within which the above information is available.

b. A list of the names and information described in Section 6.5.a above for all newly hired full-time and part-time employees within the bargaining unit within five (5) days of the last payroll of the month in which he/shethey were hired.

"Newly hired employee" means any full-time or part-time bargaining unit employee hired by the District who is still employed as of the date of the new employee orientation. It also includes all employees who are employed by the District (including those returning from layoff rehire list, or previously employed by the District in a non-faculty position) and whose current position has placed them in the bargaining unit represented by the Association. For those latter employees, for purposes of this article only, the "date of hire" is the date upon which the employee's employee status changed such that the employee was placed in the bargaining unit.

In lieu of providing the information above in the form of a list, the District may meet this obligation by providing the Association access to a secure electronic site within which the above information is available.

(California Government Code §3558)

- 6.6. The District and the college administration shall consult with the Association on new or modified fiscal or budgetary programs when this information is of concern to the Association as it relates to items determined to be in the scope of representation under the EERA.
- 6.7. Reassigned time without loss of compensation shall be provided to Association members for negotiations and conducting Association business. Schedules of those faculty members receiving reassigned time shall be mutually arranged by the faculty members, the supervising college administrators and the District so as to minimize disruption to the educational process and with the intent of allocating reasonable periods of time for negotiations and the conducting of Association business. The following apply:
 - a. The Association will provide the names of faculty members receiving the reassigned time to supervising college administrators and District no later than May 1st for the fall semester and October 1st for the spring semester.
 - b. The Association will receive forty-eight (48) LHE per year, to be utilized by no more than five (5) negotiating team members and the Association President and/or designee(s)at the discretion of the Faculty Association.

- 624 c. The Association will have the right to purchase up to twelve (12) additional LHE
 625 per year from the District, to be utilized by no more than five (5) negotiating team
 626 members and the Association President and/or designee(s), at the rate of one (1)
 627 LHE as described in the appropriate salary schedule (Appendix A) for one (1)
 628 LHE of reassignment at the discretion of the Faculty Association.
 - d. Additional LHE will be added for summer use only:
 - (1) Three (3) LHE as described in the Part-time Classroom Academic Salary Schedule for the pPresident;
 - (2) One (1) LHE as described in the Part-time Classroom Academic Salary Schedule, or during periods when the parties are in formal negotiations to establish a new collective bargaining agreement, three (3) LHE, for the Chief nNegotiator.
 - 6.8. Upon request, association officers or <u>his/hertheir</u> designee(s) shall be granted paid leave to serve as an elected officer of the Association, or of any statewide or national public employee organization with which the Association is affiliated, or to be used for local, state, or national conferences, or for conducting other business pertinent to the Association's affairs.
 - a. For a leave of fewer than five (5) days, these representatives shall be excused from his/hertheir duties upon a minimum of a two (2) days' advance notice to the college president by the Association <a href="parentering="pa
 - b. The Association shall reimburse the District for all compensation paid to the employee on account of the above leave within ten (10) days after receiving the District's certification of payment of compensation to the employee.
 - c. The leave of absence without loss of compensation provided for by this section is in addition to the released time without loss of compensation granted to Association officers or designees in Section 6.7. above.

(Educ. Code §87768.5)

- 6.9. New Employee Orientation
 - a. "New employee orientation" refers to the process by which a newly hired public employee whether in person, online, or through other means or media is advised of his/hertheir employment status, rights, benefits, duties and responsibilities, or any other employment-related matters.

b. The District shall provide the Association with access to its new employee orientations. The Association shall receive not less than ten (10) days' notice in advance of an orientation, except that a shorter notice may be provided in a specific instance where there is an urgent need critical to the District's operations that was not reasonably foreseeable.

c. In the event the District conducts group orientations with new employees, the Association shall have one (1) hour for Association representative(s) to conduct the orientation session. Additional time may be allotted by mutual agreement.

715 ARTICLE VH7 716 MANAGEMENT RIGHTS 717

Except as limited by the specific and express terms of the EERA and/or this Agreement, the Board hereby retains and reserves unto itself all rights, powers, authority, duties, and responsibilities conferred upon or vested in it by law. The parties agree that all customary and usual rights, powers, functions, and authority possessed by management are vested in the Administration, and the Administration shall continue to exercise such rights, powers, functions, and authority during the period of this Agreement.

761 762 763 764 8.1. REGOTIATION PROCEDURES 765 REginning June 1 of the calendar year previous to the year previ

8.1. Beginning June 1 of the calendar year previous to the year in which this contract expires, eEither the District or the Association may notify the other in writing, between September 1 of the previous calendar year through May 1 in the year that this contract expires, of its request to modify, amend, or terminate the agreement. Formal nNegotiations shall thereafter commence after public presentations of the initial bargaining proposals of the District and the Association in accordance with California Gov. Code §3547the law.

(Per TA signed 11.23.20)

- 8.2. Either party may use the services of outside consultants to assist in the negotiations.
- 8.3. Negotiations shall take place at mutually agreed upon times and places.
- 8.4. Any tentative agreement reached between the parties shall be put in writing and signed by both parties. Ratification of the successor aAgreement, both by the District and Association, shall occur at a regularly scheduled meeting of these respective bodies or at a special meeting called within a reasonable period of time.
- 8.5. Upon request by the Association President, or his/hertheir designee, the District shall provide one-confidential-District, county, or state reports or documents. The District shall also provide one copy of all budgetary information that it develops and/or produces that is necessary and reasonable for the Association to fulfill its role as the exclusive bargaining representative. All such reportsdocuments shall be delivered to the Association in a timely manner.

807 ARTICLE 1X9 808 **UNIT STABILITY** 809 810 9.1. Placement of new positions 811 812 Should any new positions be established during the terms of this Agreement, the 813 placement of those positions in or out of the bargaining unit shall be determined 814 according to Article $5 \forall$. If not covered in Article $5 \forall$, placement shall be 815 negotiated with the Association. 816 817 Should the issue not be resolved within thirty (30) days of the establishment of a b. 818 new position, it shall be submitted to **Public Employees Relations Board** 819 (PERB). 820 821 9.2. Alteration of existing positions 822 823 Except as set forth below, no position or job title filled by a faculty member, or a. 824 the duties and responsibilities delineated in the job announcement for which the 825 faculty member was hired, shall be altered during the term of the agreement 826 without mutual agreement between the District and the Association unless that 827 position or job title has been permanently vacated. The job announcement under 828 which a faculty member is hired shall be maintained in the personnel file. 829 830 A faculty member's duties and responsibilities delineated in the job b. 831 announcement for which the faculty member was hired may be modified by 832 mutual agreement between the District and the Association while the faculty 833 member is in his/hertheir position if the change is necessary to provide the 834 faculty member with a full load which is within the faculty member's minimum 835 qualifications. 836 837 9.3. Vacant positions 838 839 When the District determines that a vacancy within the bargaining unit shall be 840 filled, the Association shall be notified within ten (10) days of the District's 841 determination. 842 843 ab. Said vVacancies shall be posted for a minimum of ten (10) days prior to being 844 filled. 845 846 Vacancies in full-time positions which occur during the term of this agreement <u>be</u>. 847 will be filled by full-time faculty members to meet the base annual full-time 848 faculty obligation number (FON). as determined by the Office of the Chancellor of California Community Colleges (California Community College System 849 850 Office). 851 852

853 ARTICLE X10 ORGANIZATIONAL SECURITY 854 855 (Per TA signed 11.23.20) 856 10.1. The District and the Association recognize the right of employees to form, join, and participate in lawful activities of employee organizations and the equal alternative right 857 of employees to refuse to form, join, and participate in employee organizations. Neither 858 859 party shall exert pressure on or discriminate against an employee regarding such matters. 860 861 10.2. Membership 862 863 Membership in the Association is not compulsory. a. 864 865 b. Except as provided elsewhere in this Agreement, any member of the bargaining unit_z may elect to become a member of the Association. Member status is elected 866 867 by submitting to the Association a completed Membership Enrollment Form. 868 869 The amount of any dues shall be verified and submitted in writing to the c. 870 District within thirty (30) days after the effective date of this Agreement and 871 at the beginning of each successive school year... 872 873 Full-time bargaining unit members electing to pay Association dues or hired 874 during the school year shall be required through direct payment or 875 deduction authorization, only a pro rata amount of the membership dues or 876 service charge. Such pro rata shall be based on a maximum of ten (10) school 877 months and the number of months remaining in the school year. A faculty 878 member shall be determined to have worked a full month if more than 51 879 percent of the teaching days in that month remain after the faculty member commences employment or elects to begin paying Association dues. 880 881 882 The interpretation, application, administration, and enforcement of this Article 883 shall be in accordance with the requirements of the Government Code, Chapter 884 10.7 of Division 4, Title 1, 3540, as amended, and construed by the Public 885 Employment Relations Board, federal, and state courts, and to the extent that it 886 does not conflict with any federal or state laws. 887 As a condition of the effectiveness of this Article, the Association agrees to 888 889 defend, indemnify and hold harmless the District, Board of Trustees, each individual member of the Board of Trustees, and all administrators in the 890 891 District, harmless against any and all claims, demands, costs, lawsuits, 892 judgments, or other forms of liability, and all court or administrative agency 893 costs that may arise out of or by reason of any monies deducted and remitted 894 to the Association pursuant to this section or for any action taken by the 895 District for the purpose of complying with this Article. 896 897 898

899 ARTICLE XII1 900 PROFESSIONAL DUES AND PAYROLL DEDUCTIONS 901 902 (Per TA signed 11.23.20) 903 11.1. Any faculty member who is a member of the Association or who has applied for 904 membership may sign and deliver to the Faculty Association Office an appropriate 905 written authorization requesting deduction of unified 906 AssociationChapter/CTACalifornia Teachers Association (CTA)/NEANational Education Association (NEA) dues. Such authorization shall continue in effect from 907 908 year to year unless revoked in writing between July 1 and September 1 of any year. 909 Pursuant to such authorization, the District shall deduct one-tenth of such dues from the 910 regular salary check of the faculty member each month for ten months beginning with the 911 first regular salary check of the academic year. 912 913 11.2. Faculty members who sign such an authorization after the commencement of the academic year shall have his/hertheir dues prorated for the remainder of that academic 914 915 vear. 916 11.3. With respect to all sums deducted by the District pursuant to authorization by the 917 918 employee, the District agrees to remit monthly, within fifteen (15) days following the 919 date of deduction on the member's pay warrant, such monies to the Association's 920 designee accompanied by an alphabetical list of faculty members for whom such 921 deductions have been made. 922 923 11.4. The Association agrees to furnish any information needed by the District to fulfill the 924 provisions of this Article. 925 926 11.5. The amount of any dues shall be verified and submitted in writing to the District within thirty (30) days after the effective date of this Agreement and at the 927 beginning of each successive school year. 928 929 930 11.6. Upon receiving appropriate notice of written authorization from the faculty member or 931 certificate of authorization from the Association, the District shall deduct appropriate 932 amounts from the salary of the faculty member and make appropriate remittance to 933 annuities, credit union accounts, savings bonds, or any other plans or programs approved 934 by the Association and the District. 935 936 11.7. Full-time bargaining unit members electing to pay Association dues or hired during 937 the school year shall be required through direct payment or deduction 938 authorization, only a pro rata amount of the membership dues or service charge. 939 Such pro rata shall be based on a maximum of ten (10) school months and the 940 number of months remaining in the school year. A faculty member shall be 941 determined to have worked a full month if more than 51 percent of the teaching 942 days in that month remain after the faculty member commences employment or 943 elects to begin paying Association dues. 944

11.8. As a condition of the effectiveness of this Article, the Association agrees to defend, indemnify and hold harmless the District, Board of Trustees, each individual member of the Board of Trustees, and all administrators in the District, harmless against any and all claims, demands, costs, lawsuits, judgments, or other forms of liability, and all court or administrative agency costs that may arise out of or by reason of any monies deducted and remitted to the Association pursuant to this section or for any action taken by the District for the purpose of complying with this Article.

ARTICLE XIII2 BOARD POLICIES

In the event the District desires to change a Board Policy which affects a term or condition of employment, as defined by Government Code <u>\$Section</u>-3543.2, the District will, prior to making such a change, notify the Association of the proposed change, and provide it with a reasonable opportunity to negotiate the change, to the extent such change is within the scope of representation.

1037 1038 ARTICLE XIII (NEW) 1039 REOPENER CLAUSE COURSE CONTENT, COPYRIGHT MATERIALS, AND 1040 **INTELLECTUAL PROPERTY RIGHTS** 1041 1042 (Per TA signed 7.6.21) 1043 13.1. Both parties (District and Association) have agreed that the scope of the EERA 1044 leaves some room for interpretation. In an effort to expedite the negotiations 1045 process, the Articles contained herein constitute an agreement on the scope of the 1046 EERA. However, should PERB or the courts rule on items not covered in this 1047 contract, the Association and the District agree to meet and negotiate in good faith 1048 those provisions so ruled in the scope of representation of the Association as the 1049 designated bargaining unit. 1050 1051 13.2. Any item so negotiated and agreed to by both the District and the Association shall 1052 become a part of this Agreement and shall not cancel or invalidate any other part of 1053 the Agreement. 1054 1055 13.1. The District and the Association have a mutual interest in establishing an 1056 environment that fosters the creation of intellectual property by faculty members, 1057 and have agreed to the following provisions to establish, clarify and protect 1058 ownership rights to that intellectual property. 1059 1060 13.2. Definitions 1061 1062 "Intellectual property" shall mean any instructional materials, any work, 1063 and any invention. 1064 1065 "Instructional materials" are those original materials a faculty member creates to perform his or her their assignment including but not limited to 1066 syllabi, lectures, student exercises, tests, classroom activities, illustrations, 1067 recordings, and presentations. Instructional materials may be created by a 1068 faculty member for delivery through any instructional medium. 1069 1070 A "work" is any original material, including but not limited to instructional 1071 materials, mathematical or scientific notations, works of art or design, 1072 1073 dramatic or musical compositions, choreography, prose or poetry, and 1074 computer software, that is eligible for copyright protection. A work may be 1075 published in any enduring media, such as print or analog or digital recording media, or may exist in any tangible form, such as sculpture or a structure. 1076 1077 1078 An "invention" is any original idea or discovery that is eligible for patent 1079 protection, including (but not limited to) a device, process, design, model, or 1080 strain or variety of an organism. 1081

- e. A "work or invention for hire" is one for which the faculty member has
 entered into a specific agreement to receive compensation from the District
 to create and/or contribute to the development of an intellectual property for
 which the faculty member relinquishes all ownership and royalty rights to
 the District.
 - f. "Extraordinary support" means financial support over and above the cost of the faculty member's normal compensation; office space, supplies, and equipment including computer equipment; telephone use; copy services; and the cost of acquiring and maintaining facilities and equipment (e.g., laboratories and laboratory equipment, musical equipment, recording studios) necessary for the faculty member's normal instructional activities. Extraordinary support includes extra compensation or reassigned time for the specific purpose of creating intellectual property, and the extra cost of providing clerical, technical, legal, creative services, or facilities and equipment specifically for the creation of works or inventions. Salary paid to a faculty member during an approved sabbatical will not be considered extraordinary support.

13.3. Copyright and Intellectual Property Ownership

a. Faculty Ownership

- (1) Faculty members will have ownership of any intellectual property,
 excluding works or inventions for hire, created in connection with and
 in support of teaching courses or other duties as employees of the
 District.
- (2) Notwithstanding relevant provisions of the Copyright Act (Title 17, United States Code) and the Patent Act (Title 35, United States Code), except as provided in 15.10.c.(2).(a) below, the faculty member will have the exclusive property right to any and all intellectual property that is the original product of her or histheir mind, time, talent, and effort, including the right to all royalties from the distribution, lease, or sale thereof, and except as otherwise provided in this Article, the District waives any property right to any such intellectual property. The District will have no claim of ownership to intellectual property produced by a faculty member under a grant awarded exclusively to that faculty member without fiscal participation by the District. The District will have no claim of ownership to intellectual property produced by a faculty member during a sabbatical unless that intellectual property has been developed as a work or invention for hire.
- 3) No intellectual property will be a work or invention for hire unless the District has entered into a written agreement with the faculty

member(s). In the absence of such an agreement, the intellectual property will be the property of the faculty member(s) who create(s) it. No faculty member will be involuntarily assigned to create a work or invention for hire.

b. District ownership

- (1) In the absence of a specific separate agreement between the faculty member(s) and the District as described in 15.10.c.(3).(b) below, the District will have sole rights to and ownership of any intellectual property created as a work or invention for hire.
- (2) The District will own the copyright to any work, such as a course outline of record, District or college administrative policy, or District or college information brochure formally reviewed by the District or the colleges for the purpose of inclusion in its curriculum, administrative or promotional material, or Board of Trustees, District or college policy.
- (3) The college will have the right of "non-exclusive license" to course content for a period of one year after course completion only for the purpose of allowing students to complete a course for which the content was created and when the faculty member is no longer available to complete the course.

c. District and a Faculty Member Ownership

- (1) In the absence of a specific separate agreement between a faculty member and the District as described in Section 15.10.c.(3).(b) below, in the event that the District has provided extraordinary support for the development of intellectual property (including for intellectual property created under a grant), and the publication, distribution, performance, sale or other use of that intellectual property as authorized by the faculty member and/or the District results in income, the faculty member(s) will retain the right to exclusive ownership of the intellectual property, but the District will have the right to recover reimbursement for costs not to exceed the amount of the extraordinary support provided for that project.
- (2) One or more faculty members may enter into a separate agreement with the District for the creation of intellectual property, including intellectual property developed under a grant, requiring the use of extraordinary support from the District. Such agreements will be in writing, and will determine the respective ownership interest of the faculty member(s) and the District in that intellectual property.

(3) If the creation of intellectual property requires rights (e.g., republication rights) to be acquired from third parties, such rights shall be acquired and paid for by the party who is to hold the ownership rights for that intellectual property. In a circumstance in which ownership rights for intellectual property are shared between the District and a faculty member or members, the cost of acquired rights will be shared proportionally to the amount of shared ownership.

d. Faculty-District Affiliation

- (1) Faculty members who engage in publication or public presentation
 using any kind of media of works or inventions that they have created
 as a work or invention for hire or with extraordinary support from
 the District shall identify their relationship with the college or District
 during their term of employment by the District.
- (2) The faculty member may request of the District exemption from this requirement, and the District may agree to exempt the faculty member from identifying her or histheir affiliation with the District or the college.
- (3) The District may require the faculty member not to identify her or histheir relationship with the District, and the faculty member will agree not to use the District's or college's name, or will stop using the District's or college's name as soon as reasonably possible.

1220 1221 1222 ARTICLE XIV14 ASSIGNMENT, CONTRACT YEAR, HOURS OF SERVICE, AND PROFESSIONAL 1223 1224 **DUTIES** 1225 (Per TA signed 6.28.21) 14.1. Right of Assignment 1226 1227 1228 The dean has the right to assign and/or approve each full-time faculty member's a. 1229 workload. 1230 1231 The dean has the right to assign and/or approve each part-time faculty b. 1232 member's workload. 1233 1234 -The dean and faculty member will mutually agree to office hours and the use of 1235 committee/college service hours. Office hours will published for students. Office hours may be held on-line as mutually agreed upon between the dean and 1236 1237 the faculty member. If mutual agreement is not reached, the appropriate <u>\forall v</u>ice Ppresident and the Ppresident of the Association or designee shall meet with the 1238 faculty member and the dean to reach mutual agreement. 1239 1240 1241 Office hours will be published for students. 1242 1243 Full-time faculty members are expected to perform a portion of their contract workload at their campus worksite, except in circumstances 1244 involving a District-approved accommodation. 1245 1246 1247 14.2. Contract Year 1248 A contract year for full-time faculty members shall be 178 duty days divided into the 1249 traditional fall and spring semesters as published in the Academic Calendar. 1250 1251 1252 14.3. Hours of Service 1253 1254 Full-time faculty members are expected to work an average of thirty-six (36) a. 1255 hours per week for a 30 LHE yearly assignment. A typical semester workload 1256 shall be comprised of: 1257 1258 (1)Classroom Assignment: 1259 1260 Fifteen (15) hours per week of classroom or equivalent instruction. (a) 1261 1262 Fifteen (15) hours per week for grading, record keeping, student (b) 1263 advising, appointments, classroom preparation, and other 1264 professional duties as assigned. 1265

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- (c) Five (5) office hours per week during each week of the semester, including finals' week.
- (d) An average of one (1) hour per week of college service.
- (2) Non-classroom Assignment (<u>Librarians, Counselors, and Learning Disability Specialists</u>):
 - (a) Thirty (30) hours per week, including finals week, of direct student contact, outreach, and program specific assignments.
 - (b) Five (5) office hours per week.
 - (c) An average of one (1) hour per week of college service.

(3) Reassignment:

- (a) Faculty members who are on reassignment will perform two
 (2) hours per week, including finals week, of work related to
 the reassignment project for each LHE of reassigned time (as
 described in article 15.9.b(2)).
- (b) In consultation with the supervising administrator, faculty with reassigned time may convert their office hours to reassigned work proportionate to the amount of load being reassigned (e.g., a faculty member with 60% reassigned time may reduce their office hours by three (3) hours per week and convert those hours to the same reassigned work to which they are assigned).
- (c) College service obligation remains the same as a normal load.
- b. Part-time faculty members are expected to fulfill the following:
 - (1) Classroom Assignment:
 - (a) Provide one hour per week for each LHE of assigned classroom or equivalent instruction.
 - (b) Provide one hour per week for each LHE of assigned classroom or equivalent instruction for grading, record keeping, and classroom preparation.
 - (c) Conduct an average of twenty (20) minutes of student consultation and appointments per week, including finals' week, for each assigned LHE of classroom or equivalent instruction. Such

1311				advisement may take place either in person, or through telephone
1312				or on-line (e.g., the approved District LMS or e-mail) consultation.
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1314			(2)	Non-classroom Assignment:
1315				
1316				Provide one hour per week, including finals week, of direct student
1317				contact, outreach, and program specific assignments, for each LHE of
1318				assigned advisement.
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1320	14.4.	Profes	sional I	Outies within the Hours of Service
1321				
1322		a.	Each f	Caculty member shall:
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1324			(1)	Comply with his/hertheir individual workload assignments.
1325				
1326			(2)	Comply with the applicable Course Outline of Record(s) (COR) for
1327				their assignment(s).
1328				
1329			(3)	_Participate in SLO assessment and, for full-time members, program
1330				review, college accreditation processes, and curriculum and program
1331				development, updates, and technical/program reviews, as appropriate.
1332				
1333			(<u>43</u>)	Make a syllabus accessible to students and upload to a District-
1334				approved repository.
1335				
1336			(<u>5</u>)	Respond to and evaluate student work regularly and consistently, inform
1337				students on a timely basis of their progress in the course throughout
1338				the term, and report final grades to Admissions, Records, and Enrollment
1339				Services by an announced deadline each <u>semesterterm</u> .
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1341			(<u>64</u>)	Respond to student academic concerns, as appropriate, in a timely
1342				<u>manner</u> .
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1344			(<u>75</u>)	Report all personal absences to the dean as required by District policy.
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1346			(<u>86</u>)	Complete training once every two years in Title IX (20 U.S. Code §1681
1347				et seq.) / unlawful discrimination prevention, and any other training
1348				determined to be mandatory by agreement between the District and the
1349				Faculty Association, or by law. Part-time faculty members will receive
1350				compensation for training according to the appropriate stipend rate if
1351				required to attend.
1352			(O=)	
1353			(<u>97</u>)	First-year probationary faculty members will attend college and District
1354				orientation meetings during the fall semester professional development
1355				week.
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- (108) Full-time faculty members shall attend commencement, or appropriate graduation ceremony, unless participating in a different coincidental District duty (e.g., a coach attending an athletic competition which coincides with the commencement ceremony). Full-time faculty who fail to attend commencement shall report his/hertheir absence per District policy and will have one-half (1/2) day of appropriate leave deducted.
- (119) Full-time faculty members shall complete his/hertheir professional development obligations, calculated for full-time faculty members at 4.2 hours per professional development day (for example, if the approved academic calendar has nine (9) professional development days scheduled, the total obligation is 37.8 hours). These hours may be completed at any point during the contract year and must be entered into a District-designated repository by June 15as designated in the Academic Calendar.
- (12) Full-time faculty members shall pProvide an average of 1 hour per week of college service as mutually agreed upon with their dean.

 These activities are intended to support the division, college and/or District goals through active participation in one or more of the following college service categories:
 - a) Committee work on the department, division/school, college, and/or district level-
 - b) Non-classroom college, district, or community activities
 - c) Department/division/school activities, events, or meetings
 - d) Student club advisor activities or events.
- b. Full- and part-time faculty members are encouraged to attend and participate in:
 - (1) District-wide $\underline{\mathbf{o}}$ pening $\underline{\mathbf{s}}$ essions convened by the $\underline{\mathbf{Ce}}$ hancellor.
 - (2) Opening sessions convened by the <u>c</u>eollege <u>p</u>eresident.
 - (3) Regularly scheduled departmental, or and division, school meetings convened by the department chair or dean.
 - Professional development activities offered throughout the **pr**rofessional development calendar.

1403 ARTICLE XV15 1404 WORKLOAD 1405 (Per TA signed 6.28.21) 1406 15.1. Workload <u>a.</u>General Provisions 1407 1408 All faculty members covered by the Master Agreement are by definition 1409 instructional/teaching faculty, and their regular contracted duties and responsibilities are 1410 instructional and teaching in nature. This applies to all full-time and part-time faculty, 1411 and includes all mediated and classroom instructors as well as all faculty whose 1412 normal or occasional duties and activities are non-traditional or non-classroom in 1413 nature, such as counselors, librarians, learning disability specialists, learning 1414 assistance instructors, and any and all others who are included in the Academic 1415 Employee bargaining unit within the District. 1416 1417 15.2. Instructional Activities 1418 1419 Categories of Instructional Activities for which LHE is Assigned a. 1420 1421 For the purposes of determining faculty loads, each instructional activity will be 1422 assigned to one of the following five categories as defined in Article IV. 1423 1424 (1) Lecture 1425 (2) Laboratory 1426 (3) Practicum 1427 (4) Learning Center/Tutorial 1428 (5) Library, Counseling Services, and Learning Disability Specialists 1429 (Instructional Activities) 1430 1431 An application process to reclassify courses to a different category will be instituted by the District each spring semester. A committee comprised of 1432 1433 representatives of the colleges and/or District Services, the Academic Senates of 1434 each college, and the Faculty Association will meet annually, when necessary, in 1435 order to consider these applications assign courses to the appropriate category. Changes made during this process will go into effect the following 1436 spring semester. 1437 1438 1439 b. Lecture, Laboratory, Practicum and Tutorial Assignments: 1440 1441 (1)Full-time faculty members who instruct lecture, laboratory, practicum and 1442 tutorial courses will be assigned 30-32 LHE per academic year. The 1443 normal load for full-time faculty shall be thirty (30) LHE per year, 1444 normally assigned as fifteen (15) LHE per semester. If load is over 30 LHE, LHE in excess of 30, but not to exceed 32, will be paid from the 1445 1446 appropriate academic salary schedule (see Appendix A). The final 1447 adjustment payment will be paid on the last working day of April to allow

for adjustments from the fall and spring loads. LHE in excess of 30, but

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not exceeding 32, which are part of a faculty member's normal load will not be considered overload, and will not limit overload as allowed in this Agreement.

- (2) The normal number of separate course preparations for a **normal** full-time faculty member's load per semester shall not exceed three (3). In special situations, with the agreement of the faculty member, a faculty member may teach more than three (3) separate preparations.
- (3) Lecture, laboratory, practicum and Learning Center/tutorial instruction will be calculated on a contact hour (50 minute).
- (4) Lecture, laboratory, practicum and tutorial loads will be 30-32 LHE per academic year, calculated according to the following ratios:

<u>Conta</u>	act Hours	LHE for loa
Lecture	1	1
Laboratory	1	1
Practicum	1.2 (5/6)	1
<u>Learning Center/</u> Tutorial	2	1

Example: Digital Photography 5/6 (units lecture/lab per week)

3 Hours Lecture = 3 LHE 6 Hours Practicum = 5 LHE 8 LHE for load

- (5) Lecture Provisions:
 - (a) The dean will determine and approve section cancellations.
 - (b) The minimum section enrollment will be eighteen (18) for classes capped at 25 or below, or twenty-two (22) for a class capped above 25.
 - (c) The dean may authorize a section with less than the minimum enrollment for conditions such as academic and/or pedagogic rationale, safety, limited number of workstations, mandated program limits, academic sequential programs, <u>program</u> <u>completion</u>, and intercollegiate athletics.
 - (d) Large Lecture Assignments: Large lecture sections will haveare those with an enrollment of more than 45 students. The following conditions apply:

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- Large lecture sections must be pre-approved and scheduled by the dean.
- ii. The course must be listed in the general catalog of the college and offer units.
- iii. Consent of the faculty member(s) is required.
- iv. Large lecture compensation will be calculated on Census Day using the following formula: For sections with an enrollment of forty-six (46) to sixty (60) and for every increment of fifteen (15) thereafter (for example, 61-75), one (1) additional LHE according to the appropriate salary schedule (see Appendix A) shall be assigned to the faculty member's workload according to the ratios defined in Section 15.3.e.of this Article).
- v. Large lecture compensation will not apply to the ten (10) LHE overload limit.
- (e) Small Lecture Assignment (Contracted Classes): Small lecture sections are established when there are extenuating eircumstances and will enroll at least four (4) but less than the section's minimum number of students as described in section D(2) above. The most common cause for engaging a small lecture section would occur when a section is scheduled to be canceled, and the course is needed to meet specific needs of the students affected. The following conditions apply:
 - i. Enrollments will be monitored by the dean.
 - ii. Mutual consent of the faculty member and the dean is required.
 - <u>iii. The course must be listed in the general catalog of the college and offer units.</u>
 - iv. The section must be well planned and structured, and follow the approved course outline on file with the state.
 - v. An individual section contract will be established
 between the dean and the faculty member. The contract
 will include the total number of hours, meeting dates
 and times.

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- vi. Small lecture compensation will be pro-rated per enrollment and paid according to the appropriate salary schedule using the ratios specified below:
 - a) If the class maximum enrollment is twenty-five
 (25) or below, compensation will be determined
 by dividing the number of enrolled students at
 census, but no fewer than the number of enrolled
 students on the first day of instruction, by
 cighteen (18), and multiplying the appropriate
 compensation for the section by that percentage;
 - b) If the class maximum enrollment is above twenty-five (25), compensation will be determined by dividing the number of enrolled students at census, but no fewer than the number of enrolled students on the first day of instruction, by twenty-two (22), and multiplying the appropriate compensation for the section by that percentage.
- **Team Teaching Section**: The total LHE assigned to the team that teaches the section normally shall not exceed the total LHE assigned to the course. The following conditions apply:
 - i. Mutual consent of the affected faculty members and the dean is required.
 - ii. All faculty members are responsible for participating in the preparation, teaching, and grading for the class in proportion to the amount of LHE each receives.
 - <u>iii.</u> A team-taught section will normally have a maximum enrollment of forty-five (45) students. This maximum enrollment will not be exceeded without the permission of the faculty members.
 - In the event that a team-taught section is identified as a large lecture section (refer to Sections 15.2.b.5.d of this aArticle), the total large lecture compensation will be distributed as the LHE is distributed among the team that teaches the section.
- (fg) Directed (independent) Study: Directed (independent) study sections may be offered when authorized by state law and Board policy, and subject to the approval of the applicable dean. All

academic employees are eligible to instruct a directed study section(s). The following conditions apply:

- The dean will identify and/or approve all directed study sections.
- ii. Consent of the faculty member is required.
- iii. The time scheduled for directed study section may not coincide with the faculty member's other assignments.
- Directed study sections will not count toward the faculty member's contractual load.
- v. The faculty member shall be compensated with LHE according to the appropriate Academic Salary Schedule (see_Appendix A) for eight (8) contact hours (see_Section 15.2.b.5.d above).
- vi. Directed study sections may involve from one (1) to no more than three (3) students.
- vii. A syllabus or course outline of record and student contract for each study section must be on file with the dean.
- viii. The assigned faculty member shall meet with the student(s) for a minimum of eight (8) contact hours during the semester.
- ix. A project, test, paper and/or presentation must be successfully completed by each student.

(gh) Productivity Incentive and Class Averaging:

- i. If a fF aculty members has who have an average of forty-five (45) students per section, or a total of two-hundred twenty-five (225) students for the semester, he/she shall be allowed to teach the total of 225 students in no fewer than four separate sections.
- ii. <u>If a fF</u> aculty members <u>has</u> who have an average of thirty (30) students per section or greater (150 students per semester), <u>he/she</u> shall be allowed to teach one (1) section which does not meet the minimum enrollment as defined in Section 15.2.b.5.d.iii above, provided <u>he/shethey</u> still

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1635						nember may not claim large			
1636						ion (see Section 15.b.5.d abo			
1637						sed for the determination of I			
1638					Incentive of	or Class Averaging as describ	ed above.		
1639									
1640		c.				full-time faculty members wh			
1641				library, counseling and learning disability services will be assigned 30 LHE per					
1642						ocus on direct student contac			
1643						ne dean has the right to assign	n to and/or approve		
1644			of eac	ch full-ti	me faculty member	's load.			
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1646			(1)			arians, learning disability sp			
1647				counse	eling hours will be o	calculated on a clock hour (6	0 minutes) basis (or		
1648				portio	ns thereof).				
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1650						Clock Hours	LHE for Load		
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1652				Tutori	al Coordination	2	1		
1653				Librar	у	2	1		
1654				Couns	seling	2	1		
1655					ing Disability	2	1		
1656					•				
1657			(2)	Lectui	re instruction (refer	to Article IV4 and Section 1.	5.2. of this Article):		
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1659				(a)	Counselors and Li	brarians may include a maxi	mum of 6 LHE of		
1660					classroom assignn	nent per semester within his/	hertheir workload		
1661					assignment.				
1662									
1663				(b)	Learning Disabilit	y Specialists' assignments m	ay vary.		
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1665		d.	All L	earning	Center assignments	will be exclusively tutorial.			
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1667	15.3.	Overl	oad						
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1669		a.	The d	lean will	consider full-time	faculty for overload assignment	ents before part-time		
1670			facult	y memb	ers receive assignm	ents.	-		
1671				-	_				
1672		b.	Overl	load assi	gnments may not ex	cceed ten (10) LHE per seme	ster.		
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1674		c.	Only	full-time	e faculty members o	an work overload.			
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1676		d.	Instru	ctional a	assignments outside	the traditional Fall and Sprin	ng semester do not		
1677					overload assignmen		-		
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1679 1680 1 6 81	e.	Overload assignments will be calculated by the following ratios and compensated in accordance with the appropriate academic salary schedule:				
1682			Contact Hours	LHE		
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1684		Lecture	1	1		
1685		Laboratory	1	1		
1686		Practicum	1	1		
1687		Learning Center/ Tutorial	2	1		
1688						
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	Clock Hours	LHE
Tutorial Coordination	2	1
Library	2	1
Counseling	2	1
Learning Disability	2	1

15.4. Part-Time Workload

 Part-time faculty members may be assigned lecture and non-lecture workload assignments. The dean has the right to assign and approve each part-time faculty member's workload.

- a. Part-time faculty members may accept employment and workload assignments.

 The following consideration, order of employment (offer), and conditions apply in order of priority for the fall and spring semesters:
 - Full-time faculty members will receive <u>his/hertheir</u> assigned workloads and appropriate overload(s).
 - (2) Part-time faculty members establish priority rehire eligibility and receive assignments as follows:
 - (a) Priority rehire eligibility is established in each division/school within each college separately, and is not transferable.
 - i. Classified employees and managers teaching part-time are not eligible for priority rehire eligibility.
 - ii. Assignments to coach an intercollegiate sport, related intercollegiate sections, and other part-time teaching assignments specifically connected to the intercollegiate coaching duties cannot be used to establish priority rehire eligibility for kKinesiology/aAthletics assignments.

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- (b) AThe part-time faculty priority rehire eligibility list will be updated at the end of every fall semester to be used for the following academic year (fall/spring) established for assignments commencing in the Fall 2020 semester and updated every fall semester thereafter.
 - i. For initial establishment of the part-time faculty priority rehire eligibility list, priority rank will be determined by ordering eligible part-time faculty, as described below, on the list by the initial hire date.
 - <u>ii.</u> Thereafter, pPart-time faculty who become eligible for priority rehire, as described below, will be added to the priority rehire eligibility list at the beginning of each spring semester for assignments in the subsequent fall and spring semester.
 - ii. Retired full-time faculty members returning to
 teaching/faculty service shall establish priority rehire
 eligibility based on the date that they were rehired as
 part-time faculty, providing they return to
 teaching/faculty service within three semesters after
 retirement.
 - iii. Part-time faculty who establish <u>rehire</u> eligibility during the <u>prior fall-same</u> semester shall be ranked according to initial hire date as a part-time faculty member and added to the bottom of the priority rehire eligibility list in that order.
 - iv. In the event that the establishment of the seniority list in Section 15.4.a.2.b. (i) or (ii) results in two or more faculty members who have established priority rehire eligibility on the same day, a drawing shall be held to determine the order of seniority amongst them.
 - v. Due to the COVID-19 pandemic and for the duration of this contract, faculty who have currently established priority rehire eligibility (PRE) will not be removed from the list, or have their average assignment levels reduced, based upon courses offered and/or taught during Fall 2020 and Spring 2021. Faculty who establish PRE in Fall 2021 and after will be added to the list. Data from Fall 2020 and Spring 2021 will be excluded from future determination of PRE.

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- (c) To establish priority rehire eligibility, a part-time faculty member must:
 - i. <u>have been first employed by the college for at least three</u> <u>academic years;</u>
 - ii. have held an assignment at the college/division/school during three of the previous six fall and spring semesters; and
 - iii. have received an overall rating of "Meets Standards" or better in two consecutive evaluations as established in each division/school within each college (at the time of initial implementation of this provision, previous evaluations will count toward establishing priority rehire eligibility);
 - a) For purposes of priority rehire eligibility, if a faculty member does not receive a timely evaluation as specified in Section 17.3* of this Agreement, the evaluation that should have been completed will be considered as a "Meets Standards" evaluation if the offer of an assignment is made for the following semester. However, this provision does not preclude the District from subsequently evaluating the parttime faculty member in accordance with Article XVIII7.
 - b) An out-of-sequence evaluation may be conducted if approved by the Vice Chancellor of Human Resources in consultation with the Association. An out-of-sequence evaluation refers to an evaluation in addition to a regularly scheduled evaluation as described in Article XVH17.
 - An evaluation conducted in place of a missed evaluation will not be considered an "out-ofsequence" evaluation.
 - (ii) An out-of-sequence evaluation of a faculty member will not be considered a substitute for the evaluation as conducted according to the timeline specified in Article XVH17.

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- (iii) An out-of-sequence evaluation may not be used to establish priority rehire eligibility.
- iii. Classified employees and managers teaching part-time are not eligible for priority rehire eligibility.
- iv. Assignments to coach an intercollegiate sport, related intercollegiate sections, and other part-time teaching assignments specifically connected to the intercollegiate coaching duties cannot be used to establish priority rehire eligibility for Kinesiology/Athletics assignments.
- (d) To establish priority rehire eligibility, a retired full-time faculty member must:
 - i. have been re-hired as a part-time faculty member;
 - ii. have received an overall rating of "Meets Standards" or better in the most recent evaluation before retirement from full-time status:
 - iii. have received an overall rating of "Meets Standards" or better in the next scheduled evaluation conducted under Article <u>XVH17</u> after the faculty member's re-hiring in parttime status.

If a retired full-time faculty member who has resumed teaching under part-time status does not receive a timely evaluation as specified in Section 17.3 of this Agreement, the evaluation that should have been completed will be considered as a "Meets Standards" evaluation if the offer of an assignment is made for the following semester.

This provision does not preclude the District from subsequently evaluating a faculty member in accordance with Article XVIII7.

- iv. have a medical certificate on file with Human Resources. (see Calif. Educ. Code. §87408.5)
- (e) To maintain priority rehire eligibility, a part-time or retired fulltime faculty member teaching part-time must meet the following conditions:
 - maintain an overall rating of "Meets Standards" or better on evaluations conducted pursuant to Article <u>XVH17</u> of this Agreement. If a faculty member does not receive a

timely evaluation as specified in Section 17.3 of this Agreement, the evaluation that should have been completed will be considered as a "Meets Standards" evaluation if the offer of an assignment is made for the following semester.

This provision does not preclude the District from subsequently evaluating a faculty member in accordance with Article **XVH17**.

- In the event that a part-time faculty member with priority rehire eligibility receives an overall rating of "Partially Meets Standards" in an evaluation,
 - the part-time faculty member will be given a performance improvement plan, including follow-up activities, dates of completion, and measurable outcomes to address those performance issues requiring correction;
 - (ii) the part-time faculty member will be evaluated by the dean during the <u>firstnext</u> semester in which an assignment is offered and, accepted, and <u>fulfilled</u>. If this evaluation yields an overall rating of "Partially Meets Standards" or "Unsatisfactory," priority rehire eligibility is revoked.
- b) In the event that a part-time faculty member with priority rehire eligibility receives an overall rating of "Unsatisfactory;" in an evaluation,
 - (i) the evaluation will revert to the dean as specified in Section 17.3.a.4.d.v;
 - (ii) if the dean's evaluation remains
 "Unsatisfactory," eligible status shall be revoked.
- ii. Maintain regular employment. If a faculty member with priority rehire eligibility fails either to request an assignment as specified in Section 15.4.a.2.g below, or to accept an assignment as specified in Section 15.4.c. below, for two (2) consecutive semesters, not including summer, except in cases of an approve leave of absence, priority rehire eligibility is revoked.

- iii. In the event that a part-time faculty member has lost (as described above) and then regains priority rehire eligibility, seniority will depend on the most recent date on which eligibility was reestablished.
- (f) Subject to the availability of requested courses or assignment as specified below, part-time faculty members who have established priority rehire eligibility according to this article are entitled to a minimum assignment as follows:
 - i. Part-time faculty members who have established priority rehire eligibility according to this article and who have completed an average of at least six (6) LHE, or six (6) weekly counseling/tutorial/library hours, during each of the previous four (4) semesters shall be entitled to a minimum assignment of six (6) LHE or six (6) weekly counseling/tutorial/library hours.
 - ii. Part-time faculty members who have established priority rehire eligibility according to this article and who have completed an average of at least three (3) but fewer than six (6) LHE, or three (3) but fewer than six (6) weekly counseling/tutorial/library hours, during each of the previous four (4) semesters shall be entitled to a minimum assignment of three (3) LHE or three (3) weekly counseling/tutorial/library hours.
 - iii. Part_time faculty members who have established priority rehire eligibility according to this article and who have completed an average of at least one (1) but fewer than three (3) LHE, or at least one (1) but fewer than three (3) weekly counseling/tutorial/library hours during each of the previous four (4) semesters shall be entitled to a minimum assignment of one (1) section or one (1) weekly counseling/tutorial/library hour.
 - iv. Semesters that a part-time faculty member is on a Human Resources-approved leave shall not count in calculating the average LHE/semester.
 - v. For a non-classroom assignment, an assignment will not be considered available if the number of hours scheduled for assignable duties necessary to fulfill the assignment have already been assigned to a full-time faculty member or more senior part-time faculty member.

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- vi. For a classroom assignment, an assignable sectiona course will not be considered available if:
 - theall scheduled sections of that course have-has already been offered and accepted by a full-time faculty member as part of a load or overload;
 - 2. **theall scheduled** sections of that course have has already been already offered and accepted by a more senior part-time faculty member as defined in Section 15.4.a.2.h below;
 - 3. theno section section that course are scheduled at times does not meetmeeting the availability of the part-time faculty member as described in his/heras listed in their assignment request as described in Section 15.4.a1.2.gi below;
 - 4. the part-time faculty member does not have the demonstrated competence to teach a specific course as specified in Section 15.4.a.2.i below;
 - 5. the <u>sectioncourse</u> is not offered <u>in a givenfor that</u> semester;
 - 6. **theall** sections of the course hashave been cancelled for that semester.
- <u>vii.</u> Priority rehire eligibility does not guarantee an assignment,
 <u>or</u> assignment of specific courses, or an assignment of a section added after the development of the initial schedule.
- (g) Prior to the semester during which the assignment will be performed, the dean or designee will initiate a request to all parttime faculty members for assignment preferences for that semester, and allow no fewer than ten days for faculty members to respond. Eligible part-time faculty members will specify the amount of requested assignment, the requested courses, and the times available for assignment.
- (h) In the event that two instructors have requested the same sectioncourse, or that for which there is limited availability of sections of requested courses, the faculty member with the higher priority rehire ranking as described above will receive the assignment in the absence of the conditions described under Section 15.4.a1.2.f above.

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- (i) Courses requested for priority assignment at a college must be courses for which the part-time faculty member has demonstrated competency by having previously taught the same course within the school/division during the previous eight semesters.
- (j) If the part-time faculty member who has established priority rehire rights does not receive an assigned load at least equal to the load to which the part-time faculty member is entitled under Section 15.4.
 a1.2.f above, the dean will, upon request, provide a written response stating the reasons for the lack of assignment.
- (3) All other part-time faculty will be considered for assignment.
- b. The formal offer of a part-time assignment must be made in writing.
- c. Once a formal offer of an assignment has been made, the part-time faculty member will have five (5) days to accept or decline in writing part or all of the assignment. Failure to accept an assignment within five (5) days of the date of the formal offer may result in the loss of priority rehire eligibility rights for that semester.
- d. The dean may cancel the assignment of any part-time faculty member to provide a full load (15 LHE) assignment to a full-time faculty member.
- e. Once an assignment has been offered to and accepted by the part-time faculty member, the dean may not cancel the assignment of any part-time faculty member for the purpose of providing a full-time faculty member with overload.
- f. A maximum assignment within the District for part-time faculty will be no more than sixty-seven percent (67%) of a full-time faculty load or twenty (20) equivalent LHE per academic year and no more than eighty percent (80%) of a full-time faculty load or twelve (12) equivalent LHE in any given semester, so long as the annual load is no more than sixty-seven percent (67%) or twenty (20) LHE. (Calif. Educ. Code §87482.5)

Any part-time faculty member employed for more than seventy-five percent (75%) of a full-time load, or eleven and one-quarter (11.25) LHE, during a given semester will be entitled to full-time faculty benefits and paid for that semester according to the Full-time Academic Salary Schedule (Appendix A).

g. Part-time faculty members may provide service in professional ancillary activities and be compensated for such services which will not impact his/hertheir status as a temporary employee. (Calif.-Educ. Code §87482.5)

h. Beginning in the Fall semester of 2019, pP art-time faculty will be paid for the first week of an assignment when a section is canceled less than one week before the section is scheduled to begin.

If a section meets more than once per week, part-time faculty should be paid for all section meetings that were scheduled for that week. (Calif. Educ. Code, §87482.8(b))

i. Part-time assignments will be calculated and compensated by the following ratio:

Con	tact Hours	LHE
Lecture	1	1
Laboratory	1	1
Practicum	1	1
Learning Center/ Tutorial	2	1
Clo	ck Hours	LHE
Clor	ck Hours	LHE
Clos Tutorial Coordination	ck Hours	LHE 1
		<u>LHE</u> 1 1
Tutorial Coordination	2	LHE 1 1 1

 Nothing in this Agreement precludes the District from terminating a part-time faculty member pursuant to a personnel action initiated in accordance with Educ.ation Code Section §87665.

15.5. Cooperative Work Experience

CWE is a program for awarding college credit for paid and unpaid work experience to enrolled students. A CWE course is part of the existing state-approved curriculum and will enroll at least one (1) but no more than thirty (30) students.

- a. The following conditions apply to all faculty members:
 - (1) Mutual consent of the faculty member and the dean is required.
 - (2) Enrollments and the combination of sections will be monitored and determined by the dean on Census Day for assignment of workload.
 - (3) Faculty members assigned CWE courses are responsible for in-person consultation (at the job site) with the employer or designated representative(s) to discuss students' educational growth on the job at least once per semester unless:

2092					
2093				(a)	he/shethey have been at the worksite previously;
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2095				(b)	the student is repeating the course at the employer's worksite;
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2097				(c)	the worksite has been the site of numerous previous assignments
2098				. ,	by other students at the <u>c</u> eollege;
2099					• • • • • • • • • • • • • • • • • • • •
2100					
2101				(d)	the worksite location is greater than fifteen (15) miles from the
2102				` /	<u>c€</u> ollege;
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2104				(e)	the faculty member and student are on different work schedules;
2105				(-)	
2106				(f)	the faculty member and student are working in a virtual office; or
2107				()	, , , , , , , , , , , , , , , , , , ,
2108				(g)	in case of emergency or security of the instructor/student.
2109				(8)	
2110				Under	one of these circumstances, the faculty member may use alternative
2111					to consult, such as the telephone, teleconference, partner with
2112					etors from other colleges or e-mail/internet.
2113					
2114			(4)	The fa	culty member must maintain and submit all appropriate
2115			(-)		nentation according to 25 CCR, CCR, Title 5, Section §55256.
2116					
2117			(5)	Compo	ensation for CWE instruction is .18 LHE as listed in the appropriate
2118			(-)		nic salary schedule (Appendix A) per student per term.
2119					ensation will be made upon submission of all appropriate
2120					entation, assignment obligations, grades and required
2121				docum	entation to the dean. Documentation must be submitted by the
2122				gradir	ng deadline.
2123					
2124		b.	The fo	llowing	conditions apply to full-time faculty members only:
2125					, and a set of the set
2126			(1)	CWE 1	may only be taught as an overload assignment; it may not be
2127			()		ered as part of a full-time faculty member's regular workload.
2128					
2129			(2)	Summ	er assignments will be limited to one (1) CWE class, consisting of
2130			()		more sections. Compensation for CWE instruction is .18 LHE as
2131					n the appropriate academic salary schedule (Appendix A) per
2132					t per term.
2133					
2134	15.6.	Instru	ctional A	Assignn	nents Outside of the Traditional Fall and Spring Semesters
2135				8	
2136		Facult	v memb	ers may	accept assignments during instructional terms offered outside of
2137					and fall semesters, for instance, during the summer or during a
					, , ,

winter intersession between traditional fall and spring semesters. For the purposes of this article, an instructional term is defined as a specific period during which a specific class meets, follows an approved Course Outline of Record (COR), and a final grade is assigned. Multiple instructional terms of differing lengths may be offered during a specific period outside of the traditional spring and fall semesters; for instance, there may be more than one instructional term offered during the summer. The following conditions apply:

- a. The dean will consider for assignment full-time faculty members who meet minimum qualifications within his/hertheir respective organizational unit, followed by part-time faculty members who have achieved eligibility for rehire priority as defined in Section 15.4.a.2 et seq. followed by all other faculty.
- Assignments for instructional sessions outside of the traditional fall and spring semesters are not considered overload assignments.
- c. Faculty members may teach up to eighty percent (80%) of a full-time instructional load per instructional term. However, if multiple terms overlap, the total instructional load an instructor holds during the combined overlapping terms may not equal more than eighty percent (80%) of a fulltime instructional load. Requests to teach more than eighty percent (80%) of a full-time instructional load may be approved by the faculty member's dean on a case-by-case basis. Credit for large lecture as described in Section 15.2.b.5.d of this article will not count within the eighty percent (80%) limitation.
- d. Assignments will be calculated by the following ratios and compensated in accordance with the appropriate Academic Salary Schedule (Appendix A):

Cont	act Hours	LHE
Lecture	1	1
Laboratory	1	1
Practicum	1	1
<u>Learning Center/</u> Tutorial	2	1

<u>Clo</u>	ock Hours	LHE
Tutorial Coordination	2	1
Library	2	1
Counseling	2	1
Learning Disability	2	1

15.7. Extra Duty Days

a. Each extra duty days shall consist of 7.2 hours of assigned time. These may be taken as full days or divided across different days depending on the nature of the work. Full-time faculty members in the assignments listed below

2183 2184		work additional full-time equivalent duty of contractual assignment:	days as part of his/hertheir regular
2185			
2186		Assignment(s)	Extra FTE Days
2187		Articulation Officer	17 days (to be assigned as necessary)
2188		Baseball Coach	20 days
2189		Basketball Coach	20 days
2190		Badminton Coach	16 days
2191		Choral (vocal) Music	9 days
2192		Counselor	17 days (10 days scheduled
2193			immediately prior to the start of the
2194			fall academic calendar, and the
2195			equivalent of 7 days, to be mutually
2196			agreed upon by the faculty member
2197			and the dean.)
2198		Cross Country Coach	16 days
2199		Dance	9 days
2200		Fast Pitch Softball Coach	20 days
2201		Football Coach	20 days
2202		Golf Coach	16 days
2203		Instrumental Music	16 days
2204		Learning Disability Specialist	17 days (10 days scheduled
2205		Ecuring Discourty Specialist	immediately prior to the start of the
2206			fall academic calendar, and the
2207			equivalent of 7 days, to be mutually
2208			agreed upon by the faculty member
2209			and the dean.)
2210		Nursing	4 days (when necessary to work
2210		Nuising	outside the 178 day calendar)
2212		Pep Squad Advisor	9 days
2212		Beach Volleyball Coach	16 days
2214		Soccer Coach	20 days
2214		Swimming Coach	20 days
2216		Tennis Coach	16 days
2217		Track Coach	20 days
2217		Volleyball Coach	16 days
2219		Water Polo Coach	16 days
2220		water Folo Coach	10 days
2220		In the event of postseason competition, ass	vigned ecoches of that sport will receive
2222		one additional extra duty day compensatio	
2223		This compensation will be provided to the	
2224		(60 days) after the post-season play is com	
2224		contract.	ipicica and prorated over the annual
2226		Contract.	
2227	b.	The following provisions will apply to all	full time assigned Extra Duty Days
2228	υ.	The following provisions will apply to all	run-ume assigned Extra Duty Days:
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2229			(1)	During the Extra Duty Days, the faculty members shall perform regular
2230				and normal instructional activities. Specific activities for this additional
2231				time will be mutually agreed upon in advance by each faculty members
2232				and <u>his/hertheir</u> dean.
2233				
2234			(2)	_If a full-time faculty member is not available to accept an extra-duty day
2235				assignment, a part-time faculty member may be employed in that capacity.
2236				The part-time faculty member will receive a stipend equivalent to the pro-
2237				rated compensation for those duty days as determined by the part-time
2238				faculty member's appropriate placement on the Academic Salary
2239				Schedule.
2240				
2241			(<u>32</u>)	Extra Duty Days can be used within or outside of the 178-day duty day
2242			\ <u></u> /	calendar contract year.
2243				
2244			(<u>43</u>)	Activities performed as part of an Extra Duty Day assignment may not
2245			(coincide with the faculty member's regular contractual load assignments,
2246				scheduled overload, summer assignments, stipend assignments or
2247				reassigned time.
2248				reassigned time.
2249			(<u>54</u>)	All faculty members assigned Extra Duty Days will have his/hertheir
2250				salaries adjusted to reflect the additional time. Such adjustments will be
2251				made on a per diem basis, and the total amount of base salary plus
2252				adjustments constitutes the contracted salary for that individual.
2253				adjustifients constitutes the contracted safary for that individual.
2254	15.8.	Unnai	d Work	Exchange:
2255	13.0.	Olipai	u WOIK	Exchange.
2256		a.	Facult	y members shall request an exchange in writing.
2257		α.	1 acuit	y members shan request an exchange in writing.
2258		b.	The re	equest must have written approval of both parties and the dean.
2259		0.	111010	quest must have written approval of both parties and the deal.
2260		c.	The ex	schange is on an hour-for-hour basis and will be completed before the end
2261		٠.		following semester.
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2263		d.	A fact	alty member may participate in no more than four (4) unpaid exchanges for
2264		u.		ne section during any academic year.
2265			any or	ie section during any academic year.
2266		e.	Unnai	d faculty exchanges will not affect regular compensation or leaves as
2267		C.		bed in Article XXIX24, Leaves.
2268			ucscii	bed in Article Address.
2269	15.9.	Comp	ancatad	Duties Beyond Instructional Assignments
2270	13.9.	Comp	ensateu	Duties Devolid instructional Assignments
2270			Eng. 14	y members may accept additional duties and responsibilities in aif-
2271		a.		ry members may accept additional duties and responsibilities in a specific
			activit	ry including but not limited to chairing, directing, or coordinating.
2273		L	T	of Commenting for Duties bound Instructional Assistance
2274		b.	Forms	s of Compensation for Duties beyond Instructional Assignments

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- (1) Stipend: When a faculty member accepts a stipend assignment the following conditions apply:
 - (a) The dean will assign and approve all stipends in **his/hertheir** area.
 - (b) All stipends will be in addition to the faculty member's workload assignment.
 - (c) Faculty members must sign a stipend contract which will include stated outcomes such as expectations, objectives and dates of completion of the assignment, and which will require the faculty member to verify completion and/or satisfaction of the assignment to the designated administrator for that assignment.
 - (d) Compensation for stipends shall be calculated at one-half of the highest hourly rate on the Full-Time Classroom Overload Academic Salary Schedule. (Appendix A).
- (2) Reassigned Time: Reassigned time is intended for those faculty members performing duties which require additional time, and a corresponding reduction in the amount of time assigned to normal contractual duties. The following conditions apply:
 - (a) Reassigned time may be recommended by the appropriate administrator.
 - (b) Consent of the faculty member is required, except in cases where a faculty member is unable to make load.
 - (cb) Faculty members must sign a reassigned time contract which will include stated outcomes such as expectations, objectives and dates of completion of the assignment. The faculty member will be required to provide evidence of completion and/or satisfaction of the assignment to the appropriate administrator.
 - (de) Faculty members receiving reassigned time will be eligible for additional workload assignments.
 - (ed) The appropriate administrator/dean and faculty member will develop a work schedule that will provide the appropriate time for the faculty member to complete the activities identified in the reassigned project. For example: If a faculty member's reassignment activities include scheduled meetings for every Tuesday during the semester, at a time during which there is no assigned contractual duty, then there shall be no conflicts with the assignment.

(fe) The reassigned time allocated to the bargaining unit as described in Section 6.7, may not be converted to a stipend.

c. Department Chair Compensation

- (1) Chair duties will be compensated by stipend or reassignment or a combination thereof. Chairs with reassignment may accept overload and large lecture compensation, as determined by the dean. Chairs with reassignment may, in exceptional circumstances, have a portion of a class compensated as overload as necessary to make load.
- (2) Compensation for department chairs will be based on the highest rate from the Full-time Classroom Overload Academic Salary Schedule. (Appendix A).
- (3) Regular Term Department Chair Compensation

During the regular term, department chair compensation will be calculated according to the table below. The total amount of compensation will be derived by combining the amount of LHE earned in each of the four listed categories, as determined by the department's placement in each category on the table. Additional duties beyond those described by these categories will be compensated as described in Section 5 below:

	ptWFCH	Sections	Courses	FTES	LHE
Tier 5	400+	200+	80+	800+	2.5
Tier 4	300-399	150-199	60-79	600-799	2
Tier 3	200-299	100-149	40-59	400-599	1.5
Tier 2	100-199	50-99	20-39	200-399	1
Tier 1	1-99	1-49	1-19	1-199	0.5

<u>In which</u> "ptWFCH" represents the department's part-time weekly faculty contact hours, both classroom and non-classroom, describing duties related to hiring, mentoring and evaluation of part-time faculty, as taken from the end of term (EOT) from the preceding fall semester;

"Sections" represents the number of scheduled sections offered by the department, describing duties such as scheduling and staffing the department's course schedule, as taken from the end of term (EOT) from the preceding fall semester (Note: Only the A ticket is counted and cancelled sections are included in the count);

"Courses" represents the number of approved courses for the department, as listed in the most recent CCC Curriculum Inventory, describing duties related to conducting or coordinating a number of operations related to a

department's courses, including program and curriculum development and review, SLO development and evaluation, and administrative duties such as participation in meetings;

"FTES" represents the number of full-time equivalent students served by the department, describing the duties related to handling student concerns, including grade grievances against part-time faculty members, as taken from the end of term (EOT) from the preceding fall semester; "LHE" represents the amount of compensation as determined by the Full-Time Classroom Overload Academic Salary Schedule (Appendix A).

Example: For a department which had 321 part-time WFCH, 27 sections, 250 FTES during the previous fall term, 35 active courses, the following calculation would apply:

	PT-WFCH	Sections	Courses	FTES
Values	321	27	35	250
Placement	Tier 4	Tier 1	Tier 2	Tier 2
Compensation	2	0.5	1	1
		Total		4.5
		Compensa	ation:	LHE

(4) Summer Department Chair Compensation

Department Chairs assigned to perform chair duties throughout the summer will be paid according to the following table, using ptWFCH and Sections as defined in Section 15.9.c.3 above. The total amount of compensation will be derived by combining the amount of LHE earned in both categories, as determined by the department's placement in each category on the table. If a Chair is assigned by the dean to perform chair duties for less than the entire summer, the Chair will be paid in accordance with Section 15.9.c.(5) below:

	ptWFCH	Sections	LHE
Tier 6	<u>400</u>	200	<u>2</u>
Tier 5	300-4 00+	150- 200+	1.6-2
Tier 4	200 -300-399	100 -150-199	<u>1.26</u>
Tier 3	100- 200-299	50 -100-149	0.8-1.2
Tier 2	50 -100-199	25 -50-99	<u>0.48</u>
Tier 1	<u>1-99</u>	<u>1-49</u>	0.24

(5) Supplemental Duty Compensation

During the regular term or summer, department chairs or other faculty members may be assigned additional extra-instructional duties beyond those described in Section 15.9.c.(3) above, and specific to certain

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894		departments and programs, including but not limited to career <u>technical</u>
195		education programs (C <u>T</u> E).
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397		To qualify for supplemental duty compensation, a faculty member
98		must perform one or more of the duties in the following list:
99		
00		CTE: Coordinate advisory committees
01		
)2		CTE: Coordinate paid and volunteer support staff (including lab
3		technicians)
4		
5		CTE: Coordinate off-campus instructional site locations
6		CTE: Coordinate on-tampus montuctional site locations
7		CTE: Coordinate programs, cartificates and degrees completed at aff
, 3		CTE: Coordinate programs, certificates and degrees completed at off-
		<u>campus locations</u>
)		
)		CTE: Coordinate college/community service for a department, college
1		or the District (including wardrobe, food service and filming)
2		
;		CTE: Coordinate program specific accreditation for programs
ļ		(Nursing or EMT programs)
i		
		Additional duties not covered by ptWSCH, Sections, Courses or FTES
,		as appearing in Section 15.1 above. 1
		Other specific projects as assigned by the department, college or
		District.
		DISTING
		Additional compansation for these duties will be calculated at a rate
		Additional compensation for these duties will be calculated at a rate
		equivalent to one (1) LHE per thirty-three (33) additional hours assigned.
	<u>d.</u>	Coordinator Compensation
	<u>d.</u>	_Certain specific faculty positions are designated as "Coordinator" positions (for
		example, EOPS coordinator). Those specific positions may receive up to 100%
		reassignment as required by the coordinated program, as determined by the
		appropriate Vice President.
15.1	0. Cour	se Content, Copyright Materials, and Intellectual Property Rights
	<u>a. </u>	The District and the Association have a mutual interest in establishing an
		environment that fosters the creation of intellectual property by faculty
		members, and have agreed to the following provisions to establish, clarify
		and protect ownership rights to that intellectual property.
7		and protect ownership rights to that intencedual property.
† The intent	parties agree	that the list previously developed by the District and the Association be further reviewed and negotiated with the orating the resulting list of supplemental chair duties by MOU at a later date.

b. Definitions

- (1) "Intellectual property" shall mean any instructional materials, any work, and any invention.
- (2) "Instructional materials" are those original materials a faculty member creates to perform his or her assignment including but not limited to syllabi, lectures, student exercises, tests, classroom activities, illustrations, recordings, and presentations. Instructional materials may be created by a faculty member for delivery through any instructional medium.
- (3) A "work" is any original material, including but not limited to instructional materials, mathematical or scientific notations, works of art or design, dramatic or musical compositions, choreography, prose or poetry, and computer software, that is eligible for copyright protection. A work may be published in any enduring media, such as print or analog or digital recording media, or may exist in any tangible form, such as sculpture or a structure.
- (4) An "invention" is any original idea or discovery that is eligible for patent protection, including (but not limited to) a device, process, design, model, or strain or variety of an organism.
- (5) A "work or invention for hire" is one for which the faculty member has entered into a specific agreement to receive compensation from the District to create and/or contribute to the development of an intellectual property for which the faculty member relinquishes all ownership and royalty rights to the District.
- (6) "Extraordinary support" means financial support over and above the cost of the faculty member's normal compensation; office space, supplies, and equipment including computer equipment; telephone use; copy services; and the cost of acquiring and maintaining facilities and equipment (e.g., laboratories and laboratory equipment, musical equipment, recording studios) necessary for the faculty member''s normal instructional activities. Extraordinary support includes extra compensation or reassigned time for the specific purpose of creating intellectual property, and the extra cost of providing clerical, technical, legal, creative services, or facilities and equipment specifically for the creation of works or inventions. Salary paid to a faculty member during an approved sabbatical will not be considered extraordinary support.

c. Copyright and Intellectual Property Ownership

(1) Faculty Ownership

- (a) Faculty members will have ownership of any intellectual property, excluding works or inventions for hire, created in connection with and in support of teaching courses or other duties as employees of the District.
- (b) Notwithstanding relevant provisions of the Copyright Act (Title 17, United States Code) and the Patent Act (Title 35, United States Code), except as provided in 15.10.c.(2).(a) below, the faculty member will have the exclusive property right to any and all intellectual property that is the original product of his/her mind, time, talent, and effort, including the right to all royalties from the distribution, lease, or sale thereof, and except as otherwise provided in this Article, the District waives any property right to any such intellectual property. The District will have no claim of ownership to intellectual property produced by a faculty member under a grant awarded exclusively to that faculty member without fiscal participation by the District. The District will have no claim of ownership to intellectual property produced by a faculty member during a sabbatical unless that intellectual property has been developed as a work or invention for hire.
- (c) No intellectual property will be a work or invention for hire unless the District has entered into a written agreement with the faculty member(s). In the absence of such an agreement, the intellectual property will be the property of the faculty member(s) who create(s) it. No faculty member will be involuntarily assigned to create a work or invention for hire.

(2) District ownership

- (a) In the absence of a specific separate agreement between the faculty member(s) and the District as described in 15.10.c.(3).(b) below, the District will have sole rights to and ownership of any intellectual property created as a work or invention for hire.
- (b) The District will own the copyright to any work, such as a course outline of record, District or college administrative policy, or District or college information brochure formally reviewed by the District or the colleges for the purpose of inclusion in its curriculum, administrative or promotional material, or Board of Trustees, District or college policy.

c) The college will have the right of "non-exclusive license" to course content for a period of one year after course completion only for the purpose of allowing students to complete a course for which the content was created and when the faculty member is no longer available to complete the course.

(3) District and a Faculty Member Ownership

- (a) In the absence of a specific separate agreement between a faculty member and the District as described in Section 15.10.c.(3).(b) below, in the event that the District has provided extraordinary support for the development of intellectual property (including for intellectual property created under a grant), and the publication, distribution, performance, sale or other use of that intellectual property as authorized by the faculty member and/or the District results in income, the faculty member(s) will retain the right to exclusive ownership of the intellectual property, but the District will have the right to recover reimbursement for costs not to exceed the amount of the extraordinary support provided for that project.
- (b) One or more faculty members may enter into a separate

 agreement with the District for the creation of intellectual
 property, including intellectual property developed under a
 grant, requiring the use of extraordinary support from the
 District. Such agreements will be in writing, and will determine
 the respective ownership interest of the faculty member(s) and
 the District in that intellectual property.
- (c) If the creation of intellectual property requires rights (e.g., republication rights) to be acquired from third parties, such rights shall be acquired and paid for by the party who is to hold the ownership rights for that intellectual property. In a circumstance in which ownership rights for intellectual property are shared between the District and a faculty member or members, the cost of acquired rights will be shared proportionally to the amount of shared ownership.

(4) Faculty-District Affiliation

(a) Faculty members who engage in publication or public presentation using any kind of media of works or inventions that he/she have created as a work or invention for hire or with extraordinary support from the District shall identify his/her relationship with the college or District during his/her term of employment by the District.

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- (b) The faculty member may request of the District exemption from this requirement, and the District may agree to exempt the faculty member from identifying his/her affiliation with the District or the college.
- (e) The District may require the faculty member not to identify his/her relationship with the District, and the faculty member will agree not to use the District's or college's name, or will stop using the District's or college's name as soon as reasonably possible.

2622 ARTICLE XVI16 2623 PART-TIME FACULTY 2624 (Per TA signed 9.2.21) 2625 16.1. General Provisions 2626 Each part-time faculty member shall be covered by all of the provisions of this agreement 2627 2628 which relate to part-time, temporary, and partial contracts. 2629 2630 16.2. Right of Assignment: The dean has the right to assign and approve each part-time faculty member's workload and particular assignment(s) each semester (see Section 15.4.). 2631 2632 2633 16.3. Workload (see Article XV15) 2634 2635 16.4. Evaluations (see Article **XVIII7**) 2636 2637 16.5. Part-time Faculty Consideration in Filling Full-Time Faculty Vacancies 2638 2639 Information regarding academic full-time vacancies at all colleges in the District 2640 shall be made available to all part-time faculty on the District Web pagewebsite and for those who request it from Human Resources. 2641 2642 Part-time faculty members who apply for a vacant full-time position will be 2643 b. 2644 evaluated in the same way as other candidates and will receive no special 2645 advantage. 2646 2647 (cb) In the event that a current part-time faculty member applies for a position 2648 and receives less than the paper screening process cut score for interviews, 2649 the pPart-time faculty members who apply for a vacant position will be granted 2650 an automatic interview if **if** Tthe following conditions apply: 2651 2652 (1) The part-time faculty member must possess the required minimum 2653 qualifications for the position. 2654 (2) The part-time faculty member must have completed ten (10) or more 2655 semesters of service to the district. 2656 2657 2658 (3) The part-time faculty member must have received an overall rating of "Meets Standards" or better in his/hertheir most recent evaluation. 2659 2660 (4) 2661 Points earned in the paper review process will move forward to the next step. In the event when a candidate's paper review score is less 2662 2663 than the cut score for interviews, tThe candidate will be informed that 2664 they did not make the cut score and will be offered an interview. The 2665 faculty member can and can elect to continue with the interview process 2666 or have his/hertheir name removed from the interview list. 2667

2668		(5) Automatic interviews will be determined after the cut scores are
2669		determined and will be added to the list of interviewees that emerge
2670		from the paper screening process so as not to create an equity barrier
2671		in the recruitment process.
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2673		(5) There will be no other special advantage in the process.
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2675	16.6.	Benefits (see-Article XXVII27)
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2677	16.7.	Wages (see Article XXX30)
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ARTICLE XVIII7 EVALUATIONS

Probationary, Tenured and Part-Time

(Per TA signed 6.14.21)

The parties agree, during the term of this agreement, to form a subcommittee to review and update student evaluation forms and the processes for their collection in the classroom and other instructional spaces and to negotiate the terms for incorporation of student evaluations in the formal evaluation process for faculty members. The student evaluation instrument and process will be determined prior to student evaluations being incorporated into the faculty evaluation process. It is the intent of both parties that the results of student evaluations shall be fully integrated into the faculty performance review process by the 2023-2024 academic year. Until agreement is reached, the current materials and processes will be used.

Purpose

The primary purpose of the evaluation of faculty is the continued improvement of instruction and instructional support services.

17.1. Probationary Faculty Evaluations

a. Probationary Period

A probationary faculty member must be evaluated at least once in each academic year of service. (Educ. Code §87663(a).) The probationary period is ordinarily a four-year process (as described in California Educ, ation Code seetions.§§87600-87612):

(1) Step One – Initial Hiring: First Contract (one year)

A probationary faculty member (or contract employee) is hired initially on a one-year contract (§87605). In order to receive a year's credit toward attainment of tenure the faculty member must work at least 75% of the number of days in the regular academic year (§87468). This means that the faculty member must work both the fall and spring semesters (§87601). If a faculty member is hired in the spring semester, the first year will not be complete until the faculty member teaches a complete academic year, usually during the academic year following the semester of hire.

(2) Step Two – Second Contract (one year)

If <u>thea</u> probationary faculty member is not notified of the Board's decision not to issue a contract for the following academic year on or before March 15 of <u>his or hertheir</u> first year, <u>he or she isthey are</u> issued a second one-year contract (§§87608 and 87610(a)).

(3) Step Three – Third Contract (two years)

If <u>the a</u> probationary faculty member is not notified of the Board's decision not to issue a contract for the following academic year on or before March 15_of the second year, <u>he or she isthey are</u> issued a third, two-year contract (§§87608.5 and 87610(a)).

(4) Step Four – Granting Tenure

If the probationary faculty member is not notified on or before Marchel 15th of the fourth year that the Board has decided not to employ (i.e., to dismiss) the faculty member as a permanent, tenured employee for all subsequent years, the faculty member will return in the fall of the subsequent academic year as a permanent, tenured employee (§§87609 and 87610).

b. Tenure Review Committee (TRC)

A Tenure Review Committee (TRC) will follow the candidate(s) through the entire probationary period. Members of this committee have an obligation to commit to the time frame, uphold the confidentiality of the tenure review process, uphold the principles of equal employment opportunities, promote and respect diversity and equity, review appropriate documents, and conduct fair and unbiased evaluation for the purpose of reaching a tenure decision.

Committees for different probationary faculty members may have the same membership but will function separately. However, general team orientation meetings about the tenure review process may be conducted with multiple TRCs at the division, college, or District level.

In instances where a department/division/school has multiple probationary faculty in the tenure review process at the same time, so that it would be difficult to compose multiple tenure review committees, the dean and affected Department Chair(s) may elect to combine committees. In such instances, the combined TRC will contain at least one member who can reasonably be expected to have sufficient disciplinary expertise to evaluate each probationary faculty member assigned to that committee for evaluation.

 Appointment to a TRC will count toward fulfillment of a faculty member's college service obligation, and may be eligible for staff development credit as appropriate.

The TRC will be comprised of the following no fewer than four persons:

- (1) The dean, who is a votingparticipating member, is responsible for overseeing the evaluation process, collecting all evaluation materials, and submitting the annual Faculty Performance Evaluation report as prepared by the TRC, including a recommendation regarding the continued employment of the probationary faculty member.
- (2) No fewer than tT wo (2) tenured faculty members from the department and/or depivision/sschool, or related department and/or depivision/sschool, who will serve as votingparticipating members. The appointment of these faculty members will follow consultation and consensus between the dean and the department chair(s).
- (3) In addition, the probationary faculty member will be responsible for selecting a full-time faculty member to serve as a mentor, who will be an non-votingadvisory member of the TRC, and will serve as an advisor and advocate for the probationary faculty member. The purpose of the mentor is to serve as an advisor to support and assist the probationary faculty member. The mentor will attend all TRO meetings where the probationary faculty member is present, but will not contribute to the writing or creation of the evaluation report. The mentor is not required to do an observation, but may at the request of the probationary faculty member. The mentor should be a faculty member who is familiar with the tenure review process and evaluation procedures as contained in the Academic Employee Master Agreement and with department and division/school policies and procedures. Probationary faculty members may replace his/hertheir faculty mentor at his/hertheir discretion.
- (4) The appointed members of the TRC shall remain the same throughout the entire tenure review process except in extenuating circumstances. If a votingparticipating faculty member of the TRC becomes unavailable or unable to continue, or if a conflict of interest is identified as agreed to by the Association and the District, the dean shall appoint a replacement faculty member in consultation and consensus with the department chair(s) or the Aacademic Ssenate if the conflict is with the department chair or there is no department chair.
- c. Probationary Faculty Evaluation Components
 - (1) Self-<u>Ee</u>valuation

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- (a) It is essential that each probationary faculty member take full responsibility for the appropriate portions of <u>his/hertheir</u> tenure review process.
- (b) The probationary faculty member will submit to the TRC a portfolio including a report of college, District or committee service; accomplishments (such as publications, exhibitions or performances), awards and achievements; appropriate class materials such as sample syllabi and assignments; goals and objectives for the next evaluation cycle; mentoring opportunities; and other pertinent documents.
- (2) Instructional Aactivity Oobservations

The TRC will conduct scheduled classroom/worksite/electronic visitation(s) as needed and submit written comments to the dean.

- (a) The <u>probationary</u> faculty member and the TRC will mutually agree on the course(s) or equivalent in which the scheduled <u>evaluationobservation</u>(s) will take place, so that the faculty member may be observed under optimum conditions <u>for</u> displaying <u>with his/hertheir</u> abilities.
- (b) Each evaluation shall include at least one (1) observation, lasting at least fifty (50) minutes. For on-line classes, the probationary faculty member will present the course to the member(s) of the TRC during an observation lasting at least fifty (50) minutes.

(3) Student Evaluations

- (a) Student evaluations will be arranged through the appropriate dean's office, and be conducted in each class during the fall and spring semesters, or for those faculty members who engage in instruction outside of the traditional classroom, in the equivalent of a class, duringthroughout the probationary period. The objective will be to determine the student response to areas such as the fulfillment of the stated and distributed course objectives, effective communication, and respect for students' rights and needs.
- (b) For those faculty members who engage in instruction outside of the classroom, including librarians, counselors, and learning disability specialists, student evaluations will be collected within five (5) days of student contact sessions (i.e., student appointments or reference desk visits) during a selected month

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each fall and spring semester throughout the probationary period.

These student evaluations will be made available for the probationary faculty member and the non-voting mentor TRC member to review, and will be shared with the TRC.

(c) Student evaluation materials shall be available to the TRC and may be used in the faculty performance evaluation. Results of the student evaluations will be discussed with the probationary faculty member; however, copies of the student evaluations will not be provided to the faculty member until after the due date for grades.

The student evaluations will be available to the District during the probationary process (i.e., through the granting of tenure or non-renewal), but are the property of the probationary faculty member and will be returned to the probationary faculty member at the end of the probationary process.

(4) Report Ppreparation

- (a) The TRC will complete a Faculty Performance Evaluation Report (Appendix B), including a recommendation of continued employment, based upon:
 - i. the materials from the probationary faculty portfolio;
 - ii. results of observations and student evaluations;
 - iii. items relevant to the instructional duties assigned to the probationary faculty member, including adherence to Board Policy and college processes and deadlines;
 - iv. a review of activities which are outside of the instructional duties, including those defined within Board Policy and the appropriate job posting;
 - v. information regarding participation in curriculum development and review, and in development and assessment of student learning outcomes. Any information included in the probationary faculty member's evaluation regarding participation in curriculum or student learning outcome processes must be verified and documented.
- (b) Faculty members shall not be held accountable for any aspect of the educational program over which he/shethey have no authori⊕tyauthority.

(c) Evaluations are to be based on the materials described in this aArticle. Hearsay statements, rumors or information from anonymous sources, other than student evaluations, shall be excluded from written evaluations. The TRC may include in the written evaluation information which has been documented through a completed investigation subsequent to a complaint, the findings of which investigation have been delivered to the faculty member under evaluation prior to the inclusion of this information in the evaluation report.

(5) Follow-up Pprocedures

- (a) If the faculty member's performance receives an overall rating below "Meets Standards," the TRC will develop a performance improvement plan, including follow-up activities, dates of completion, and measurable outcomes to address those performance issues requiring correction. A performance improvement plan may be developed by the TRC for a rating below "Meets Standards" in any individual category. A performance improvement plan shall not be required for probationary faculty members who have been notified that he/shethey will not be recommended for further employment with the District.
- (b) The TRC, including the mentor, will meet with the probationary faculty member to discuss the summary roreport.
- (c) On behalf of the TRC, the dean will forward recommendation(s), with appropriate supporting documentation, to the appropriate Vice President and President.
- (d) An additional evaluation may be scheduled during the spring semester if desired by the TRC.

(6) Administration Review

- (a) The appropriate $-\underline{\mathbf{v}}$ ice $\underline{\mathbf{p}}$ resident will:
 - i. review recommendation(s),
 - forward recommendation(s), including <u>his/hertheir</u> recommendations based upon <u>his/hertheir</u> direct observation, to the <u>p</u>President.
- (b) The **<u>pP</u>**resident will:

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- i. review recommendation(s),
- ii. forward recommendation(s), including his/hertheir recommendations based upon his/hertheir direct observation, to the Board of Trustees Chancellor.
- (c) The Chancellor will:
 - i. review recommendation(s),
 - ii. forward recommendation(s), including his/her recommendations, to the Board of Trustees.

d. Evaluation Timelines

The dean will initiate the course of action to establish the tenure review process for each newly hired faculty member. Except for submission of the recommendation from the TRC by December 15 as described in Section 17.1.d.1i below, the evaluation timelines in this article are recommended guidelines only.

- (1) First Contract Year
 - (a) For those faculty members whose first contract is issued in the spring semester, the faculty member's initial spring semester and the following academic year will be considered his/her first contract year.
 - (b) The TRC meets with the new faculty member (and throughout the four-year process as appropriate).
 - (c) TRC membership is reported by the dean to the appropriate vice president for each new faculty member by September 15.
 - (d) The TRC meets with the faculty to discuss the process, format, objectives, timelines, and expectations.
 - (e) The probationary faculty portfolio shall be submitted to the TRC by <u>NovemberOctober</u> 1<u>5</u>.
 - (f) Observations are completed and returned to the dean by November 15.
 - (g) Post-visit discussions to be held with the faculty member prior to December 1.

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- (f)(h)—Student evaluations are to be eonductedinitiated prior to

 DecemberNovember 1 for the fall semester and prior to April 1
 for the spring semester. The results of the student evaluations shall be discussed with the TRC and the probationary faculty member. Copies of the student evaluations will be provided to the probationary faculty member after the due date for grades.
- (g) Observations are completed and returned to the dean by November 15.
- (h) Post-visit discussions to be held with the faculty member prior to December 1.
- The TRC reaches its recommendation and completes a written report by December 15.
- (j) The recommendation of renewal or non-renewal is submitted by the dean to the appropriate v√vice pPresident and the pPresident no later than December 20.
- (k) Letter of non-renewal or one (1) year renewal will be sent no later than March 15. If <u>athe</u> probationary faculty member is not notified of the Board's decision not to issue a contract for the following academic year on or before March 15 of <u>his or hertheir</u> first contract year, <u>he or shethey</u> will be issued a second one-year contract.
- (1) A new faculty member whose initial hire date begins with the spring semester will be evaluated during the spring semester and again during the fall semester of the subsequent academic year.
- (2) Second Contract Year
 - (a) Follow the same timeline <u>and process</u> as the first contract year.
 - (b) Second semester: Ae letter of non-renewal or two (2) years renewal will be sent no later than March 15. If thea probationary faculty member is not notified of the Board's decision not to issue a contract for the following academic year on or before March 15 of his or hertheir second contract year, he or shethey will be issued a third, two-year contract.
- (3) Third Contract Year

Follow the same timeline and process as the first contract year.

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(4) Fourth Contract Year

- (a) Follow the same timeline and process as the first contract year.
- (b) Documentation of all employment conditions such as, completion of degree along with all the appropriate materials to the Director of Human Resources no later than February 1.
- Second semester: a letter of tenure or non-renewal will be sent no later than March 15. If no notice is received on or before March 15 of the fourth year, the faculty member will return in the fall of the subsequent academic year as athe regular tenured employee.

e. Violations of the Evaluation Process

Allegations that the District has not complied with the evaluation procedures shall be processed through the grievance procedure in this Agreement. While violations of these evaluation procedures may be subject to the grievance procedure, a nonsubstantive error in the evaluation shall not be grievable. The parties recognize that there are many deadlines and procedural requirements in the process and that peers are involved. While the parties expect the process to be followed as written, he/shethey recognize that a non-substantive procedural error could occur but may not require a change in the result. A "substantive error;" is described as one which, if not made, ewould have changed the result.

17.2. Tenured Faculty Evaluation

The tenured faculty evaluation process is designed to improve the teaching and learning process and delivery of student services, to provide a basis for professional growth and development, and to comply with California State Community College laws and regulations.

a. Tenured Faculty Evaluation Process

(1) Self-Eevaluation

The faculty member will submit to the dean a portfolio including a report of college, District or committee service; accomplishments (such as publications, shows or performances); awards and achievements; appropriate class materials such as sample syllabi and assignments; and other pertinent documents.

(2) Instructional Aactivity Oobservation

The appropriate dean, or designee will make scheduled classroom/worksite/electronic visits as described below:

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- (a) The faculty member and dean or designee will mutually agree on the course(s) or equivalent in which the scheduled evaluationobservation(s) will take place, so that the faculty member may be observed under optimum conditions displaying his/hertheir abilities.
- (b) Each evaluation shall include at least one (1) observation, lasting at least fifty (50) minutes. For on-line classes, the faculty member will present the course to the evaluator during an observation lasting at least fifty (50) minutes.
- (3) Student <u>eE</u>valuation<u>s</u>
 - (a) Student evaluations will be arranged through the appropriate

 dean's office, and be conducted in eachall classes during the fall and spring semesters the semester in which a formal evaluation is performed, or for those faculty members who engage in instruction outside of the traditional classroom, in the equivalent of a class, during the academic year in which the evaluation is conducted.
 - Student evaluations are to be initiated prior to November 1 for the fall semester and prior to April 1 for the spring semester for full term and 1^{st} 8-week classes and by December 1 and May 1 for late start and 2^{nd} 8-week classes.
 - (b) For those faculty members who engage in instruction outside of the classroom, including librarians, counselors, and learning disability specialists, student evaluations will be collected within five (5) days of student contact sessions (i.e., student appointments or reference desk visits) during a selected month during the semester in which a formal evaluation is performed.
 - These student evaluations will be made available for the faculty member and one tenured faculty member serving as a peer reviewer from the department or division/school, or from a related department or division/school selected by the evaluate, following the due dates for grades. The selected faculty member shall review the student evaluations and sign a verification indicating that he/she have reviewed and discussed the student evaluations with the member being evaluated. The signed verification shall be submitted by the evaluatee as part of the faculty portfolioto their dean.

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(de) The Setudent evaluations are the property of the faculty member and will be returned to the faculty memberthem at the end of the semester, and the information contained therein student evaluations will not be retained by the college or the Delistrict, used by the administration in the completion of the formal evaluation, or included in the faculty member's personnel file.

(4) Report Preparation

- (a) The dean will complete a Faculty Performance Evaluation Report (Appendix B), including a recommendation of continued employment, based upon:
 - i. the materials from the faculty portfolio;
 - ii. results of observations;
 - iii. items relevant to the instructional duties assigned to the faculty member, including adherence to Board Policy and college processes and deadlines;
 - iv. a review of activities which are outside of the instructional duties, including those defined within Board Policy;
 - information regarding participation in curriculum development and review, and in development and assessment of student learning outcomes. Any information included in the faculty member's evaluation regarding participation in curriculum or student learning outcome processes must be verified and documented.
- (b) Faculty members shall not be held accountable for any aspect of the educational program over which he/shethey have no authority.
- (c) Evaluations are to be based on the materials described in this aArticle.

Hearsay statements, rumors or information from anonymous sources shall be excluded from written evaluations. The dean may include in the written evaluation information which has been documented through a completed investigation subsequent to a complaint, the findings of which **investigation** have been delivered to the faculty member under evaluation prior to the inclusion of this information in the evaluation report.

(5) A faculty member may also elect to have a second evaluation by a tenured faculty member of his/hertheir choice. This second evaluation is intended for improvement of faculty members and it may become a part of the personnel file only at the request of the faculty member being evaluated.

b. Follow-up Procedures

- (1) If a tenured faculty member receives an overall rating below "Meets Standards," the dean will develop a Performance Improvement Plan including follow-up activities with dates of completion, and measurable outcomes to address those performance issues which need improvement. A performance improvement plan may be developed by the dean for a rating below "Meets Standards" in any individual category.
- (2) The faculty member receiving an overall rating below "Meets Standards" will be evaluated again within twelve (12) months.
- (3) In the subsequent evaluation, if the faculty member does not receive an overall rating of "Meets Standards" or better, the faculty member will not be eligible for any overload assignments until such time as future evaluation results in an overall "Meets Standards" or better.

c. Evaluation Timelines

- The dean will initiate the tenured faculty evaluation process every three
 (3) years.
- (2) The evaluation process must be completed within one year of its initiation, or the process must begin anew.

d. Violations of the Evaluation Process

Allegations that the District has not complied with the evaluation procedures shall be processed through the grievance procedure in this Agreement. While violations of these evaluation procedures may be subject to the grievance procedure, a nonsubstantive error in the evaluation shall not be grievable. The parties recognize that there are many deadlines and procedural requirements in the process and that peers are involved. While the parties expect the process to be followed as written, he/shethey recognize that a non-substantive procedural error could occur but may not require a change in the result. A "substantive error;" described asis one which, if not made, weolitograph weould have changed the result.

17.3. Part-Time Faculty Evaluations

The part-time faculty evaluation process is designed to improve the teaching and learning process and delivery of student services, and to provide the part-time faculty member a basis for professional growth and development.

- a. Part-time Faculty Evaluation Process
 - (1) Self-Eevaluation

The faculty member will submit to the dean a portfolio including a report of college, District or committee service; accomplishments (such as publications, shows or performances); awards and achievements; appropriate class materials such as sample syllabi and assignments; and other pertinent documents.

(2) Instructional Aactivity Oobservation

The appropriate dean or designee will make scheduled classroom/worksite/electronic visits as described below:

- (a) The part-time faculty member and dean or designee will mutually agree on the course(s) or equivalent in which the scheduled evaluationobservation(s) will take place, so that the faculty member may be observed under optimum conditions displaying his/hertheir abilities.
- (b) Each evaluation shall include at least one (1) observation, lasting at least fifty (50) minutes. For on-line classes, the faculty member will present the course to the evaluator during an observation lasting at least fifty (50) minutes.
- (3) Student Evaluations
 - (a) Each part-time faculty member shall have student evaluations conducted by the appropriate dean's office in all classes taught at least one course during the semester in which a formal evaluation is performed the first semester of his/her first assignment at that college. Subsequent student evaluations shall take place every semester in which a formal evaluation is performed. Student evaluations are to be initiated prior to November 1 for the fall semester and prior to April 1 for the spring semester for full term and 1st 8-week classes and by December 1 and May 1 for late start and 2nd 8-week classes.
 - (b) For those faculty members who engage in instruction outside of the classroom, including librarians, counselors, and learning disability specialists, student evaluations will be collected

within five (5) days of student contact sessions (i.e., student appointments or reference desk visits) during a selected month during the semester in which a formal evaluation is performed.

(c) These student evaluations will be made available for the part-time faculty member and one tenured faculty member serving as a peer reviewer from the department or division/school, or from a related department or division/school selected by the evaluatee following the due date for grades. The selected faculty member shall review the student evaluations and sign a verification indicating that he/she have reviewed and discussed the student evaluations with the member being evaluated. The signed verification shall be submitted by the evaluatee as part of the faculty portfolioto their dean.

The sS tudent evaluations are the property of the part-time faculty member, and will be returned to the faculty member at the end of the semester, and tT he information contained there in student evaluations will not be retained by the college or the Deistrict, and will not be used by the administration in the completion of the formal evaluation, or included in the faculty member's personnel file.

(4) Report Preparation

- (a) The dean will complete a Faculty Performance Evaluation Report (Appendix B), including a recommendation of continued employment, based upon:
 - i. the materials from the faculty portfolio;
 - ii. results of observations;
 - iii. items relevant to the instructional duties assigned to the part-time faculty member, including adherence to Board Policy and college processes and deadlines;
 - a review of activities which are outside of the instructional duties, including those defined within Board Policy;
 - information regarding participation in assessment of student learning outcomes. Any information included in the part-time faculty member's evaluation regarding participation in student learning outcome processes must be verified and documented.

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- (b) Part-time faculty members shall not be held accountable for any aspect of the educational program over which he/shethey have no authority.
- (c) Evaluations are to be based on the materials described in this aArticle.

Hearsay statements, rumors or information from anonymous sources shall be excluded from written evaluations. The evaluator may include in the written evaluation information which has been documented through a completed investigation subsequent to a complaint, the findings of which investigation have been delivered to the faculty member under evaluation prior to the inclusion of this information in the evaluation report.

- (d) The evaluationObservation of thea part-time faculty member may be completed by a full-time faculty member as the designee of the vvice peresident or the dean, under the following circumstances:
 - i. The full-time faculty member is tenured,
 - The full-time faculty member is in good standing with an evaluation of "Meets Standards" or better on his or
 hertheir most recent evaluation,
 - iii. The full-time faculty member is approved by the appropriate dean,
 - Department chairs will have the first right of refusal for all
 evaluations observations of part-time faculty members in
 his/hertheir areas,
 - v. In the event that the faculty observer determines that an an evaluation observation is likely to results in the evaluated observed part-time faculty member receiving an overall rating below "Meets Standards," the evaluation process will revert to the dean, who will conduct a new observation in order to complete the evaluation. In order to initiate the transfer of the evaluation to the dean, the faculty observer shall complete the Transfer of Evaluation Form (Appendix CB).
- For those part-time faculty members with priority rehire eligibility as described in Article XV15, evaluation procedures in relation to continued priority rehire eligibility status will be as described in Article XV15.

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Evaluation Timelines

Association.

Each part-time faculty member shall be evaluated during the first semester

Subsequent reviews will be every sixth semester during which an

instructional assignment is held, and no fewer than one in every four

years. Out-of-sequence evaluations may also occur as needed if approved

by the $\underline{\mathbf{v}}$ ice $\underline{\mathbf{c}}$ hancellor of $\underline{\mathbf{H}}$ uman $\underline{\mathbf{R}}$ esources in consultation with the

of his/hertheir first assignment at that college.

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3443 3444			ARTICLE <u>XVIII18</u> PERSONNEL FILES	(D. T.) 1121(20)
3445 3446	18.1.	General Pr	ovisions	(Per TA signed 12.16.20)
3447 3448			e District shall not base any punitive action ag	
3449			on materials which are not contained in the fa	
3450			. Any punitive action against a faculty membo	er shall be taken in
3451		eon eon	formance with legal requirements.	
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3453			ere shall be only one official personnel file for ea	
3454		sha	ll be locked in a central location se <mark>cured by H</mark> ı	uman Resources.
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3456	18.2.	Access to I	Files and Release of Personnel Information	
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3458		a. The	e faculty member shall have access to his/herthe	ir file at reasonable intervals
3459		and	at reasonable times, with reasonable advance no	otice subject to the following
3460		rest	rictions:	
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3462		(1)	The employee shall not have the right to ins	pect personnel records at a
3463		, ,	time when the employee is actually required	
3464			District.	
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3466		(2)	The employee shall not have the right to ins	pect materials the access to
3467		(-)	which is specifically excluded by federal or	
3468			which is specifically energined by forcing of	suite regulation of statute.
3469		b. Rer	presentatives of the Association shall have access	s at reasonable intervals and at
3470			sonable times, with reasonable advance notice, to	
3471			mber's written authorization.	s salutine me with the faculty
3472		me	moer 3 written authorization.	
3473		c. Ma	nagement's access to a faculty member's person	nal file shall be restricted to
3474			norized administrators, authorized personnel offi	
3475			mber's immediate supervisor. The information a	
3476			mber's personnel file may not be released to any	
3477			mber's express prior written consent, or in order	to comply with a legal
3478		req	uirement such as a court order.	
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3480	18.3.	Placement	of Material in Personnel Files	
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3482			y material placed in a faculty member's file mus	
3483			ll be given to the faculty member prior to the tim	ne of insertion in the personnel
3484		file	•	
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3486			ormation of a derogatory nature shall not be ente	
3487			sonnel records unless and until the employee is a	
3488		opp	ortunity to review and comment on that informa	tion. The employee shall have

the right to enter into $\frac{\text{his or hertheir}}{\text{his or hertheir}}$ personnel file, and have attached to any derogatory statement, $\frac{\text{his or hertheir}}{\text{hertheir}}$ own comments. A faculty member who alleges that information in $\frac{\text{his/hertheir}}{\text{his/hertheir}}$ personnel file is false or erroneous, shall have the right to file a grievance for the purpose of having such information rectified or expunged. Nothing herein shall limit the right of a faculty member to grieve disciplinary actions, including but not limited to documents which are punitive or disciplinary in nature.

c. A faculty member shall have the right to place in the file such material, within reason, as he/shethey determines may have a bearing onbe directly related to his/hertheir position as a faculty member.

3535 3536		ARTICLE <u>XIX19</u> TRANSFERS				
3537 3538 3539	19.1.	General Provisions				
3540 3541 3542 3543 3544		A lateral transfer refers to any administrative or Board action which results in the movement of a faculty member from one immediate supervisor or site to another. A transfer may be initiated by the faculty member ("voluntary") or by the District ("involuntary").				
3545 3546	19.2.	Voluntary Lateral Transfers: A faculty member may request a voluntary lateral transfer to a new or vacated position to take effect at the beginning of the next academic semester.				
3547 3548 3549		a. The request for voluntary lateral transfer may be initiated at any time.				
3550 3551 3552		b. All requests for voluntary transfers shall be considered on the basis of (1) minimum qualifications as defined in 5-CCRTitle 5 , §53410, (2) reasonableness, and (3) seniority.				
3553 3554 3555 3556		c. No faculty member shall be overtly or indirectly coerced by management to seek a voluntary lateral transfer.				
3557 3558 3559		d. If a voluntary transfer request is denied, the faculty member, upon request, shall be provided with the reasons for the denial.				
3560 3561 3562	19.3.	Involuntary Lateral Transfers: Transfers shall not be punitive or disciplinary in nature. He/she They shall be based on the educational needs of the District.				
3563 3564 3565 3566		a. A faculty member may be involuntarily laterally transferred provided (1) minimum qualifications as defined 5-CCRTitle 5, §53410, (2) reasonableness, and (3) seniority have been appropriately considered.				
3567 3568 3569 3570 3571		b. Faculty members to be involuntarily laterally transferred shall have the right to indicate preferences from a list of vacancies, and the District shall honor such requests on the basis of (1) required minimum qualifications, (2) reasonableness, and (3) seniority.				
3572 3573 3574		c. A faculty member to be involuntarily laterally transferred shall be given the reasons for the transfer.				
3575 3576 3577 3578 3579 3580		d. An involuntary lateral transfer shall result in compensation at the appropriate compensatory step and column.				

3581		ARTICLE XX20
3582 3583		TRAVEL
3584	20.1.	Faculty members shall be reimbursed for all actual and necessary expenses incurred
3585 3586		while on District_approved travel as defined in Board Policy.
3587 3588	20.2.	Current IRS rates will be used for private automobile mileage reimbursement.
3589	20.3.	Faculty members shall be covered under Worker's Compensation Insurance as provided
3590	20.2.	by law.
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3592	20.4.	If the District requires a faculty member to drive a District vehicle and a special
3593		California driver's license is required to drive that vehicle, the District shall pay the costs
3594		involved in obtaining the license, including the cost of the license.
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3627 ARTICLE XXI21 3628 **HEALTH AND SAFETY** 3629 3630 (Per TA signed 2.5.21) 3631 21.1. Faculty member **health and** safety is a primary concern of the District and the 3632 Association. The District and Association are committed to maintaining a safe, 3633 hygienic, and sanitary working environment in compliance with law and 3634 regulations, both on campus and in District-supported digital instructional spaces 3635 that are reasonably within the District's supervision and control. The District shall 3636 not be responsible for ensuring the health or safety of a faculty member who fails to 3637 comply with recommendations or directions for maintaining safe online environments that are provided in writing by the District/college or who fails to 3638 3639 comply with recommendations made in response to a specific incident or threat to 3640 health or safety that are provided in writing by the District/college. 3641 3642 21.2. The District shallagrees to comply with all applicable federal, state, and local laws and 3643 regulations affecting faculty member health and safety in providing and maintaining safe 3644 working conditions and equipment. 3645 3646 The District shall take reasonable and prompt corrective action to eradicate all 3647 known cases of toxins, carcinogens, and hazards as mandated by law. To the extent 3648 that certain toxic or hazardous materials are necessary to the operation of the 3649 colleges and to conduct certain instructional programs, the District is responsible 3650 for ensuring that all necessary hazardous or toxic materials will be stored with all 3651 necessary precautions to control access and minimize risk to District personnel in 3652 accordance with applicable federal, state, and/or local requirements. 3653 3654 21.4. No faculty member shall be required to work in unsafe conditions or perform tasks 3655 that endanger their health, safety, or well-being as determined under applicable federal, state, or local requirements, unless reasonably necessary in the performance 3656 of their contractual duties. If a faculty member's contractual duties require tasks 3657 that potentially endanger a faculty member's health, safety, or well-being, it is the 3658 3659 District's responsibility to provide every reasonable precaution to mitigate the risk in accordance with applicable federal, state, and local requirements. 3660 3661 3662 21.5. The District will comply with all applicable federal, state, and local requirements, 3663 and It is the District's responsibility to take reasonable steps to maintain 3664 appropriate levels of lighting, ventilation, air filtration, temperature, safety, and security at the workplace. The district will comply with all applicable federal, state, 3665 and local requirements relevant to the above conditions. 3666 3667 3668 21.6. A faculty member who notices any unsafe or unhealthy condition(s) shall report it 3669 immediately to their dean and/or campus police (whichever is most appropriate). In 3670 an emergency circumstance that endangers the immediate safety of the faculty member or others, faculty have the authority to take reasonable emergency action(s) 3671 3672 to secure their immediate safety and the immediate safety of others. Should such

3673 action be taken, the faculty member mustshall report the condition(s), and any
3674 mitigating acts taken, to their dean or and/or campus police as soon as possible the
3675 Campus Safety Coordinator. The District shall not retaliate against a faculty
3676 member for reporting unsafe or unhealthy conditions and/or taking reasonable
3677 emergency actions.

- 21.7. Each faculty member shall adhere to the District's safety rules and policies for the well-being of the students and faculty members of the District, and shall attend all scheduled District safety training sessions which are related to their assignments, or as determined to be mandatory by agreement between the District and the Association, or required by law, or regulation or for insurance/risk management compliance.
- 21.8. The District shall take all necessary and immediate action to contain or mitigate all reported work-related incidents of violence or threats of bodily harm towards faculty members.
 - a. If the incident or threat is witnessed or received directly by the affected faculty member, the faculty member shall immediately report it to their dean and/or campus police.
 - b. If the incident or threat is witnessed or received by another college or district employee and is reported to the District, the District will immediately notify impacted faculty member(s) of the received threats and of actions being taken to assure their safety.
 - c. The District shall conduct an investigation of all legitimate work-related threats and alleged work-related incidents of violence towards a faculty member and contain or mitigate as necessary. During the period of investigation and mitigation, if the faculty member feels endangered, they may request that the District make a reasonable effort to ensure a safe work environment by doing such things as changing the class location, providing on-site security, reassigning or removing the student, or other remedies.
- 21.9. If the SOCCCD chancellor or college president, or their designee, orders an immediate evacuation of three (3) days or fewer of the campus or any part of the campus in response to an emergency, faculty members shall not suffer a loss of pay or deductions from accumulated sick leave during the period of such evacuation, and shall remain available for immediate return to work after the situation is resolved and a clearance is issued.
- 21.10. In extended emergency situations, the District, in consultation with the Association, will establish safety protocols related to the return to work.
- 21.11. The District will establish a permanent District-wide Health and Safety Committee with proportional representation from district administration, college administration, and all bargaining groups.

3719	ARTICLE <u>XXII22</u>
3720	LAY-OFF PROCEDURES
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3722	22.1. Should the District institute a layoff of full-time faculty, the statutory guarantees
3723	contained in the California Educ. ation Code as applicable to Community College
3724	Districts are incorporated into this Agreement and shall apply.
3725	Districts are incorporated into this regreement and shart appry.
3726	22.2. All faculty in the South Orange County Community College District are in one Faculty
3720	Service Area (F-S-A-).
	Service Area (F-5-A-).
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ARTICLE XXIII23 DISCIPLINE PROCEDURES (Per Ta signed 12.16.20) 23.1. The statutory guarantees contained in the California Educ. ation Code applicable to the disciplining of District **full-time** faculty members are incorporated into this Agreement and shall apply to tenured and **non-tenured** probationary faculty. 23.2. No full-time faculty member shall be dismissed or penalized unless the District has fulfilled its obligations to evaluate such faculty member in accordance with the procedures outlined in Article **XVIII7**, Evaluations. 23.3. The District will follow the requirements of Educ. ation Code §87623 regarding the notification of affected unit members about the nature of alleged misconduct, their placement on paid administrative leave, and investigation procedures and timelines. 23.4. All disciplinary actions taken must be documented in the employee's personnel file.

ARTICLE XXIV24 FEDERAL AND STATE STATUTES REGARDING HARASSMENT AND DISCRIMINATION

24.1. The Board of Trustees and the Faculty Association agree that the District will strictly adhere to federal and state statutes and guidelines regarding sexual harassment and discrimination.

3857 3858 ARTICLE XXV25 3859 **GRIEVANCE PROCEDURES** 3860 (Per TA signed 6.4.21) 25.1. General Provisions 3861 3862 3863 A grievance is a formal written allegation by a grievant who alleges a violation, misapplication or misinterpretation of a specific article, section, or provision of this 3864 3865 Agreement. 3866 The purpose of this procedure is to secure, at the lowest possible level, an 3867 a. equitable resolution of a grievance. Both parties agree that these proceedings will 3868 3869 be kept as informal and confidential as appropriate at any level of the procedure. 3870 3871 b. Actions to challenge or change the policies of the District as set forth in law, 3872 policies, rules and regulations and procedures not contained within this 3873 Agreement, and/or actions for which another process is provided by law (e. g., 3874 discrimination) must be undertaken under separate processes. 3875 3876 This grievance procedure may be used to dispute a decision regarding the c. granting of tenure. If a decision regarding the granting of tenure is disputed, 3877 the grievance procedure will be used. 3878 3879 d. Nothing contained herein will be construed as limiting the right of any faculty 3880 3881 member having a grievance to discuss the matter informally with the appropriate 3882 member of the administration, and to have the grievance adjusted without 3883 intervention by the Association, provided that the adjustment is consistent with 3884 the terms of this Agreement and that the Association has been given an 3885 opportunity to review the grievance, the proposed resolution, and state its view. 3886 3887 e. Prior to filing a grievance at Level I below, the grievants are is encouraged required to discuss the potential grievance with his/hertheir dean or 3888 3889 appropriate supervisor, either directly or through the Association's grievance representative or designee, with intent to resolve the grievance informally. 3890 3891 If the grievant is not satisfied with the disposition of the potential alleged 3892 3893 grievance at the informal level, the grievant may file a formal grievance in 3894 accordance with the provisions of Section 25.4.a. of this article. 3895 f. 3896 The grievant may be represented by an Association representative at all levels of the grievance procedure under Section 25.4. below. Should the Association waive 3897 3898 its rights to be present and/or state its view at any one stage of the procedure, the Association shall retain the right to do so at any or all subsequent stages of the 3899 3900 grievance procedure.

- 3902 g. If a grievance arises from action or inaction by the District administration, the
 3903 aggrieved person shall submit such grievance directly to the Association and the
 3904 Chancellor or designee, and if necessary this grievance shall continue as specified
 3905 in Level III (see Section 25.4.c. below).
 - h. If the grievance arises from action or inaction by the Chancellor, the grievance shall be submitted directly to the Association and to the Chancellor or designee. In the event that the grievance is not resolved between the grievant and/or the Association and the Chancellor or designee, the grievance will be submitted to the Board of Trustees through the Board President. If necessary, this grievance shall continue as specified in Level IV (see-Section 25.4.d. below).
 - i. No reprisals of any kind will be taken by the Board, the Chancellor, any member or representative of the administration of the District, or by the Association, its officers or its members against any aggrieved person, any party in interest, any member of the Association, or any other participant in the grievance procedure by reason for such participation.

25.2. Scheduling of grievance meetings

- a. Every effort will be made to schedule meetings for the processing of grievances at times that will not interfere with the regular assigned duties of the participants.
- b. In accordance with Article ¥16 (Association Rights), the Association representative will, upon reasonable notice to the appropriate dean, be released from duties without loss of pay to attend meetings.
- C. If the grievance meeting must be held at a time which conflicts with the grievant's assigned duties, upon reasonable notice to the appropriate dean, the grievant will be released to attend the meeting. Any District employee who is requested by any party of interest to appear in such meetings or hearings as a witness shall, upon reasonable notice to appropriate dean or supervisor, be released from assigned duties to attend the meeting.

25.3. Time Limits

- a. All grievances should be processed in an expeditious and timely manner.
- b. Should the grievant fail to comply with the established time limits at any step, he/shethey shall forfeit all rights to process the existing grievance.
- c. Should the District or its designated representatives fail to respond to a grievance within established time limits at any step, the grievant is entitled to proceed to the next step.

- Any time limits set forth herein shall begin the day following the receipt of a written decision.
- e. Time or procedural steps may be waived at any step by mutual written agreement.
- f. The parties agree that the grievance timelines shall be tolled (paused) during summer between the end of the Spring semester and the beginning of the Fall semester, and during winter break between the end of the Fall semester and the beginning of the Spring semester. In the event a grievance is filed at such a time that it cannot be processed through all the steps in this grievance procedure by the end of the Spring semester and, if left unresolved until the beginning of the following Fall semester, could result in harm to the grievant, the time limits set forth herein may be adjusted by mutual agreement so that the procedure may be completed prior to the end of the academic year, or as soon thereafter as may be agreeable to the grievant and the District.

25.4. Grievance Procedure

- a. Level I Immediate Supervisor
 - (1) Within one (1) year after the occurrence of the act or omission giving rise to the grievance, the grievant shall present his/hertheir grievance in writing to the appropriate Association grievance chair and the immediate supervisor on the District Ggrievance Fform (Appendix DCD): within 180 calendar days after the grievant could have known or reasonably known of the alleged violation of the contract. The grievance shall contain a clear and concise statement of the grievance, the circumstances involved, including any supporting evidence, the specific sections of this Agreement alleged to have been violated, the affected employee(s) and the specific remedy sought.
 - (2) Within ten (10) days of receiving the grievance the immediate supervisor may request a formal conference to discuss the grievance. The immediate supervisor shall render a decision to the grievant in writing within ten (10) days of receiving the grievance, or of the date that the grievance conference was held, whichever is later.
- b. Level II President or Designee
 - (1) In the event the grievant is not satisfied with the decision, if provided, at Level I, the decision may be appealed on the grievance form to the President, within ten (10) days of receiving the Level I decision, or when it should have been received.

3991		(2)	In order to be processed or considered, the appeal shall include copies of
3992			the original grievance and decision, if rendered, and the reason for the
3993			appeal.
3994			••
3995		(3)	The Ppresident, or designee, shall hold a conference with the grievant
3996		(-)	upon request of either party. The Ppresident, or designee, shall
3997			communicate the decision about the grievance to the grievant in writing on
3998			the grievance form within ten (10) days of receiving the appeal and
3999			forward a copy of the response to Faculty Association.
4000			forward a copy of the response to ractify Association.
4001		(4)	The Pp resident's designee shall not be any person who has previously
4002		(4)	ruled on the grievance at any of the previous levels.
4002			ruled off the grievance at any of the previous levels.
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	c.	Levei	III – Chancellor or Designee
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4006		(1)	If the grievant is not satisfied with the decision at Level II, the grievant
4007			may appeal the decision to the Chancellor, or designee, on the grievance
4008			form within ten (10) days of receipt of the decision at Level II, or of when
4009			the decision should have been received.
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4011		(2)	The appeal shall include a copy of the original grievance and appeals with
4012			decision rendered, and reasons for the appeal.
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4014		(3)	The Chancellor, or designee, shall hold a conference with the grievant
4015			upon request of either party. The Chancellor, or designee, shall
4016			communicate the decision to the grievant in writing on the grievance form
4017			within fifteen (15) days of receiving the appeal and forward a copy of the
4018			response to Faculty Association.
4019			•
4020		(4)	The Chancellor's designee shall not be any person who has previously
4021		. ,	ruled on the grievance at any previous level.
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4023	d.	Level	IV – Mediation
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4025		(1)	If the grievant is not satisfied with the decision at Level III, the
4026		<u>, </u>	grievant, with the consent of the Association, may request that the
4027			grievance be submitted to mediation for review. The request should
4028			be made to the Vice Chancellor of Human Resources within ten (10)
4029			days of receipt of the Chancellor's, or designee's, decision or the date
4030			the decision should have been received.
4031			are decision should have been received.
4032		(2)	Should the District and Faculty Association not mutually agree on a
4033		(2)	mediator:
4034			inculator.
4035			(a) Within five (5) working days of receipt of a written request to
4036			proceed to mediation, the District will request a list of seven (7)
TU3U			proceed to mediation, the district will request a list of seven (7)

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mediators from the from the California State Mediation and Conciliation Service.

- (b) Within ten (10) days after receipt of the list, a representative of the District and a representative of Association shall alternately strike names from the list until only one name remains. The first strike shall be determined by coin flip.
- (3) The function of the mediator shall be to assist the parties to achieve a mutually satisfactory resolution of the grievance by means of the mediation process.
- 4) If a mutual resolution of the grievance is reached during mediation, a written statement of the resolution will be prepared and signed by the parties.

e. Level IV – Arbitration

- (1) If the grievant and Faculty Association are not satisfied with the disposition of the grievance at Level IVWhere the grievant and Faculty Association and wish to proceed to arbitration, a request shall be made to the DirectorVice Chancellor of Human Resources within ten (10) days of receipt of the Chancellor's, or designee's, decision or of the date the decision should have been received from the date the District, the Association, or the mediator indicate in writing that mediation has concluded. Should the Faculty Association and the District be unable to mutually agree on the selection of an arbitrator:
 - (a) Within five (5) days the Human Resources Office shall request a list of seven (7) arbitrators from the <u>California</u> State Mediation and Conciliation Service.
 - (b) Within ten (10) days after receipt of the list, a representative of the District and a representative of Faculty Association shall alternately strike names from the list until only one name remains. The first strike shall be determined by coin flip.
- (2) Upon selection of the arbitrator, the Human Resources Office shall contact the selected arbitrator to schedule a hearing at the earliest convenience of the arbitrator and the parties.
- (3) Arbitrator expenses, including any per diem fees, actual and necessary travel and subsistence expense, and other fees and expenses shall be paid equally by the District and the Faculty Association.

- (4) If either party so requests, the arbitrator shall specifically rule upon the appropriateness of arbitration of contested issues prior to the hearing on the merits of the grievance. If the parties cannot agree upon a statement of the issues to be arbitrated, the arbitrator shall determine the issues by referring to the written grievance and the answers thereto at each step.
- (5) The arbitrator may render a decision only regarding the interpretation of the provision or provisions of this Agreement at issue between the parties. The arbitrator shall have no authority to add to, subtract from, alter, amend, or modify any provisions of this Agreement. The arbitrator shall be without power or authority to make any decision that requires the District or the administration to perform an illegal act.
- (6) After a hearing and after both parties have had an opportunity to make written or oral arguments, the arbitrator shall submit, in writing, to all parties, <u>his or hertheir</u> findings and award. The award of the arbitrator shall be binding on the Board of Trustees unless a court of competent jurisdiction directs otherwise.
- (7) Arbitrator's Recommendation

 - (b) The Chancellor may meet with the grievant and representatives to discuss other alternative solutions, if the arbitrator's decision would result in a proven financial hardship for the District. Any meeting to discuss alternative solutions does not release the District from the binding award recommended by the arbitrator unless agreed to in writing by the District and Faculty Association.

4128 ARTICLE XXVI26 4129 BONDED SABBATICAL AND PROFESSIONAL DEVELOPMENT <u>LEAVE</u> 4130 4131 (Per TA signed 7.6.21) 4132 26.1. Bonded Sabbatical 4133 4134 At the discretion of the Board of Trustees, upon the recommendation of the District 4135 Sabbatical Committee, the District may grant a sabbatical to eligible faculty members 4136 (Calif. Educ. Code, Sections §§ 87767 and 87768). 4137 4138 Purpose a. 4139 4140 A sabbatical is to allow for the professional enhancement of the faculty member. 4141 Such professional enhancement shall be to the benefit of the faculty member, 4142 his/hertheir college, students, and/or to the District. The value of what the faculty 4143 member may contribute following his/hertheir return includes, but is not limited 4144 to, the areas of pedagogy, curriculum development, and the culture of the college 4145 and the community it serves. 4146 4147 b. Length of Sabbatical 4148 4149 A sabbatical leave may take one of two possible forms: 4150 One semester at full pay and employee benefits, or 4151 (1)4152 4153 (2) One academic year at two-thirds pay and full employee benefits. 4154 4155 Eligibility 4156 4157 (1) Any tenured full-time faculty member who has served the District for at 4158 least six (6) consecutive years without a break in service (Calif. Educ. 4159 Code, Section §87768) is eligible for a sabbatical. No more than one such sabbatical may be granted to a faculty member in each seven-year period. 4160 4161 4162 (2) An eligibility list will be prepared by the Human Resources Office no later 4163 than July 1st of the preceding year and sent to the Sabbatical Committee 4164 chairall full-time faculty members. 4165 4166 4167 d. Acceptable Sabbatical Projects 4168 4169 A sabbatical may be granted for any of the following purposes: 4170 4171 Professional study related to assigned discipline(s) or for the purpose of (1) 4172 retraining when there is a scheduled phase-out in a discipline and/or 4173 program.

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4175		(2)	Completion of courses for an advanced degree related to assigned
4176		(-)	discipline(s) or in advanced studies related to higher education.
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4178		(3)	Special project, research or assignment that relates to the goals and
4179		(3)	mission of the <u>cC</u> ollege and District.
4180			mission of the contege and District.
4181		(4)	Travel related to assigned discipline, course and/or program of faculty
4182		(4)	member.
			member.
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4184	e.	Sabba	atical Committee
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4186		(1)	The Sabbatical Committee will consist of up to one (1) faculty member
4187			from each <u>dD</u> ivision/ <u>sS</u> chool, one (1) administrator from each college
4188			who will be appointed by the college Peresident, and the appropriate
4189			v¥ice c€hancellor, who will also serve as co-chair.
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4191		(2)	Members of the Sabbatical Committee may not submit a sabbatical
4192			proposal, nor serve in the year following the completion of a sabbatical.
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4194		(3)	Sabbatical Committee members will elect a chair and have one (1) vote
4195		` ′	each.
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4197		(4)	The Sabbatical Committee shall have as its sole responsibility the
4198		(.)	handling of matters pertaining to bonded sabbaticals.
4199			nanding of matters pertaining to conded successful.
4200		(5)	The Sabbatical Committee shall meet during September each year to
4201		(3)	establish procedures and policies within the scope of this Master
4202			Agreement.
4203			Agreement.
4204		(6)	The Sabbatical Committee shall also establish all timelines for the
4204		(0)	application and approval process provided that all recommendations for
			sabbaticals shall be forwarded to the Chancellor no later than December
4206			
4207			20th.
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4209	f.		ber of Sabbaticals and Priority Determinations for Committee
4210		Cons	<u>ideration</u>
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4212		<u>(1)</u>	The number of sabbatical semesters available for consideration by the
4213			Sabbatical Committee shall be calculated as 4.63% of the full-time
4214			faculty semester/year obligation as reported by the Chancellor's
4215			Office, California Community Colleges to the District in the fall of
4216			that academic year (CCR, Title 5, Sections § \$51025, (a), 1 and 53302).
4217			Deferred sabbaticals according to Section 26.1.g.(5) will not be
4218			reflected in the 4.63% allocation for the next academic year.
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(2) The determination of the number of semesters available for sabbaticals for any given academic year shall be made by rounding up after the multiplication process takes place.

Example:

$4.63\% \times 255$ (faculty) = $11.8 \times 2 = 23.6$ or 24 semesters

- (3) The Sabbatical Committee will assign priority to proposed sabbatical projects as follows:
 - (a) A first—time applicant will be given priority over applicants who have had a previous sabbatical.
 - (b) Thereafter, applicants will be determined by seniority of service and by the quality of the proposal as ranked by the Sabbatical Committee.
 - (c) In the event of a tie when all previous criteria have been met,
 the tie shall be broken by a majority vote of the Sabbatical
 Committee.

g. Application Process

- (1) Faculty members shall be notified by the Sabbatical Committee of his/hertheir eligibility to apply for a sabbatical and provided with instructions for completing the application form and the final report. In addition, faculty members will be informed of all necessary deadlines and procedures.
- (2) The faculty member shall discuss the proposed sabbatical project with division/school peers, <u>dDepartment <u>cC</u>hair, <u>dD</u>ivision/<u>sS</u>chool <u>dD</u>ean, appropriate <u>vVice pPresident</u>, and solicit input/feedback.</u>
- (3) The faculty member shall submit to the college **pP**resident a copy of **his/hertheir** sabbatical proposal (or a rough draft thereof) for input and feedback. The **pP**resident may provide comments and indicate one of the following:
 - (a) SUPPORT: The sabbatical proposal (with input as indicated) can be forwarded to the committee.
 - (b) NON-SUPPORT: The sabbatical proposal will be returned to the faculty member with recommendations to warrant the <u>president's</u> support.

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- In the event where the <u>cC</u>ollege <u>pP</u>resident does not support a sabbatical proposal, the faculty member may:
 - a) reconsider the **pP**resident's input and resubmit the sabbatical proposal to the President, or
 - b) rescind the sabbatical proposal, or
 - c) forward the sabbatical proposal to the Sabbatical Committee with the president's comments and non-support.
- (4) The faculty member shall submit his/hertheir sabbatical proposal with all required forms and documents to the Sabbatical Committee prior to the deadline date.
- (5) Under exceptional circumstances, the Sabbatical Committee co-chairs may choose to consider late applications. The Committee co-chairs must agree on whether has the sole responsibility for determining the criteria for exceptional circumstances is sufficient and whether or not it will consider a late application.
- (6) If the applicant makes changes to the proposal after it has been reviewed by the committee, the co-chairs will discuss the changes with the college president and seek his/her support for the changes.

gh. Approval Process

- (1) Following procedures and guidelines established by the Sabbatical Committee and set forth herein, the Committee shall approve (or disapprove) each sabbatical application by a majority vote of the Committee and forward <a href="https://hertheir.google
- (2) The names of <u>committee</u>-approved applicants for a sabbatical shall be forwarded to the Chancellor for recommendation to the Board of Trustees no later than December 20th.
- (3) The Board of Trustees may grant a sabbatical (Calif. Educ. Code. Sections §§ 87767 and 87768) to eligible faculty members whose applications have been approved by the Sabbatical Committee.
- (4) Each faculty member shall be notified on or before March 1st regarding the acceptance or rejection of <u>his/hertheir applicationsabbatical</u> request.

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- (5) In the event there are multiple sabbatical requests in the same department for the same period, the dean may defer an board-approved sabbatical so as not to interfere with the regular operation of a department, subject to the following conditions:
 - (a) A deferred sabbatical must be granted within one (1) year of the date on which the deferred sabbatical was due to commence.
 - (b) Faculty members will retain his/hertheir cycle of sabbatical eligibility based on the approval date of the application.
 - (c) When a sabbatical deferral is necessary, faculty members approved for <u>his/hertheir</u> first sabbatical will receive priority.
 - (d) When a sabbatical deferral is necessary, and all affected faculty members have previously received a sabbatical, in the absence of a mutual agreement to the contrary among the affected faculty members, priority will be given to the most senior faculty member as determined by the District-assigned faculty seniority number.

h. Number of Sabbaticals and Priority Determinations

- (1) The number of semesters available for faculty sabbaticals shall be calculated as 4.63% of the full-time faculty semester/year obligation as reported by the Chancellor's Office, California Community Colleges to the District in the fall of that academic year (CCR, Title 5, Sections 51025, (a), 1 and 53302). Deferred sabbaticals according to Section 26.1.g.(5) will be reflected in the 4.63% allocation for the next academic year.
- (2) The determination of the number of semesters available for subbaticals for any given academic year shall be made by rounding up after the multiplication process takes place.

Example:

4.63% x 255 (faculty) = 11.8 x 2 = 23.6 or 24 semesters

- (3) The Sabbatical Committee will assign priority to proposed sabbatical projects as follows:
 - (a) A first time applicant will be given priority over applicants
 who have had a previous sabbatical.

4356			(b) Thereafter, applicants will be determined by seniority of
4357			service and by the quality of the proposal as ranked by the
4358			Sabbatical Committee.
4359			
4360			(c) In the event of a tie when all previous criteria have been met,
4361			the tie shall be broken by a majority vote of the Sabbatical
4362			Committee.
4363			Committee
		(4)	A list of alternates shall be established and maintained by the
4364		(4)	A list of alternates shall be established and maintained by the
4365			Sabbatical Committee, in the event that a change of plan of a faculty
4366			member or increases in the total number of full-time faculty members
4367			employed permits additional available sabbatical semesters.
4368			
4369	i.	Length	and Conditions for a Sabbatical
4370			
4371		(1)	The recipient of a one semester sabbatical will be compensated at
4372			his/hertheir regular salary and employee benefits; a two-semester
4373			sabbatical at two-thirds regular salary and full District-provided benefits.
4374			Year-long sabbaticals shall reduce the District contribution to STRS.
4375			Faculty members wishing to maintain full service credit with STRS must
4376			contact STRS.
4377			
4378		(2)	Salary while on sabbatical shall be paid on a monthly basis during the
4379		(-)	academic year.
4380			deddenne year.
4381		(3)	Faculty members cannot assume any other, additional full-time
4382		(3)	employment while on sabbatical, unless it is an integral part of
4383			his/hertheir approved sabbatical. If this provision is violated, all
4384			compensation and the cost of employee benefits must be returned to the
4385			District.
			District.
4386		(4)	
4387		(4)	Faculty members granted sabbatical shall not be authorized to perform
4388			additional professional services such as overload, overtime, part-time
4389			assignment, stipend, and grants for District pay. Nor will the District
4390			furnish equipment or materials, pay travel costs, or provide remuneration
4391			other than the sabbatical compensation during the period of the sabbatical.
4392			The Board may, upon application, grant exception to this provision.
4393			
4394		(5)	A sabbatical shall be counted as experience for advancement on the salary
4395			schedule.
4396			
4397		(6)	Academic credits earned while on sabbatical or professional development
4398			activity may be used toward salary increments the following academic
4399			year, in accordance with the existing board policies.
4400			
4401	j.	Guara	ntees
	3		

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- (1) The faculty member must agree to return to the District for a period of service equal to twice the period of the sabbatical (Calif. Educ. Code, §Section 87770).
- (2) The faculty member shall be returned to the same or comparable position held at the time the sabbatical was granted. If conditions arise which would make it necessary to change the faculty member's assignment, the faculty member shall be notified, whenever possible, before the change becomes effective. Nothing in this paragraph is intended to be in conflict with Calif. Educ. Code Section 87774.
- (3) The written agreement between the District and the faculty member includes a bond paid for by the District. The bond covers pay and the District's cost of employee benefits. If the bond is forfeited, any repercussions from the bonding company are the sole responsibility of the faculty member (Calif. Educ. Code § Sections 87770 and 87771).

k. Evidence of Completion

- (1) Upon completion of the sabbatical and within sixty (60) days of the faculty member's return to duty, a narrative report shall be submitted to the Sabbatical Committee for review and acceptance (or non-acceptance). This report will include:
 - a record of the activity such as, transcripts of study completed a copy of the product developed, and/or an evaluation of the project pursued;
 - (b) a discussion of its impact on teaching and learning;
 - a description of how the sabbatical information will be used in a professional development plan;
 - a narrative on how the information contributes to the benefit of the students and to the District.
- (2) If the approved sabbatical project contains an implementation process or the Sabbatical Committee would like a follow-up report, the faculty member will provide the information requested in the time line provided.
- (3) The faculty member must schedule a minimum of one presentation(s) at a venue such as Professional Development Week, Division/School meetings, College Sabbatical Forum, and/or at a professional organization(s) meeting.

(4) The Board of Trustees and/or the Sabbatical Committee may invite representative faculty members to make presentations of <u>his/hertheir</u> sabbatical project/activity at Board of Trustees meetings.

1. Status Changes Relating to an Approved Sabbatical

Once the faculty member has been approved by the Board of Trustees for a sabbatical activity, it is the faculty member's responsibility to inform in writing the Sabbatical Committee co-cC hairs and the appropriate Vice Chancellor of any change(s) in status with the sabbatical from the time the faculty member knows or should have known of a change.

(1) Project

In the original application, the faculty member requests time to complete a project with a stated outcome; however, circumstances, conditions, etc., identified in the application sometimes change. The faculty member must submit a request for change to the Sabbatical Committee, ccollege president, and Chancellor, and seek approval from the Board of Trustees before implementing any changes with the sabbatical project.

(2) Extenuating Circumstances

In the event that an extenuating circumstance occurs (such as, natural disaster, long term family illness) that may impact the content and/or timelines of the sabbatical project, the faculty member must report such change to the Sabbatical Committee, ccollege peresident, Chancellor, and seek approval from the Board of Trustees before implementing any changes with the sabbatical project.

(3) Serious or Long-Term Illness/Injury of the Faculty Member

It is the responsibility of the faculty member to notify the <u>Director of Human Resources and the appropriate vVice cC</u>hancellor <u>of Hhuman Resources or designee</u> within thirty (30) days from the onset or change in physical condition.

26.2. Professional Development Leave

At the discretion of the Board of Trustees, the District may grant a faculty member a paid or unpaid leave of absence of up to two (2) years for professional development which may include, but shall not be limited to, additional schooling and/or training, participation in faculty exchange programs, a project/activity that would benefit the College and/or District, involvement in research efforts and acceptance of long-term assignments to other higher education institutions, agencies, corporations, foundations, or

 government (Calif. Educ. Code Section 87768).

- Absence shall not be included as service in computing the six (6) years before or after a sabbatical.
- b. Absence shall not be deemed a break in service.
- c. Upon return, a faculty member will return to the same or comparable position.
- d. The faculty member will receive credit for annual salary increments, employee benefits, including, but not limited to, insurance and retirement benefits, to the extent not expressly prohibited by law.

4540 BENEFITS (Per TA signed 8.3.21) 4541 4542 27.1. Health Insurance 4543 4544 The District shall pay 100 percent of the health insurance premium for faculty members working 75 percent or more of a full-time faculty contract and his/hertheir eligible 4545 dependents. The coverage provided shall meet the specifications on file at the District 4546 4547 Business Office. 4548 4549 27.2. Part-Time Faculty Health Insurance Allowance 4550 4551 The purpose of this program is to provide an opportunity for individual part-time a. 4552 faculty members who are not provided health or medical insurance coverage 4553 through this District as a retired full-time faculty member, a family 4554 member's medical insurance plan, provided group plan, or other employer's medical insurance plan to receive an allowance to secure comprehensive 4555 medical coverage of his/her own choosing to receive an allowance for the 4556 4557 purpose of securing a comprehensive medical plan. 4558 4559 **Parameters:** 4560 4561 Plan is required to be a comprehensive medical plan District is not responsible for STRS impacts for STRS Retirees 4562 4563 The monthly allowance is offered only for months in which the 4564 employee receives medical coverage. 4565 4566 The monthly benefit amount is calculated as follows: 4567 4568 **Monthly Cost Monthly Allowance** 4569 4570 4571 \$1 to \$99 \$100 to \$250 4572 = up to \$250 \$251 to \$500 = up to \$500 4573 \$501 plus = up to \$750 4574 4575 **Medicare Recipients = up to \$250** 4576 4577 b. Beginning in the Fall semester of 2019, tThe District shall provide a monthly allowance to qualified part-time faculty members for the purpose of purchasing 4578 4579 comprehensive health insurance. The **total** amount of the allowance will be 4580 \$384,000 per semester-determined each semester, and will be \$381,000 divided by the total number of qualified part-time faculty members who have 4581 4582 filed an approved application for that semester, up to a maximum of \$500 4583 per month, or \$2500 per semester per part-time faculty member. Once all 4584 eligible employees and amounts have been determined, if the total amount is

ARTICLE XXVII27

greater than \$384,000 per semester, the allowance amounts will be reduced proportionately so that the total amount equals but does not exceed \$384,000 per semester.

- c. This allowance **isshall be applied** toward a qualified voluntary comprehensive health insurance program of the faculty member's individual arrangement and choice for the part-time faculty member who meets the following criteria:
 - (1) Eligibility is reviewed each <u>fall and spring</u> semester. <u>No allowance will</u> be paid during the summer session.
 - (2) The faculty member must have completed six semesters of employment in the district.
 - The faculty member must be employed for a minimum of 12 LHE in the District in the 12-month period ending at the end of the prior semester (summer session counts toward meeting this requirement).
 - (34) The faculty member must have been employed assignments in the District for in at least five of the semesters during a period of the prior three academic years, immediately preceding the end of the prior semester (Summer session does not count toward meeting this requirement,).
 - (5.4) The faculty member must work a minimum of three LHE in the District during the semester for which the District contribution is to be made in which the District allowance is disbursed.
 - (65) Each semester the faculty member must submit the following to the District Business Office no later than the September 10th and February 10th by 5 p.m. (PST) in order to be eligible for the District allowance:
 - (a) A signed affidavit and official Relevant documentation of current enrollment and monthly premium cost paid by the employee in a voluntary Bronze, Silver, Gold, or Platinum medical plan provided through Covered California under the Patient Protection and Affordable Care Act, or an equivalent comprehensive medical or health insurance plan.
 - (b) A signed affidavit attesting that the part-time faculty member is not eligible for health or medical insurance coverage through this District as a retired full-time faculty member, a family member's medical insurance plan, provided group plan, or other employer's medical insurance plan.
 - (e) If coverage is terminated, the part-time faculty member must notify the District within 10 days of the date of termination. If the policy

4632		semester.					
4633							
4634		(cd) This program is subject to random District audits.					
4635							
4636		d. The District allowance will cease if the employee no longer meets the					
4637		requirements of the above criteria.					
4638							
4639		eThe District allowance shall be paid through payroll and will be prorated over the					
4640		number of paychecks received by the eligible faculty member each fall and					
4641		spring semester.					
4642							
4643		Part-time Faculty health insurance (Section 27.2.) is subject to reopening on					
4644		June 1, 2020.					
4645							
4646	27.3.	Dental Insurance					
4647							
4648		The District shall pay one hundred percent of the premium for dental insurance for					
4649		faculty members working 75% or more of a full-time contract and <a hertheir.giple-time-normalized-table-table-<="" href="https://hertheir.giple-time-normalized-time-normalize</td></tr><tr><td>4650</td><td></td><td>dependents. Coverage provided shall meet the specifications on file at the District</td></tr><tr><td>4651</td><td></td><td>Business Office.</td></tr><tr><td>4652</td><td></td><td></td></tr><tr><td>4653</td><td>27.4.</td><td>Vision Insurance</td></tr><tr><td>4654</td><td></td><td></td></tr><tr><td>4655</td><td></td><td>The District shall pay one hundred percent of the premium for vision insurance for</td></tr><tr><td>4656</td><td></td><td>faculty members working 75% or more of a full-time contract and 					
4657		dependents. Coverage provided shall meet the specifications on file at the District					
4658		Business Office.					
4659							
4660							
4661	27.5.	Employee Assistance / Mental Health Program					
4662							
4663		The District shall pay one hundred percent of the premium for a faculty member's					
4664		assistance/mental health program for employees working 75% or more of a full-time					
4665		faculty contract and his/hertheir eligible dependents. Coverage provided shall meet the					
4666		specifications on file at the District Business Office.					
4667		710.7					
4668	27.6.	Life Insurance					
4669							
4670		The District shall pay one hundred percent of the premium for life insurance for faculty					
4671		members working 75% or more of a full-time faculty contract and https://hertheir eligible					
4672		dependents. The coverage provided shall be two times the annual salary up to					
4673		\$200,000.00, plus \$50,000.00.					
4674							
4675	27.7.	Long Term Disability Insurance					
4676							

is terminated, the benefit will cease for the remainder of the

The District shall pay one hundred percent of the premium for long-term disability (salary protection) for faculty members working 75% or more of a full-time faculty contract. The coverage provided shall meet the specifications on file at the District Business Office.

27.8. Long Term Care Insurance

 For faculty members working 75% or more of a full-time faculty contract, the District shall pay a maximum of \$8.00 per month toward the premium for long-term care insurance. Any unused portion of the \$8.00 may be used for employee paid voluntary coverage for spouses. Coverage provided shall meet the specifications on file at the District Business Office.

27.9. Legal Assistance Program

The District shall pay one hundred percent of the premium for legal assistance programs for faculty members working 75% or more of a full-time faculty contract and his/her eligible dependents. Coverage provided shall meet the specifications on file at the District Business Office.

27.10. Coverage Period

Each fFull-time faculty members shall be covered for fringe receive qualifying benefits from the first of the month following his/hertheir first contractual day of his/hertheir first academic year with the District. In each succeeding year, coverage will be continuous unless thea faculty member resigns, retires, otherwise separates from employment, or ias otherwise specified in this agreement, in which case the benefits will end the last day of the month when employment ends.

27.11. Benefits During a Leave

Faculty members shall receive medical, dental, vision, and life insurance benefits while on a leave of absence in accordance with the following conditions:

- Faculty members shall continue to receive insurance benefits while on paid leaves of absence.
- b. A faculty member on an unpaid leave of absence due to illness shall continue to receive insurance benefits, provided by the District, during the leave of absence but not to exceed twelve (12) months following the exhaustion of all leaves; provided, however, that if the faculty member has been employed for a period of ten (10) years or more in the District, and has reached the age of fifty-five (55), the District will provide health benefits for the absent faculty member until that faculty member is able to return to duty, elects to retire as specified in Section 31.4. below, or is separated from the District.

Faculty members on unpaid leave longer than one year are eligible to apply for employee paid insurance coverage under **Consolidated Omnibus Budget** Reconciliation Act(COBRA). 27.12. Tax Sheltered Annuities Faculty members may participate in tax sheltered annuity plans from the District's approved list of vendors. The District will provide payroll deduction for this purpose. 27.13. Medical Examinations and Tests Medical examinations and tests required by the District for employment shall be paid by the District. 27.14. Parking Appropriate staff parking shall be provided on campus for \$60.00 per academic year for full time faculty members and \$30.00 per academic year for part-time faculty members. 27.15. Change in Level of Benefit The District agrees that changes to the level of benefit coverage will be negotiated. 4749 4750 4751 4752 4753 4754 4755 4756 4757 4758 4759 4760

4769 ARTICLE XXVIII28 4770 WORKLOAD BANKING PROGRAM 4771 4772 (Per TA signed 6.28.21) 28.1. General Provisions 4773 4774 Workload banking is a benefit for full-time tenured faculty. This benefit allows a 4775 a. 4776 full-time faculty member to earn and bank workload time credit in lieu of 4777 compensation and take time off in a future semester. 4778 4779 b. When a full-time faculty member accepts an assignment as overload, as part of a 4780 summer assignment, or during any other instructional session beyond the 4781 traditional semesters, that faculty member is paid according to the appropriate 4782 salary schedule (Appendix A). However, when a faculty member is banking 4783 overload for use in place of a future teaching assignment, that faculty member is 4784 earning LHE to be applied to a future assignment. Therefore, all banked workload 4785 will be valued at the appropriate LHE rate (as described in Section 28.3. below). 4786 Faculty who do not make load may use banked workload (if available) to 4787 make up the difference in their load if no other courses or assignments are 4788 available. If banked LHE is used for this purpose, faculty will not be subject 4789 4790 to 28.2.e, 28.2.gf, and 28.4.a below. 4791 4792 Workload Banking 28.2. 4793 4794 Full-time probationary and full-time tenured faculty members are eligible to earn 4795 and bank workload time credit. 4796 Only tenured full-time faculty members are eligible to redeem banked workload 4797 b. 4798 credit. 4799 Faculty members may accumulate a maximum of twenty (20) LHE or 4800 c. 4801 his/hertheir equivalent toward banked workload. Banked workload credit not applied to a specific leave will remain banked, and will be applied to a future 4802 4803 leave. 4804 4805 d. Banked workload leave will be scheduled only for the full length of a semester 4806 (no leaves shall be taken for part of a semester only). 4807 Banked workload credit may be taken in increments ranging from three 4808 e. equivalent LHE to one equivalent semester. 4809 4810 When on a banked workload leave the employee's professional development 4811 obligation, office hours and committee meeting obligations will be proportional to 4812 4813 his/hertheir assignment for the academic year. Partial leaves are subject to 4814 Section 28.2.g below. Being on a full banked workload leave eliminates the

4815 contractual obligation for office hours and committee/college service work during 4816 the term of the leave. 4817 4818 Banked workload leaves will be limited to once every eight (8) semesters. g. 4819 4820 Workload credit earned in restricted or categorically funded programs may be h. 4821 banked only if allowed by State and Federal regulations and the granting agency. 4822 4823 i. Payment for banked workload earned in the fall and spring semesters, summer sessions, and any other instructional sessions beyond the traditional semesters will 4824 4825 be withheld by payroll. Banked workload will be officially posted as banked at the end of the semester in which it is earned. 4826 4827 4828 Faculty members who request to schedule banked workload leave will not be j. 4829 eligible to apply or take any other leave to extend an absence from the workplace 4830 longer than one semester. 4831 4832 28.3. Criteria to earn banked workload credit: 4833 4834 A faculty member must have tenured status. a. 4835 The faculty member must submit the Workload Banking Request Form 4836 b. 4837 (Appendix ED) at least one week prior to the beginning of the semester or other session in which the banked workload credit is being requested. 4838 4839 4840 The dean will acknowledge the request to bank workload and record the request 4841 through the appropriate vVice pPresident's office. 4842 4843 de. Banked workload credit can be earned from assignments exceeding thirty (30) to thirty-two (32) LHE per year scheduled during Fall and Spring semesters, as part 4844 of a summer assignment, or during any other instructional session beyond 4845 the traditional semesters. 4846 4847 Full-time faculty members must accumulate the equivalent of fifteen (15) LHE of 4848 <u>ed</u>. banked workload credit, to be calculated as follows (see Article XV15, 4849 4850 Workload): 4851 4852 (1) Lecture Assignments (contact hour) 4853 LHE for load 4854 Contact Hours 4855 Lecture 1 1 4856 Lab 1 1 4857 Practicum 1.2(5/6)1 4858 **Learning Center/**Tutorial

Example: Digital Photography 5/6 (units lecture/practicum per week)

d.									
4861				_					
4862			3 Hou	ırs Lecture	=	3 LHE			
4863									
4864			6 Hou	ırs Practicum	=	<u> 5 LHE</u>			
4865									
4866						8 LHE for	load		
4867									
4868			(2) Non-Lecture Assignments (clock hour)						
4869									
4870			Thirty (30) clock hours = 1 LHE						
4871									
4872					Clock	K Hours	LHE for Load		
4873									
4874			Tutor	ial Coordinatio	on	2	1		
4875			Libra	rv		2	1		
4876				seling		2	1		
4877				ing Disability		2	1		
4878			Bourn	ing Disability		-	•		
4879			(3)	Counselors a	nd Libr	ariane may i	nclude a maximum of 6 LHE of lecture		
4880			(3)				ertheir workload assignment. Therefore,		
4881							Counselors and Librarians may		
4882							0%) of his/hertheir credit from overload		
4883				lecture assign		ty percent (4	0%) of misherthen credit from overload		
4884				lecture assign	innents.				
4885		f o	Work	load credit can	not be a	normad:			
4886		<u>fe</u> .	WOIK	ioad ciedii can	mot be e	carned.			
4887			(1)				·		
			(1)	while on a re	aucea v	vorkioad assi	ignment;		
4888			(2)		h				
4889			(2)	while on sab	baticai.				
4890	28.4.	C :	eria to redeem banked workload credit:						
4891	28.4.	Criter	ia to rec	ueem banked v	vorkioac	i credit:			
4892			A C 11			. 1	6 (15) I III 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		
4893		a.	A full-time faculty member must have fifteen (15) LHE banked prior to taking a						
4894			banked workload leave.						
4895			0.1	C 11 .:	1.6 1	. 1	1 1 1 1 1 1 1 11		
4896		b.	Only	full-time tenur	ed facul	ity members	may schedule a banked workload leave.		
4897									
4898		c.	To schedule a banked workload leave, the faculty member must fill out the						
4899			appropriate District form (see Appendix E) and schedule the banked						
4900			workload leave with the dean submit the Workload Banking Leave Request						
4901			Form (Appendix FE) to their dean no later than February 1st for the Fall						
4902			semester and no later than September 1st for the Spring semester.						
4903									
4904			(1)				ommodate a faculty member's request to		
4905							however, it is recognized that a banked		
4906				workload lea	ive may	be postpone	d under circumstances in which the		

4907 4908 4909				absence of the faculty member would jeopardize the educational program. The dean shall put in writing any postponement of the request to redeem banked workload credit.
4910 4911			(2)	When two or more faculty members from the same department or area
4912				apply to schedule banked workload leave and both/all cannot be
4913				accommodated, those faculty members who have not previously taken
4914				banked workload leave shall have priority in order of seniority. The
4915				remaining faculty will be given priority for the following semester.
4916				
4917			(3)	A requested banked workload leave can be postponed for no more than
4918				one academic year.
4919				
4920			(4)	To ensure the stability of a program, department, or school, the faculty
4921				member requesting banked workload leave may be requested to work with
4922				the <u>dD</u> ivision/ <u>sS</u> chool <u>cC</u> hair and dean to arrange for appropriate
4923				substitute coverage prior to scheduling a leave.
4924				
4925	28.5.			ll-time faculty member is on a banked workload leave, unless an exception is
4926		grant	ed by th	e Board of Trustees, <u>he/shethey</u> will not be eligible to:
4927				
4928		a.	work	overload;
4929				
4930		b.	conti	ract for extra assignments in the District;
4931				
4932		c.	work	on a stipend or reassigned time;
4933				
4934		d.	work	on any hourly assignments.
4935	20.6	G 1	. ,	
4936	28.6.			banked workload credit: Once a faculty member has made an irrevocable
4937				workload banking, the faculty member shall not be entitled to cash out except
4938		unaei	one of	the following circumstances:
4939		_	4:	
4940		a.	retire	ment;
4941 4942		1.		1 dis1:1i
		b.	mean	cal disability as defined in Internal Revenue Code, §Section-72 (m) (7);
4943		_	4	
4944		c.	termi	nation (dismissal for cause), or release from probationary status;
4945				
4946		d.	death	;
4947		_		
4948		e.	resigi	nation.
4949		3371-	. 1	
4950				ty member is paid for accumulated banked workload credit (known as
4951				'), the rate of pay shall be at the rate of pay in effect at the time the banked
4952		work	ioad cre	dit was earned. No partial "cashing out" will be allowed.

28.7. Record Keeping

Banked workload credit shall be recorded by each college and tracked by the District. The District shall maintain banked workload balances in Workday. The District shall issue an annual statement to each faculty member and appropriate administrators showing the amount of posted banked workload credit, salary, and the dates posted.

28.8. Reserve Funds

When the option to bank workload credit is exercised, an amount equal to the hourly compensation carned by the full-time faculty member plus ten (10) percent shall be placed in a separate reserve account that will be used only to pay for hourly replacements when the full-time employee schedules a banked workload leave or cashes out unused credit. All interest earned on this reserve shall remain in that account to offset the increases in hourly pay rates over time.

4999 5000 ARTICLE XXIX29 5001 LEAVES 5002 (Per TA signed 4.30.21) 5003 29.1. General Provisions 5004 The benefits provided faculty members by Sections \$\frac{8}{8}87700 through 87701 and 87763 5005 through 87788 of the Educ. ation Code are incorporated into this Agreement except as 5006 5007 supplemented in this aArticle. 5008 5009 Unless otherwise stated, a faculty member on any approved leave shall be entitled to all 5010 benefits accorded and obligated by all duties as follows: 5011 5012 Paid Leave: Unless otherwise provided in this aArticle, a faculty member on a 5013 paid leave shall be entitled to: 5014 5015 (1) return to the same or comparable position which he/shethey held 5016 immediately before commencement of the leave, 5017 5018 (2)receive credit for annual salary increments provided during his/hertheir 5019 leave, 5020 5021 (3) receive during his/hertheir leave all other benefits, including, but not 5022 limited to, insurance and retirement benefits, to the extent permitted by 5023 5024 5025 b. Unpaid Leave: Except as otherwise prohibited by law, the District retains the sole 5026 discretion as to whether to grant a request for an unpaid leave of absence. Unless otherwise provided in this aArticle, a faculty member on an unpaid leave shall be 5027 5028 entitled to: 5029 return to the same or comparable position which he/shethey held 5030 (1) 5031 immediately before commencement of the leave, 5032 request the continuation of health benefits during the duration of (2) 5033 **unpaid leave or** purchase health insurance for the duration of the leave by 5034 5035 paying the premium, in full, on or before the first day of the leave, to the District's Business Office. 5036 5037 5038 Reduced Contract Request Leave: A faculty member may request a reduced c. teaching load for any given semester or academic year. The request must be 5039 5040 received 90 days prior to the semester or academic year in which the reduction is requested. Exceptions to the notice of requirement may be granted by the 5041 5042 **<u>cC</u>**ollege <u>**pP**</u>resident.

Requests must be submitted by the approved process to the appropriate dean and ccollege president. All reduced contracts shall be voluntary, and the faculty member understands that a reduced teaching load will reduce employee benefits and retirement credit received. The faculty member's salary will be reduced in accordance with the percentage reduction in teaching load request.

This leave is distinct and separate from the Reduced Workload with Full Retirement Credit under CalSTRS provided for in Article 31.2 of this Agreement.

29.2. Sick Leave

 a. Each full-time faculty member under yearly contract shall be entitled to one (1) day of paid sick leave each month of employment (i.e., 10 days for 10 months; 12 days for 12 months). Sick leave shall be accrued for all part-time, full-time overload and summer LHE instruction and shall be computed by the following formula:

.0558 hours sick leave per contact hour paid

At the beginning of each academic year, every faculty member will receive a sick leave allotment credit, equal to his/hertheir entitlement for the academic year. Part-time classroom faculty members will receive a sick leave allotment credit at the beginning of each semester. Part-time hourly faculty members will receive a sick leave allotment calculated and accrued each pay period.

- b. Pursuant to Labor Code Section §233, a full-time faculty member may use up to six days and a part-time faculty member may use up to three days of accrued and available sick leave entitlement to attend to an illness of an immediate family member as defined in Article 4.Labor Code Section 245.5 as follows:
 - (1) A child, which for purposes of this article means a biological, adopted, or foster child, stepchild, legal ward, or a child to whom the employee stands in loco parentis. This definition of a child is applicable regardless of age or dependency status;
 - (2) A biological, adoptive, or foster parent, stepparent, or legal guardian of an employee of the employee's spouse or registered domestic partner, or a person who stood in loco parentis when the employee was a minor child;
 - (3) A spouse;
 - (4) A registered domestic partner;
 - (5) A grandparent;

(6) A grandchild; (7) A sibling.

- Accumulation of Leave: Unused sick leave shall accrue from academic year to academic year.
- d. Verification of Illness or Injury: Verification will ordinarily not be required for short term absences. A doctor's certification or other acceptable form of verification may be required however, for absences exceeding five (5) calendar days, situations where there is a doubt as to the employee's fitness to return to work, or where the appropriate administrator has reason to believe that there may be an abuse of sick leave.
- e. Notification of Absence: Faculty members shall <u>submit their absences and leave</u> <u>requests to notify</u> the appropriate dean <u>of an absence</u> as soon as practicable prior to the start of the faculty member's assignment.
- f. Notification of Return: For absences longer than one day, each-faculty members shall make every effort to keep the appropriate supervisordean advised of his/hertheir conditionstatus, and provide an estimate of his/her expected return.
- g. Sick Leave Deduction Process:
 - (1) Full-time faculty members with classroom assignments shall have sick leave deducted on the basis of half-day increments (i.e., if a faculty member is absent for one-half or less of history-hertheir scheduled LHE assignment for that day, one-half day of sick leave will be deducted; if assignment for that day, a full day of sick leave will be deducted).
 - (2) Full-time faculty members with non-classroom assignments shall have sick leave deducted on the basis of quarter-day increments (i.e., if a faculty members areis absent for one-quarter or less of his or hertheir scheduled LHE assignment for that day, one-quarter of a day of sick leave will be deducted; for an absence of between one-quarter and one-half of a day, one-half day will be deducted; for an absence between one-half and three-quarters, three-quarters of a day will be deducted; for an absence of more than three-quarters of a scheduled assignment for that day, a full day of sick leave will be deducted).
 - (3) Part-time faculty members shall have sick leave deducted on an hourly basis.

- 5134 h. Sick Leave Statement: The District shall provide information upon individual 5135 request, on the amount of sick leave accrued, by transfer or otherwise, and sick 5136 leave entitlement for the academic year.
 - i. Catastrophic Illness Transfer of Leave Program: A faculty member may contribute sick leave to other staff as well as other faculty members on a one-for-one basis (one day for one day, etc.) with no reference to the possible difference in his/hertheir salaries. TheAs there are likely tax and retirement consequences, both employees areis responsible for determining any STRS, IRS or other agency effectimplications that may oecurresult. This program is designed to assist a faculty member who has a lengthy illness and has run out of sick leave. The program can also be used so that an employee can take care of a sick person in the immediate family. Procedures for the catastrophic illness/injury leave for individual solicitation or leave bank requests are on file in the District Human Resources Office.

29.3. Maternity Leave

 The District shall provide for leave of absence from duty for any faculty member of the District who is required to be absent from duties because of pregnancy, miscarriage, childbirth, and recovery therefrom. The length of the leave of absence, including the date on which the leave shall commence and the date on which the faculty member shall resume duties, shall be determined by the faculty member's physician. Pregnancy and disabilities caused or contributed to by pregnancy, miscarriage, childbirth, and recovery therefrom are for all job-related purposes, temporary disabilities and shall be treated as such under any health or temporary disability insurance or sick leave plan available in connection with employment by the South Orange County Community College District.

29.4. Paid Parental Leave

- a. A person employed by the District in a full-time or part-time academic position for more than twelve (12) calendar months shall be allowed to take leave for purposes of parental leave for a period of up to twelve (12) weeks. "Parental leave" means leave for reason of the birth of a child of the employee, or the placement of a child with an employee in connection with the adoption or foster care of the child by the employee.
- b. The twelve (12) week period shall run concurrent with any period of sick leave, including accumulated sick leave, taken during a period of parental leave.
- c. An employee shall not be provided more than one twelve (12) week period for parental leave during any twelve (12) month period.
- d. Parental leave taken pursuant to this section shall also run concurrently with parental leave taken pursuant to Family and Medical Leave Act/California
 Family Rights Act (FMLA/CFRA)leave as described in Section 29.12 below.

The aggregate amount of parental leave taken pursuant to this section and Section 29.12 shall not exceed twelve (12) weeks in a twelve (12) month period.

- e. When an employee has exhausted all available sick leave, including all accumulated sick leave, and continues to be absent from his/hertheir duties on account of parental leave pursuant to Family Rights Act (FMLA/CFRA) leave specified in Section 29.12, the amount deducted from the salary due the faculty member for any of the remaining portion of the twelve (12) week period in which the absence occurs shall:
 - (1) not exceed the sum that is actually paid a temporary employee
 employed to fill his or her position during his or her absence or, if no
 temporary employee was employed, the amount that would have been
 paid to the temporary employee had he or she been employed, and
 - (2) shall not exceed 50 percent of the employee's regular salary for the remaining portion of the 12-workweek of the parental leave.

(Educ.ation Code section §87780.1.)

29.5. Extended Illness Leave

- If a faculty member has used all of his/her accumulated sick leave and is still a. absent from his/her duties on account of illness or accident for a period of five (5) school months or less, then the amount of salary deducted in any month shall not exceed the sum which was actually paid a substitute faculty member temporarily assuming the duties of the absent faculty member, or, in the event that no substitute faculty member is employed to replace the faculty member, the lowest LHE rate as described in the appropriate salary schedule (Appendix A) for the number of hours for which the absent faculty member would need to be replaced. In no case shall the amount deducted exceed 50% of the faculty member's regular salary. The five (5) months or less extended illness leave period during which the deductions described above occur shall not begin until all other paid sick leave provisions described in Section 29.2H above, excluding sick leave transferred under the Catastrophic Illness Transfer of Leave Program (Section 29.2.1), have been exhausted. Extended illness leave is not available for absences that arise under Labor Code Section §233 (see Section 29.2H above).
- b. If a faculty member has used all of <u>his/hertheir</u> accumulated sick leave and is still absent from <u>his/hertheir</u> duties on account of illness or accident, and that faculty member has been employed for a period of ten (10) years or more in the District, and has reached the age of fifty-five (55), the District will provide health benefits for the absent faculty member until that faculty member is able to return to duty, elects to retire <u>as specified in Section 31.4. below</u>, or is separated from the District.

- 29.6. Industrial Accident and Illness Leave (Calif. Educ.ation Code Section 87787) is supplemented as follows:
 - a. An industrial accident or illness as used in this paragraph means any injury or illness considered to be work-related if an event or exposure in the work environment (on or off campus) either caused or contributed to the resulting condition or significantly aggravated a pre-existing injury or illnessthe cause of which can be traced to the performance of services for the District, either on campus or off campus.
 - A faculty member shall be entitled to such leave without limitation to the number of days of entitlement.
 - c. The total of the faculty member's temporary disability indemnity and the portion of salary due during the leave shall equal <u>his/hertheir</u> full salary.
 - d. A faculty member shall be deemed to have recovered from an industrial accident or illness, and thereby able to return to work, at such time as the faculty member and the attending physician agree that there has been such a recovery.
 - e. Nothing in this Article shall preclude the District from recommending that a faculty member be placed on disability retirement under the State Teachers Retirement System.

29.7. Personal Necessity Leave

Every faculty member shall be entitled to use paid sick leave during each academic year in case of personal necessity, as follows:

- a. "Personal Necessity" means any activity, including those pursuant to the California Education Partnership Act (California Labor Code § 230.8), which cannot be conducted before or after the teaching day without causing undue inconvenience to the faculty member. Faculty members shall handle such leave in a responsible manner.
- b. Full-time faculty members are entitled to use up to six (6) days per year of personal necessity leave to be deducted from sick leave.
- c. Part-time faculty members' personal necessity leave is deducted in hourly increments. Part-time faculty members are entitled to use up to sixty percent (60%) of <a href="https://historycommons.org/
- d. <u>Unused pP</u>ersonal necessity <u>days do not accrue for use in future yearsleave</u> <u>may not exceed the amount of accumulated available sick leave</u>.

- e. Personal necessity days do not carry over from year to year.
- A faculty member shall make every attempt to give advance notice for use of Personal Necessity Leave.
- g. A faculty member shall not be required to give reasons for the use of such leave.

29.8. Bereavement Leave

Every faculty member shall be entitled to five (5) days of paid leave of absence for each occurrence of the death of a spouse or registered domestic partner; parent, stepparent, or legal guardian of the faculty member or of the spouse or registered domestic partner of the faculty member; or any family member living in the immediate household of the faculty member; or fiftyff travel out-of-state is required for any other member of the faculty member's immediate family. Otherwise, every faculty member shall be entitled to three (3) days paid leave of absence for any other member of the faculty member's immediate family as defined in Article 4. This leave shall not be deducted from sick leave.

29.9. Jury Leave

A faculty member shall be entitled to as many days of paid leave as are necessary when called for jury duty or when summoned for a court appearance not as a result of the faculty member's own misconduct. Any monies received from the courts as jury duty pay shall be transferred to the District, mileage excluded. Upon completion of jury duty, the faculty member shall submit a certification of jury service to the District.

29.10 Legislative Leave

Except as otherwise provided by law, a tenured faculty member who is elected or appointed to the State Legislature, Congress, or appointed to government service, shall be entitled to an unpaid leave of absence for the length of the term of office, not to exceed twelve (12) years.

- a. The faculty member on such leave shall notify the college of an intended return at least sixteen (16) weeks in advance.
- b. The faculty member on such leave shall be entitled to return to employment at the end of the leave, but shall not be entitled to any other benefits while on leave.

29.11. Professional Development Leave

A faculty member may be granted up to three (3) days of paid leave each academic year for the purpose of improving elassroom teaching instructional performance. Such leave must be approved by the Dean and may be used to visit elassesworksites in other departments or colleges or to attend Association or other workshops related to the

assignment of the faculty member.subject(s) or academic discipline(s) being taught by the faculty member.

29.12. Family and Medical Leave

To the extent not already provided for under current leave policies and provisions, the District will provide family and medical care leave for eligible employees as required by state and federal law. The following provisions set forth certain of the rights and obligations with respect to such leave. Rights and obligations which are not specifically set forth below are set forth in the Department of Labor regulations implementing the Federal Family and Medical Leave Act of 1993 ("FMLA"), and the regulations of the California Family Rights Act ("CFRA"). Unless otherwise provided by this policy, "leave" under this policy shall mean leave pursuant to the FMLA and CFRA. The District shall not refuse to hire and shall not discharge, fine, suspend, expel or discriminate against any faculty members because he/shethey exercises the right to family care leave or because he/she givesthey gave information or testimony related to his/hertheir or another person's family care leave in an inquiry related to family leave rights.

a. Terms of Leave

- (1) Family care and medical leave shall not exceed twelve (12) work weeks (or twenty-six (26) weeks to care for a covered service member) during any fiscal year. Where FMLA leave qualifies as both military caregiver leave and care for a family member with a serious health condition, the leave will be designated as military caregiver leave first.
- (2) The twelve (12) month period for calculating leave entitlement will be based on the District's fiscal year from July 1 to June 30.
- (3) Leave taken under the FMLA for disability due to pregnancy shall run concurrently with leave taken under the California Pregnancy Disability Act. A family member may also be entitled to an additional twelve (12) weeks of bonding time under the CFRA.
- (4) During the period of family care and medical leave, the District shall require the faculty members to use his/hertheir accrued time off, and any other paid or unpaid time off negotiated with the District. Accrued sick leave shall be used when the purpose of the family care and medical leave is for the employee's own serious health condition or the leave is needed to care for a parent, spouse, child or registered domestic partner with a serious health condition, and for which sick leave may be taken pursuant to this Agreement and/or Board policy.

b. Intermittent/Reduced Work Schedule Leave

Leave related to the serious health condition of athe faculty member or his/hertheir child, parent, spouse or registered domestic partner may be taken

intermittently or on a reduced work schedule when medically necessary. In such a case, the District may limit leave increments to the shortest period of time that the payroll system uses to account for absences or use of leave. If the leave is foreseeable based on planned medical treatment, the faculty member may also be required to transfer temporarily to a different job that has the equivalent pay and benefits but could better accommodate recurring periods of leave. The faculty member must be qualified for the position, but the position does not need to have equivalent duties. Transfer to an alternative position may include altering an existing job to better accommodate the faculty member's need for intermittent leave or a reduced work schedule.

c. Maintenance of Benefits

- (1) Leave under the terms of FMLA and/or CFRA is unpaid. During the period of family care and medical leave, the faculty member shall continue to be entitled to participate in the District's medical, vision, and dental plans.
- (2) If the faculty member fails to return from leave after the leave period has expired for a reason other than the continuation, recurrence or onset of a serious health condition of the faculty member or his/hertheir family member which would entitle the faculty member to leave, or because of circumstances beyond the faculty member's control, the employee will be required to reimburse any health plan premiums paid by the District during the period of leave. The District shall have the right to recover premiums through deduction from any sums due to the employee from the District (e.g., unpaid wages, vacation pay, etc.).
- (3) The faculty member shall also continue to be entitled to participate in pension and retirement plans and/or any other welfare benefit plan to the same extent and under the same conditions as apply to an unpaid leave taken for any other purpose. In the absence of these conditions, the faculty member shall continue to be entitled to participate in these plans and the District may, at its discretion, require the faculty member to pay the premium for periods not covered by accrued leave.

5410 5411 ARTICLE XXX30 5412 WAGES 5413 (Per TA signed 8.3.21) 5414 5415 30.1. General Provisions 5416 5417 **Faculty Compensation** 5418 5419 Full-time faculty members' contracted load as part of a regular full-time 5420 assignment will be paid according to the Full-time Academic Salary 5421 Schedule as described in Section 30.2.a below. 5422 5423 (2) Part-time faculty during the academic year and all faculty during summer 5424 terms holding classroom or equivalent assignments will be paid according 5425 to the Part-time Classroom Academic Salary Schedule as described in 5426 Section 30.2.b. below. 5427 Full-time faculty classroom overload will be paid according to the Full-5428 (3) time Classroom Overload and Part-Time Non-Classroom Tutuorial 5429 Academic Salary Schedule as described in Section 30.2.c. below. 5430 5431 5432 (4) For Library, Counseling, and Learning Disability Specialist assignments during the regular and summer terms, part-time non-classroom faculty and 5433 5434 full-time non-classroom faculty overload will be paid according to the 5435 Part-time Non-Classroom and Full-time Non-Classroom Overload for 5436 Library, Counseling, and Learning Disability Academic Salary Schedule 5437 as described in Section 30.2.d. below. (See Appendix A) 5438 5439 (5) Part-time faculty holding non-classroom tutorial assignments during the regular and summer terms will be paid according to the Part-time Non-5440 Classroom Tutorial Academic Full-time Classroom Overload and 5441 Part-Time Non-Classroom Tutorial Academic Salary Schedule as 5442 described in Section 30.2.c.e. below. 5443 5444 5445 30.2. Salary Schedules 5446 5447 a. Full-time Academic Salary Schedule (see Appendix A): 5448 5449 (1)The Full-time Academic Salary Schedule shall consist of five columns 5450 with: 5451 Three (3) steps plus one longevity step in the first column at Year 5 5452 5453 5454 Eight (8) steps plus one longevity step in the second column at Year 10 5455

Thirteen (13) steps plus one longevity step in the third column at Year 15

Eighteen (18) steps plus one longevity step in the fourth column at Year 20

Twenty-three (23) steps plus one longevity step in the fifth column<u>at Year 25</u>

- (2) In any given year, column 1, step 1, of the Faculty Salary Schedule shall be defined as the base salary. The dollar amount in column 1, step 1, of the Faculty Salary Schedule shall be the dollar amount of column 1, step 1, of the immediate prior Faculty Salary Schedule and any negotiated and agreed upon adjustments for the given year.
- (3) The first step of each column will increase by 5.5555% of the base salary over the first step of the previous column.
- (4) Each step in each column will increase by 3.70365% of the base salary over the previous step.
- b. Part-time Classroom Academic Salary Schedule (see Appendix A):
 - (1) The Part-time Classroom Academic Salary Schedule shall consist of seven columns, with one step in each column.
 - (2) For 2018-2019-2021-2022, the value of the first column will be equivalent to 57.00 61.74% of 1/15 (6.67%) of one-half the value of the first step of the first column in the Full-time Academic Salary Schedule, as reflected in the following formula:

<u>.57..6174</u>(.0667(column 1, step 1 of the Full-time Academic Salary Schedule /2))

For 2019-2020-2022-2023, the value of the first column will be equivalent to 57.2-65.20% of 1/15 (6.67%) of one-half the value of the first step of the first column in the Full-time Academic Salary Schedule, as reflected in the following formula:

<u>.572</u>..6520(.0667(column 1, step 1 of the Full-time Academic Salary Schedule /2))

For 2020-2021-2023-2024, the value of the first column will be equivalent to 57.3-70.50% of 1/15 (6.67%) of one-half the value of the first step of the first column in the Full-time Academic Salary Schedule, as reflected in the following formula:

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<u>.573..7050</u>(.0667(column 1, step 1 of the Full-time Academic Salary Schedule /2))

- (3) Each succeeding column will increase by 4% of column 1 over the previous column.
- (4) In recognition of the value of part-time faculty to the District and its students, both parties agree to continue to work towards defining and achieving parity between full-time and part-time faculty in future contracts.
- c. Full-time Classroom Overload and Part-Time Non-Classroom Tutorial
 Academic Salary Schedule (see Appendix A):
 - (1) The Full-time Classroom Overload and Part-Time Non-Classroom

 Tutorial Academic Salary Schedule shall consist of seven columns, with one step in each column.
 - (2) For 2018-2019-2021-2022, the value of the first column will be equivalent to 48.95-53.00% of 1/15 (6.67%) of one-half the value of the first step of the first column in the Full-time Academic Salary Schedule, as reflected in the following formula:

.4895.53(.0667(column 1, step 1 of the Full-time Academic Salary Schedule/2))

For 2018-2019-2022-2023, the value of the first column will be equivalent to 49.10-55.96% of 1/15 (6.67%) of one-half the value of the first step of the first column in the Full-time Academic Salary Schedule, as reflected in the following formula:

<u>.4910-.5596</u>(.0667(column 1, step 1 of the Full-time Academic Salary Schedule /2))

For 2020-2021-2023-2024, the value of the first column will be equivalent to 49.15-60.51% of 1/15 (6.67%) of one-half the value of the first step of the first column in the Full-time Academic Salary Schedule, as reflected in the following formula:

.4915.6051(.0667(column 1, step 1 of the Full-time Academic Salary Schedule/2))

- (3) Each succeeding column will increase by 4% of column 1 over the previous column.
- d. Part-time Non-classroom and Full-time Non-classroom Overload for Library, Counseling, & Learning Disability Academic Salary Schedule (See Appendix A)

5548			
5549		(1)	The Part-time Non-Classroom and Full-Time Non-Classroom Overload
5550		. ,	Academic Salary Schedule shall consist of seven columns, with one step
5551			in each column.
5552			
5553		(2)	The value of the first column will be equivalent to 48.6% of 1/15 (6.67%)
5554		(2)	of the value of the first step of the first column in the Full-time Academic
5555			Salary Schedule, as reflected in the following formula:
5556			Salary Schedule, as reflected in the following formula.
			40C/0CCT/ 1
5557			.486(.0667(column 1, step 1 of the Full-time Academic Salary
5558			Schedule)
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5560		(3)	Each succeeding column will increase by 4% of column 1 over the
5561			previous column.
5562			
5563		(4)	As required for CalSTRS reporting purposes, compensation for counselors
5564			and librarians will be reported to CalSTRS and paid by converting the
5565			LHE rate to an hourly rate as defined in the appropriate salary schedule.
5566			
5567		e. Part-	Time Non-Classroom Tutorial Academic Schedule (See Appendix A):
5568		<u>ci iuit</u>	Time from Comparison Futorial Fleudenic Schedule (See Experior 12)
5569		(1)	The Part-time Non-classroom Tutorial Academic Salary Schedule
5570		(1)	shall consist of seven columns, with one step in each column.
5571			Shair consist of seven columns, with one step in each columns
5572		(2)	The value of the first column will be equivalent to 49.69/ of 1/15
		(2)	The value of the first column will be equivalent to 48.6% of 1/15
5573			(6.67%) of one-half the value of the first step of the first column in the
5574			Full-time Academic Salary Schedule, as reflected in the following
5575			formula:
5576			
5577			.486(.0667(column 1, step 1 of the Full-time Academic Salary
5578			Schedule /2))
5579			
5580		(3) —	Each succeeding column will increase by 4% of column 1 over the
5581			previous column.
5582			
5583		(4)	As required for CalSTRS reporting purposes, compensation will be
5584			reported to CalSTRS and paid by converting the LHE rate to an
5585			hourly rate as defined in the appropriate salary schedule.
5586			у предоставления пред
5587	30.3.	Salary Sched	ule Column Placement Criteria
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5589		All degrees o	r units must be from accredited advectional institutions
		An degrees 0	r units must be from accredited educational institutions.
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5591			nn I Bachelor's Degree (or the minimum degree and/or experience as
5592			ed by the California Community College Chancellor's Office minimum
5593		qualif	ications as published in the Minimum Qualifications for Faculty and

5594			Admi	nistrators in California Community Colleges) or equivalency as established		
5595				under 5 C.C.RTitle 5 ₃ §53410.		
5596						
5597		b.	Colur	nn II		
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5599			(1)	Master's Degree, or		
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5601			(2)	Bachelor's Degree plus 40 semester units, including Master's Degree.		
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5605			(1)	Master's Degree plus 20 semester units, or		
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5607			(2)	Bachelor's Degree plus 50 semester units, including Master's Degree.		
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5611			(1)	Master's Degree plus 40 semester units, or		
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5613			(2)	Bachelor's Degree plus 70 semester units, including Master's Degree, or		
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5615			(3)	Permanent Vocational Credential received prior to establishment of the		
5616			(3)	Community College Credential and Bachelor's Degree.		
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5622			(2)	Master's Degree plus 60 semester units, or		
5623			(2)	Musici s Begree plus of semester units, or		
5624			(3)	Bachelor's Degree plus 90 semester units, including Master's Degree, or		
5625			(3)	But let of a Begree plus 70 semester units, meruanig waster a Begree, or		
5626			(4)	Permanent Vocational Credential received prior to establishment of the		
5627			(1)	Community College Credential and Master's Degree.		
5628				Community Conege creatment and Musici & Degree.		
5629	30.4.	Previo	ous Exr	perience Credit for Initial Step Placement		
5630	50.1.	11011	ous Emp	erionee create for initial step i accinent		
5631		a.	Instru	ctional experience		
5632		ч.	moure	etional experience		
5633			At the	e time of initial employment, new full-and part-time faculty members will		
5634				ven schedule placement credit for full- and or part-time instruction,		
5635			counseling, coaching, or librarian experience, whichever applies to the			
5636				nment. The experiences may be at any accredited high school (grades 9-12),		
5637			college or university. Instructional experiences of the equivalent of 30 LHE will			
5638				one step on the salary schedule. Previous experience credit will be given as		
5630			follos			

- 5686 (2) For overload pay, full-time faculty members shall move one column on
 5687 the Full-Time <u>Classroom</u> Overload <u>and Part-Time Non-Classroom</u>
 5688 <u>Tutorial Ss</u>alary <u>Ss</u>chedule annually for each contractual year of service.
 5689
 5690 (3) Part-time faculty members shall move one column on the salary schedule
 - (3) Part-time faculty members shall move one column on the salary schedule after having served the equivalent of thirty (30) LHE.
 - (4) After the date of hire, for the purpose of column advancement, nine (9) semester units of lower division college level credit from an accredited institution of higher education will be allowed for coursework that is pertinent to the principal area of assignment and/or is for retraining or the up-grading of skills. The coursework must be approved in advance by the dean and Vice President.
 - (5) Coursework taken for column advancement outside the faculty member's primary assignment must be approved by the Vice President prior to enrolling in the course(s).
 - (6) A passing grade must be earned in all coursework accepted for salary classification credit. A pass/fail course must be noted as pass and a credit/non-credit course must be noted as credit in the transcript.
 - (7) Column advancement based on coursework or completion of a degree can occur in Fall and Spring. Official verification of coursework taken and/or degree conferred must be submitted to Human Resources by August 1st for column advancement for the Fall semester and January 3rd for column advancement for the Spring semester.

30.6. Doctoral Stipends

Full-time faculty members who hold an earned doctorate from an accredited institution shall receive a stipend of 5.6% of the base salary as defined in section 30.2.a.2 as part of his/hertheir annual salary.

30.7. State of California Part-time Parity Compensation Funds

Parity compensation funds ("parity pay") received from the State of California in the amount of \$572,456 have been added onto the salary schedule and are disbursed through regular salary payments as determined by the appropriate salary schedule included in Appendix A. Should the State of California parity compensation funds exceed \$572,456, the District and Association agree to meet to determine what amount, if any, will be distributed amongto part-time faculty only (e.g., work performed by part-time faculty during an academic year will be paid in the fall semester of the following academic year). Conversely, should the State of California parity compensation funds fall below \$572,456 one year, the District will combine any excess of the \$572,456 received the following year with that amount, and will

5732 meet with the Association to determine if any additional funds are due to be 5733 distributed to the part-time faculty.

30.8. Increase in Compensation

- a. For the 2018-2019 2021-2022 academic year-and the 2019 summer term, the Full-time Academic Salary Schedule, the Part-time Non-Classroom and Full-time Non-Classroom Overload for Library, Counseling, & Learning Disabilities Academic Salary Schedule, and the Part-time Non-classroom Tutorial Academic Salary Schedule will reflect an increase of 2.71.75% over the schedule of the previous year. The Part-time Classroom Academic Salary Schedule and will reflect an increase of 5.40% over the schedule of the previous year. The Full-time Classroom Overload Academic Salary Schedule will reflect an equivalent increase of 3.45% over the schedule of the previous year.
- b. For the 2019-2020-2022-2023 academic year-and the 2020 summer term, the Full-time Academic Salary Schedule, the Part-time Non-Classroom and Full-time Non-Classroom Overload for Library, Counseling, & Learning Disabilities Academic Salary Schedule, and the Part-time Non-classroom Tutorial Academic Salary Schedule will reflect an increase of 2.570-.76% over the schedule of the previous year. The Part-time Classroom Academic Salary Schedule and will reflect an increase of 2.86% over the schedule of the previous year. The Full-time Overload Academic Salary Schedule will reflect an equivalent increase of 2.89% over the salary schedule of the previous year.
- c. For the 2020-2021-2023-2024 academic year-and the 2021 summer term, the Full-time Academic Salary Schedule, the Part-time Non-Classroom and Full-time Non-Classroom Overload for Library, Counseling, & Learning Disabilities Academic Salary Schedule, and the Part-time Non-classroom Tutorial Academic Salary Schedule will reflect an increase of 2.67.742% over the salary schedule of the previous year. The Part-time Classroom Academic Salary Schedule and will reflect an increase of 2.86% over the schedule of the previous year The Full-time Overload Academic Salary Schedule will reflect an equivalent increase of 2.73% over the salary schedule of the previous year.

However, if the 2020-2021 state-funded COLA as reflected in the adopted state budget exceeds 2.67%, the parties agree that Article XXX shall automatically be reopened for further negotiations.

30.9 All full-time faculty employed by the District on September 1, 2021 (in paid status), will receive a one-time, off-schedule payment of \$4,000 in November 2021, less applicable withholdings and deductions, to be disbursed on a different pay date

5777 from the regular monthly salary. This one-time payment will not be added to the salary schedule and will not be included in base pay for CalSTRS calculations.
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5823 ARTICLE XXXI31 5824 RETIRED FACULTY AND BENEFITS 5825 5826 (Per MOU dated 9.27.19) 5827 31.1. Retirement Incentive Programs 5828 5829 Faculty members may participate in retirement incentive programs established by the 5830 Board of Trustees in compliance with the California Educ. ation Code. 5831 5832 31.2. Reduced Workload with Full Retirement Credit (Calif. Educ. Code, §87483) 5833 5834 The Board of Trustees will permit full-time faculty members to reduce his/hertheir 5835 workload from full-time to part-time and have his/hertheir retirement benefits based 5836 upon full-time employment. The Reduced Workload Program allows a full-time 5837 faculty member of CalSTRS to reduce his/her workload from a full-time to part-5838 time duties and receive the service credit the Unit Member would have received if the Unit Member were employed on a full-time basis and have his/her retirement 5839 5840 allowance as well as health benefits in the same manner as if employed on a full-time 5841 basis. An applicant for the optional reduced load program must submit an 5842 application for the optional reduced load program no later than February 1st for the 5843 following academic year. It is the intent of the parties that this program be carried 5844 out in compliance with Government Code Section 20815, Education Code Sections 5845 22713, 87483. 89516, and any other applicable law. 5846 5847 The following are the rules and regulations for the implementation of the 5848 optional reduced load program with full retirement credit. 5849 5850 1. The option of reduced load may be exercised upon mutual agreement of 5851 boththe District and the faculty member. Once the option is exercised, it is not revocable, and the faculty member may not return to a full-load, 5852 full-time status, unless agreed to by the Board of Trustees. 5853 5854 5855 2. To be eligible to start the optional reduced load program, the faculty membermust be fifty-five (55) years of age before the beginning of the 5856 academic semester in which the reduction in workload starts. 5857 5858 5859 3. The faculty member must have been employed full-time as an academic 5860 employee of the District for at least ten (10) years prior to the request for reduced load. 5861 5862 5863 4. Except for the reduction in salary, corresponding to the reduced load, the 5864 District will provide the part-time faculty member the same benefits provided a regular full-time (100%) faculty member. 5865 5866 5867 5. The District and the faculty member shall agree to make contributions to the STRS equal to the amount required of a full-time (100%) faculty 5868

member.

- 6. The minimum reduced load shall be the equivalent of one-half(½) of the number of days of service required by the faculty member's contract of employment during the final year of service as a full-time (100%) position.
- 7. A faculty member on the optional reduced load program shall work for the duration of the reduction, as mutually agreed by the faculty member and the District, at a minimum:
 - a. 100% of one semester and 0% of the other semester, or
 - b. 50% each semester, or
 - c. Any assignment that will average 50% or more for two (2) semesters of the academic year.

An applicant for the optional reduced load program must submit an application for the optional reduced load program no later than February 1st for the following academic year.

Effective January 1, 2018:

- Participation in the Reduced Workload Program is not automatically terminated if a member performs creditable service on a full-time basis when the member was supposed to have a reduced workload. Therefore, unless the member and employer have a mutual agreement to terminate participation in the program, the school years in which a member performs creditable service on a full-time basis will still be included in the ten (10)-10 school year maximum for which the member is permitted to participate in the program.
- If an employee whose agreement was terminated wishes to participate in the
 program again, any subsequent agreement to reduce the member's workload
 must meet all the eligibility requirements and a new Reduced Workload
 Program Eligibility Certification Application (ES-1161) must be submitted to
 CalSTRS.

It is the intent of the parties that this program be carried out in compliance with Government Code §20815, Educ. Code §§22713, 87483, 89516, and any other applicable law.

- 31.3. Consultant Contract Program for Retired Academic Employees
 - a. When need exists, the Board of Trustees may award consultancy contracts to retired faculty members of the District. Following are the rules and regulations for the implementation of programs of consultant contracts for retired faculty members.

5916 (1)To be eligible to start the consultant contract program, the faculty member 5917 must be at least fifty-five (55) years of age before the beginning of the college year (July 1) in which the consultant contract starts. 5918 5919 (2) The faculty member must have been employed full-time (100%) or 5920 5921 equivalent as an academic employee of the District for at least ten (10) years prior to the request to participate in the consultant contract program. 5922 5923 5924 (3) The faculty member must have officially retired from the District prior to July 1 of the fiscal year in which the consultant contract begins. 5925 5926 (4) The contract may be written for a period of up to five (5) years or until the 5927 faculty member reaches the age of sixty-five (65), whichever comes first. 5928 5929 5930 (5) The contract may be by mutual agreement for a specific annual project or 5931 service for not less than thirty (30) working days per year. 5932 5933 (6) The annual consultant contract compensation shall not exceed the maximum allowed under the Educ.ation Code for such services. 5934 Faculty members opting for this program shall continue full-time faculty 5935 (7)benefits, and receive improved benefits awarded all other full-time faculty 5936 members, through the duration of the contract. 5937 5938 5939 (8) An applicant for the consultant contract program must make application 5940 for the program no later than February 1st to be eligible for the following 5941 5942 5943 31.4. Health and Medical Benefits for Retirees 5944 To be eligible for health and medical benefits after retirement, the faculty member 5945 shall concurrently retire from the District and STRS, and notify the District of 5946 his/hertheir retirement from STRS by providing proof acceptable to the District 5947 5948 of such retirement. If the retiree returns to active full-time service in a STRS contracting district **he/shethey** shall notify the District and the applicable 5949 insurance plan administrator of such action, at which time the benefits for both the 5950 retiree and his/hertheir dependents as described in this provision shall cease. 5951 5952 5953 b. Present medical, vision, and dental benefits for those retirees who were employed full-time by the District for ten (10) years immediately preceding the date of 5954 retirement and who have reached the age of fifty-five (55), and who meet the 5955 eligibility requirements described in section A above, and for the dependents of 5956 5957 eligible retirees, shall continue until the retiree reaches the age of Medicare 5958 eligibility (in 2007, age 65).

Medicare Eligibility and Continuation of Benefits

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- (1) The District will provide supplemental medical coverage for the retired faculty member, provided the retiree has purchased Medicare A and B coverage.
- (2) If the retiree has reached the age of Medicare eligibility but does not qualify for Medicare, benefits for the retiree will continue under the following circumstances:
 - (a) The purchase of such coverage is permitted by the health carrier;
 - (b) The retiree pays the full cost of the medical insurance, including any penalty, fee or other cost imposed by the insurance carrier if the retiree has not purchased Medicare A and B coverage.
- (3) If the retiree has reached the age of Medicare eligibility but a dependent has not reached such age, benefits for the dependent may continue under the following circumstances:
 - (a) The purchase of such coverage is permitted by the health carrier;
 - (b) The retiree has purchased Medicare A and B coverage, if eligible to purchase such coverage; and
 - (c) The retiree pays an amount equal to the cost of the full-time faculty member health benefit package, less the District's cost of the supplemental medical coverage for the retiree. For example, if the cost of the health benefit package for a full-time faculty member is \$1000 per month, and the District's cost for supplemental insurance for the retiree is \$600 per month, the cost to the retiree for continued dependent health benefits would be \$400 per month. If the retiree is not eligible for Medicare, the retiree shall also pay any penalty, fee or other cost imposed by the insurance carrier.
 - (d) In any given year, the increase will not be greater than 10% over the prior year cost for this coverage.
- (4) If both the retiree and his/hertheir dependent have reached the age of Medicare eligibility, the retiree may purchase for the dependent, through the District's health benefit providers, supplemental health coverage equivalent to that provided for the retiree so long as:
 - (a) Such purchase is permitted by the health carrier;
 - (b) The retiree and the dependent have purchased Medicare A and B coverage, if eligible to purchase such coverage; and

6008 6009 6010 6011				(c)	The retiree pays an amount equal to the District's cost for the retiree's supplemental health coverage. If the retiree or dependent is not eligible for Medicare, the retiree shall also pay any penalty, fee or other cost imposed by the insurance carrier.
6012 6013 6014 6015			(5)	reach	retiree is under the age of Medicare eligibility but the dependent has led such age, health benefits for the dependent will continue under the wing circumstances:
6016				10110	wing circumstances.
6017				(a)	Such purchase is permitted by the health carrier;
6017				(a)	Such purchase is permitted by the health earner,
6019				(b)	The dependent has purchased Medicare A and B coverage, if
6020				(0)	eligible to purchase such coverage; and
6021					engible to purchase such coverage, and
6022				(c)	If the dependent is not eligible for Medicare or otherwise fails to
6023				(0)	purchase Medicare A and B coverage, the retiree shall pay any
6024					penalty, fee or other cost imposed by the insurance carrier.
6025					penalty, fee of other cost imposed by the insurance current
6026		d.	After	the reti	ree reaches the age of Medicare eligibility, the retiree may purchase
6027					ental benefits, for both himself or herselfthemself and for
6028					through the District's providers so long as:
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6030			(1)	Such	purchase is permitted by the health carrier;
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6032			(2)	Bene	fits for retirees are grouped in a separate rate from the active/early
6033				retire	es' group; and the retiree pays the full cost of such benefits.
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6035		e.	Other	covera	age for the faculty member and coverage for the dependents is subject
6036			to app	licable	state and federal laws providing for such coverage.
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6038	31.5.	Emer	itus Fac	ulty Pri	ivileges
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6040		a.	Eligib	ility	
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6042					e faculty member who retires from the District shall receive emeritus
6043					ever, if a faculty member retires while on an administrative leave, and
6044					esires emeritus status, the retiring faculty member must submit a
6045					meritus status to the District Office of Technology and Learning. The
6046					chnology and Learning will submit the matter to a special panel
6047					two members appointed by the Academic Senate and two members
6048					the <u>c</u> College <u>p</u> President, and a fifth member to be determined by the
6049					anel members. The special panel will make a recommendation to the
6050					astees, which will determine whether to grant emeritus status to the
6051					ber. If the Board should elect not to follow the panel's
6052			recom	ımenda	tion, a written explanation of the Board's decision and its reasons

will be made to the members of the panel.

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b. Privileges

- (1) Faculty members granted Emeritus status will be issued official college identification designating his/hertheir status, and his/hertheir names will be retained in the ecollege catalog.
- (2) Emeritus faculty will be granted lifetime event, library and faculty parking privileges, and upon request, lifetime email access.